## Appendix B -Benefits Summary Tables

State Bar of California
Total Compensation Study - Draft Data

| TABLE C1 |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| STATE BAR ASSOCIATION OF CALIFORNIA TOTAL COMPENSATION STUDY GENERAL INFORMATION |  |  |  |  |  |
| Agency | Number of Full-Time Employees | Salary Plan Structure | Number of Hours Full-Time Employees Work in a Week | Next Date of Cost of Living Increase | Amount of Next Cost of Living Increase |
| State Bar Association of California | 535 | Attorneys have 10 steps. General EEs have 7 steps. | Attorneys - 40 General, Conf, and Exec: 36.25 | N/A | N/A |
| Alameda County Superior Court | 729.01 | 5 steps <br> For open range, minimum and maximum rates vary by classifications. | All classifications matched work 40 hour schedule | DNA | DNA |
| California Judicial Council | 697.73 | DNA | 40 | DNA | DNA |
| City and County of San Francisco | 28,435.37 | DNA | 40 | DNA | DNA |
| City of Anaheim | 1,915 | 9 or 10 steps Mgmt positions have control point | 40 | N/A | N/A |
| City of Long Beach | 5,235 | 7 steps | 40 | LBCAA, LBCPA: July 1, 2016 <br> IAM - October 16 | In negotiation |
| City of Los Angeles | 48,444 | DNA | DNA | DNA | DNA |
| City of Oakland | 4,145.8 | UK2: open range (control point at mid-point) Local 21 \& Local 1021: 5 steps | 37.5 | UK2 \& Local 21: <br> January 14, 2017 <br> Local 1021: October <br> 1,2016 | $\begin{gathered} \text { UK2 \& Local 21: 4\% } \\ \text { Local 1021: 1\% } \end{gathered}$ |
| City of San Jose | 5945 | 9 steps in CEO bargaining unit | 40 | June 2016 | Exec/Mgmt: DNA CEO \& ALP: 3\% |

State Bar of California
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| TABLE C1 |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| STATE BAR ASSOCIATION OF CALIFORNIA TOTAL COMPENSATION STUDY GENERAL INFORMATION |  |  |  |  |  |
| Agency | Number of Full-Time Employees | Salary Plan Structure | Number of Hours Full-Time Employees Work in a Week | Next Date of Cost of Living Increase | Amount of Next Cost of Living Increase |
| County of Alameda | DNA | DNA | DNA | DNA | DNA |
| County of Los Angeles | 108,093 | DNA | DNA | DNA | DNA |
| County of Orange | 18,148 | 12 steps for most classifications. Exec and Admin Mgmt have open range. Control point is \$19,103/month for Exec Mgmt and \$13,870/month for Admin Mgmt | 40 | Exec Mgmt, Mgmt, \& Gen EEs : July 2016 <br> Attorneys: April 2017 | Exec Mgmt \& Mgmt: 1.75\% will be placed into a funding pool for a new compensation system. If the new system has not been created by that date, salaries will be increased by 1.5\% up to the max rate. <br> Attorneys: TBD <br> Gen EEs: $2.5 \%$ plus one time $\$ 500$ lump sum |
| County of Santa Clara | 9698.6 | DNA | DNA | DNA | DNA |
| Los Angeles County Superior Court | 4,437 | 5 steps or 7 steps | 40 | July 2016 | 4\% |
| Los Angeles Unified School District | 58,973 | 5 steps | 40 | July 2016 | 2.5\% |
| San Francisco County Superior Court | 459 | 5 steps 4 steps for Paralegal | 40 | July 2016 | 3\% |
| State of California, Executive Branch | DNA | Open Range for Executive, steps for all others. | 40 | DNA | DNA |

## State Bar of California

Total Compensation Study - Draft Data

| STATE BAR ASSOCIATION OF CALIFORNIA TOTAL COMPENSATION STUDY RETIREMENT PRACTICES |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Agency | Retirement Type | Employer Pick- <br> Up of <br> Employee's <br> Retirement <br> Contribution | Employer Retirement Contribution Rate | Vesting Period for Retirement Benefits | Retirement Formula | Social Security |
| State Bar Association of California | PERS | 0\% | 9.952\% | 5 years | 2\%@62 | 7.65\% |
| Alameda County Superior Court | 37 Act, ACERA | 0\% | 29.257\% | 5 years | Tier IV 2.5\%@67 | 7.65\% |
| California Judicial Council | PERS | 0\% | Tier I: 25.150\% | 5 years | 2\%@62 | 7.65\% |
| City and County of San Francisco | 37 Act, SFERS | 0\% | 19.240\% | 5 years | New hires 2.3\%@65 | 7.65\% |
| City of Anaheim | PERS | 0\% | 26.371\% | 5 years | 2\%@62 | 1.45\% |
| City of Long Beach | PERS | 0\% | 18.380\% | 5 years | 2\%@62 | 7.65\% |
| City of Los Angeles | 37 Act, <br> LACERS | DNA | 28.76\% | 5 years | 2.16\%@ <br> 55 w/30 years $60 \mathrm{w} / 10$ years 70 w/any years | 1.45\% |
| City of Oakland | PERS | 0\% | 32.936\% | 5 years | 2\%@62 | 1.45\% |
| City of San Jose | 37 Act, <br> Federated <br> City <br> Employees | 0\% | 5.700\% | 5 years | $2 \% \times$ YOS $\times$ Final Comp (65\% max) | 1.45\% |
| County of Alameda | 37 Act, ACERA | Exec Mgmt 3\% | 22.38\% | 5 years | Age factor | 7.65\% |
| County of Los Angeles | 37 Act, <br> LACERA | 0\% | 20.95\% | 5 years | 2.5\%@67 | 1.45\% |

