

OFFICE OF THE CHIEF TRIAL COUNSEL INTAKE

James E. Towery, Chief Trial Counsel

1149 SOUTH HILL STREET, LOS ANGELES, CALIFORNIA 90015-2299

TELEPHONE: (213) 765-1000 FAX: (213) 765-1168 http://www.calbar.ca.gov

Dear Complaining Witness,

In order to help us evaluate and process your complaint, please complete the attached **California Attorney Complaint Form** and provide as many of the following items as possible:

- A copy of any written fee agreement with the attorney. If there was no written agreement, please explain your understanding regarding payment to your attorney (for fees, costs, etc.)
- Copies of the front and back sides of all cancelled checks and/or copies of receipts showing payments made by you to the attorney.
- Copies of all correspondence between you and the attorney.
- A written explanation of the exact nature of your complaint. Explain what the attorney did or did not do that forms the basis of your complaint.
- The last date you were in contact with the attorney and what occurred at that time.
- The title of the case, the case number and the name of the court. (For example: Smith v. Jones, Case No. 1234, Los Angeles County Superior Court.)
- Copies of any pertinent court documents in your possession.
- If you have hired a new attorney, please provide his or her name, address and telephone number.
- Your daytime telephone number.
- The number of attorneys in the law firm involved in your complaint. 1 for Solo Practitioner, 2-10 for a Small Law Firm and 11+ for a Large Law Firm. If you don't know, state "Unknown."

When providing documents to the State Bar, please send copies only. All documents received, whether originals or copies, become the property of the State Bar and are subject to future destruction.

The State Bar will review and evaluate your complaint to determine whether investigation and prosecution is appropriate. You will be notified of our decision in writing. Thank you for your cooperation.

The State Bar of California Office of the Chief Trial Counsel

THE STATE BAR OF CALIFORNIA

Instructions for Filing a Complaint Against a California Attorney

Fill out all spaces on the **California Attorney Complaint Form** completely. Provide your name, address, zip code and telephone numbers (work and home).

Please mail, do not fax, your complaint form to the Office of the Chief Trial Counsel/Intake, State Bar of California, 1149 South Hill Street, Los Angeles, California 90015-2299.

Be sure to give the full and complete name of the attorney you are complaining about. Also, provide his address and telephone number. If you wish to complain about more than one attorney, use a separate form for each attorney. If any of the blank spaces do not apply to your case, write N/A (Not Applicable). Be sure to date and sign the form.

Please note #9 on the form and answer if known. If you do not know, state "Unknown."

On a separate sheet of paper, tell us about your complaint against the attorney. We also need to know the background of your case:

- What type of case is it?
- When did you hire the attorney?
- How did you choose the attorney?
- When did you meet the attorney?
- What was your agreement?
- Was the agreement verbal or in writing?
- Other pertinent information?
- Tell us in your own words what has happened so far in this case.

Some Things You Should Know

Below is a list of what the State Bar can and cannot do when it considers a complaint against an attorney:

- The law limits the authority of the State Bar. It cannot act as your lawyer. For example, it cannot give you
 legal advice or any other legal services, so it cannot advise you what your rights are in a given situation or
 what you should do.
- The State Bar cannot give you the name of a particular attorney to help you. If you do not have an attorney and wish to hire one, contact a <u>Lawyer Referral Service</u> in your area. The State Bar pamphlet "<u>How Can I Find & Hire the Right Lawyer</u>" is available on the State Bar's Web site, <u>www.calbar.ca.gov</u> (go to Consumer Pamphlets).
- The State Bar cannot advise or otherwise help you in any matters connected with your complaint or in any other dispute in which you may be involved. For example, it cannot decide whether an attorney's particular fee is reasonable. Some local Bar Associations have a Fee Arbitration Committee. The State Bar's Fee Arbitration program is available should your local bar association not provide fee arbitration.
- The State Bar is not a court that can provide civil remedies to complainants.
- If the State Bar files charges in the State Bar Court and obtains an order of discipline, additional remedies such as restitution also may be ordered.
- The State Bar can discipline or recommend that an attorney be disciplined only for a violation of the <u>State</u> Bar Act or the Rules of Professional Conduct.

THE STATE BAR OF CALIFORNIA CALIFORNIA ATTORNEY COMPLAINT FORM

Read instructions before filling in this form.

Date
Your name and address
Telephone number: Home Work
The name, address and telephone number of the attorney(s) you are complaining about (See note below.)
Have you or a member of your family complained about this attorney(s) previously? Yes No If Yes, please state to whom the previous complaint was made, its approximate date and disposition.
Did you employ the attorney? Answer Yes or No and, if " Yes ," give the approximate date you employed the attorney(s) and the amount, if any, paid to the attorney(s).
If your answer to #5 above is " No ," what is your connection with the attorney(s)? Explain briefly.

	relevant correspondence.)
(8)	If your complaint is about a lawsuit, answer the following, if known:
	a. Name of court (For example, Superior or Municipal Court, and name of the county)
	b. Title of the suit (For example, Smith v. Jones).
	c. Case number of the suit
	d. Approximate date the suit was filed
	e. If you are not a party to this suit, what is your connection with it? Explain briefly.
) Size of law firm complained about:
	1 Attorney 2 – 10 Attorneys 11 + Attorneys
	Government Attorney Unknown
	NOTE: If you are complaining about more than one attorney, include the information
	requested in items #3 through #8. Use separate sheets if necessary.
Signa	ature

Include with this form (on a separate piece of paper) a statement of what the

attorney(s) did or did not do which is the basis of your complaint. Please state the facts as you understand them. Do not include opinions or arguments. If you employed the attorney(s), state what you employed the attorney(s) to do. Sign and date each separate piece of paper. Additional information may be requested. (Attach copies of pertinent documents such as a copy of the fee agreement, cancelled checks or receipts and

Mail to:

(7)

Office of the Chief Trial Counsel/Intake The State Bar of California 1149 South Hill Street Los Angeles, California 90015-2299