## State Bar of California

Total Compensation Study - Draft Data

| TABLE C2 |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| STATE BAR ASSOCIATION OF CALIFORNIA TOTAL COMPENSATION STUDY RETIREMENT PRACTICES |  |  |  |  |  |  |
| Agency | Retirement Type | Employer Pick- <br> Up of <br> Employee's <br> Retirement <br> Contribution | Employer Retirement Contribution Rate | Vesting Period for Retirement Benefits | Retirement Formula | Social Security |
| County of Orange | 37 Act, OCERS | 0\% | 33.9\% | 5 continuous years employment | 1.62\%@65 | 1.45\% |
| County of Santa Clara | PERS | 0\% | ```13.186%  contribution to ER rate)``` | 5 years | 2\%@62 | 7.65\% |
| Los Angeles County Superior Court | 37 Act, <br> LACERA | 0\% | 19.330\% | 5 years for Plans A-D, \&G 10 years for Plan E | Approximate formula for Tier G is 1.5\%@57 | 1.45\% |
| Los Angeles Unified School District | PERS | 0\% | 11.847\% | 5 years | 2\%@62 | 7.65\% |
| San Francisco County Superior Court | 37 Act, SFERS | 0\% | 18.000\% | 5 years | Service Credit x Age Factor x Final Compensation = monthly service retirement benefit. Max annual benefit is $75 \%$ of average final compensation | 7.65\% |
| State of California, Executive Branch | PERS | 0\% | 25.15\% | 5 years | 2\%@62 | 7.65\% |

State Bar of California
Total Compensation Study - Draft Data

| TABLE C3 |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| STATE BAR ASSOCIATION OF CALIFORNIA TOTAL COMPENSATION STUDY <br> ERIA PLAN EMPLOYER CONTRIBUTION PRACTICES |  |  |  |  |  |
| Agency | Max Monthly Employer Contribution to Cafeteria Plan | Intended Cafeteria Plan Benefits | Max Monthly Employer Contribution to Medical Insurance | Max Monthly Employer Contribution to Dental Insurance | Max Monthly Employer Contribution to Vision Insurance |
| State Bar Association of California | N/A | N/A | Attorney and General EEs: \$2,138 Exec: \$2,673 | Attorney and General EEs: \$131 Exec: \$164 | Attorney and General <br> EEs: \$31 <br> Exec: \$40 |
| Alameda County Superior Court | Management \$125 SEIU N/A | EE portion of health insurance and voluntary life and AD\&D. Unreimbursed health, dental, \& vision expenses. Some over-thecounter expenses | \$1,529 | \$164 | N/A |
| California Judicial Council | DNA | DNA | \$1,620 | N/A | N/A |
| City and County of San Francisco | N/A | N/A | \$1,692 | \$177 | Inc w/med |
| City of Anaheim | N/A | N/A | \$1,388 | \$56 | Inc w/med |
| City of Long Beach | N/A | N/A | \$1,436 | \$121 | \$14 |
| City of Los Angeles | DNA | DNA | \$1,443 | \$47 | Inc w/med |
| City of Oakland | N/A | N/A | \$1,941 | \$113 | \$29 |
| City of San Jose | N/A | N/A | \$1,575 | \$144 | Exec/Mgmt: N/A CEO \& ALP: \$16 |
| County of Alameda | Unrep, ACMEA \$258 SEIU \$75 | Medical, dental, vision, supplemental employee life, and AD\&D insurance benefit elections | \$1,633 | \$124 | N/A |

State Bar of California
Total Compensation Study - Draft Data

| TABLE C3 |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| STATE BAR ASSOCIATION OF CALIFORNIA TOTAL COMPENSATION STUDY <br> ERIA PLAN EMPLOYER CONTRIBUTION PRACTICES |  |  |  |  |  |
| Agency | Max Monthly Employer Contribution to Cafeteria Plan | Intended Cafeteria Plan Benefits | Max Monthly Employer Contribution to Medical Insurance | Max Monthly Employer Contribution to Dental Insurance | Max Monthly Employer Contribution to Vision Insurance |
| County of Los Angeles | Management and Unrep: With 10 years of service $17.4 \%$ of salary or \$1158, whichever is greater. SEIU: 1837.66 | Medical, dental, life and AD\&D insurance, LTD, and health and dependent cares spending accounts. | N/A | N/A | N/A |
| County of Orange | N/A | N/A | \$1,229 | Exec Mgmt \& Mgmt: \$125 - Employer reimburses up to \$1,500 cost annually All others: N/A | N/A |
| County of Santa Clara | N/A | N/A | Exec Unrep: \$1,851 CCAA, GAA: \$1,929 <br> SEIU: \$1,930 | \$114 | \$10 |
| Los Angeles County Superior Court | Mgmt, Non-Rep: 14.5\% to $17 \%$ of salary or $\$ 1,158$, whichever is greater. Local 3271, Local 3302: \$1,633 | Medical, dental, disability, life and $A D \& D$ insurance, and health and dependent care spending accounts. | N/A | N/A | N/A |
| Los Angeles Unified School District | N/A | N/A | \$931 | Inc w/med | Inc w/med |
| San Francisco County Superior Court | Executive Management $\$ 2,041$ | Medical, dental, vision, disability, life insurance | $\begin{gathered} \hline \text { Local } 21 \text { and } 1021 \\ \$ 2041 \\ \hline \end{gathered}$ | $\begin{gathered} \text { Local } 21 \text { and } 1021 \\ \$ 192.05 \\ \hline \end{gathered}$ | Inc w/ med |

## State Bar of California

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| TABLE C3 |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| STATE BAR ASSOCIATION OF CALIFORNIA TOTAL COMPENSATION STUDY CAFETERIA PLAN EMPLOYER CONTRIBUTION PRACTICES |  |  |  |  |  |
| Agency | Max Monthly Employer Contribution to Cafeteria Plan | Intended Cafeteria Plan Benefits | Max Monthly Employer Contribution to Medical Insurance | Max Monthly Employer Contribution to Dental Insurance | Max Monthly Employer Contribution to Vision Insurance |
| State of California | Executive Management, Management (M01), Represented Units 2 and 7 \$1,572 | Health, Dental, Vision | Represented Units 1 and $4 \$ 1,469$ | Represented Units 1 and $4 \$ 40.83$ | Represented Units 1 and $4 \$ 8.64$ |

## State Bar of California

Total Compensation Study - Draft Data

| TABLE C4 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| STATE BAR ASSOCIATION OF CALIFORNIA TOTAL COMPENSATION STUDY |  |  |  |  |
| DEFERRED COMPENSATION CONTRIBUTION, LONGEVITY PAY, EDUCATION CERTIFICATION REIMBURSEMENT, AND EDUCATIONAL INCENTIVE PAY PRACTICES |  |  |  |  |
| Agency | Employer Contribution to Deferred Compensation | Longevity Pay Practices | Education Reimbursement - Max paid toward tuition and books | Educational Incentive Pay |
| State Bar Association of California | N/A | N/A | N/A | N/A |
| Alameda County Superior Court | N/A | N/A | \$800/year <br> Mgmt EEs are allowed to elect to apply this amount to their Cafeteria plan instead of Education/ Certification Reimbursement. | N/A |
| California Judicial Council | N/A | N/A | \$350 | N/A |
| City and County of San Francisco | Elected: DNA <br> MEA, MAA, IFPTE, DAIA, SEIU: N/A | Elected: DNA <br> MEA, MAA, IFPTE, DAIA: N/A <br> SEIU: $\$ 52$ per month at 10 years | MEA, IFPTE: \$2000/year SEIU: $\$ 500 /$ year | N/A |
| City of Anaheim | N/A | N/A | Tuition Grant Plan provides single $\$ 500$ one-time lump sum non-taxable payment per degree, or EEs can receive an interest free, non-taxable tuition loan for 6 months, repaid through 13 payroll deductions. | N/A |
| City of Long Beach | Mgmt, IAM: N/A <br> LBCAA, LBCPA: \$75/month | N/A | Mgmt, LBCAA, LBCPA: N/A IAM: \$800/year | N/A |
| City of Los Angeles | N/A | N/A | N/A | N/A |

State Bar of California
Total Compensation Study - Draft Data

| TABLE C4STATE BAR ASSOCIATION OF CALIFORNIATOTAL COMPENSATION STUDYDEFERRED COMP ENSATION CONTRIBUTION, LONGEVITY PAY, EDUCATION CERTIFICATION REIMBURSEMENT, AND EDUCATIONAL INCENTIVE PAYPRACTICES |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |
| Agency | Employer Contribution to Deferred Compensation | Longevity Pay Practices | Education Reimbursement - Max paid toward tuition and books | Educational Incentive Pay |
| City of Oakland | N/A | N/A | UK2: N/A Local 21: $\$ 820 /$ year Local 1021: $\$ 600 /$ year | N/A |
| City of San Jose | Exec/Mgmt: 3.75\% of base CEO \& ALP: N/A | Exec/Mgmt \& ALP: N/A CEO: EE who serves 10 years or more in the same job class receives $\$ 500$ lump sum per year if performance rating is "Above Standard" or higher. | \$1,000/year | N/A |
| County of Alameda | County Counsel and District <br> Attorney: 7\% <br> All others: N/A | N/A | SEIU: \$650/year <br> All others: N/A | N/A |
| County of Los Angeles | 8\% | Public Defender <br> Investigators receive longevity: <br> $3 \%$ after completion of $19^{\text {th }}$ year <br> Add'l 4\% after completion of $24^{\text {th }}$ year <br> Add'l 4\% after completion of $29^{\text {th }}$ year. <br> Peace officers must choose either Longevity or POST pay. | DNA | DNA |

State Bar of California
Total Compensation Study - Draft Data

| TABLE C4 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| STATE BAR ASSOCIATION OF CALIFORNIA TOTAL COMPENSATION STUDY |  |  |  |  |
| Agency | Employer Contribution to Deferred Compensation | Longevity Pay Practices | Education Reimbursement - Max paid toward tuition and books | Educational Incentive Pay |
| County of Orange | Dept Heads: 5\% Sr Mgmt: $4 \%$ Those in the $1.62 \% @ 65$ formula receive $2 \%$ | N/A | Exec mgmt and Gen EEs: $\mathbf{\$ 3 , 0 0 0 / F Y}$ Professional: $\$ 2,000 / F Y$ | N/A |
| County of Santa Clara | N/A | N/A | Exec Unrep: \$1500/year tuition, \$1500/year professional development <br> CCAA: \$900/year <br> GAA: $\$ 450 /$ year <br> Gen EEs: $\$ 1,800 /$ year | N/A |
| Los Angeles County Superior Court | ```Mgmt, Unrep: Up to 8% match. Local 3271, Local 3302: Up to 4% match``` | N/A | N/A | N/A |
| Los Angeles Unified School District | N/A | 10+ years - \$54 per month <br> $15+$ years - $\$ 65$ per month <br> 20+ years - $\$ 76$ per month <br> 25+ years - $\$ 87$ per month <br> 30+ years - $\$ 98$ per month | Sr Mgmt \& Mgmt: \$600/year CSEA: \$700/year | N/A |

## State Bar of California

Total Compensation Study - Draft Data

| TABLE C4 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| STATE BAR ASSOCIATION OF CALIFORNIA TOTAL COMPENSATION STUDY |  |  |  |  |
| Agency | Employer Contribution to Deferred Compensation | Longevity Pay Practices | Education Reimbursement - Max paid toward tuition and books | Educational Incentive Pay |
| San Francisco County Superior Court | N/A | Local 21: $\$ 52$ per month after 5 years Local 1021 \$0.30 per hour (calculated at $\$ 52$ per month) after 5 years of continuous service at top step or 10 years of continuous service in the classification, whichever is less. | Exec/Mgmt: \$15,000 pool per FY for all Mgmt EEs to use. <br> Local 21: $\$ 30,000$ pool per FY that all applicable EEs can apply for. <br> Local 1021: An EE who has served a min of 1 year of satisfactory service may apply for tuition reimbursement in an amount of $100 \%$ for courses that, in the sole discretion of the Court, pertains to the duties of a current or higher classification of Court service. No reimbursement shall be made if the EE is eligible to receive reimbursement for said tuition under a Federal or State Veteran's benefit program or from other public funds. | N/A |
| State of California | N/A | N/A | If job required or related training, $100 \%$ <br> If career development, up to $50 \%$ | N/A |

State Bar of California
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| TABLE C5 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| STATE BAR ASSOCIATION OF CALIFORNIA TOTAL COMPENSATION STUDY |  |  |  |  |
| Agency | Certification Pay | Incentive/Bonus Pay | Public Transit Pay | Bilingual Pay |
| State Bar Association of California | N/A | N/A | \$125 | Attorney and General EEs: \$60 for oral or $\mathbf{\$ 1 2 0}$ for translations |
| Alameda County Superior Court | N/A | N/A | N/A | 1 language - \$76 <br> 3 or more languages - \$98 <br> If EE uses language more than 10 hours in a pay period, they will receive an additional $\$ 32.50 /$ month. |
| California Judicial Council | N/A | N/A | N/A | N/A |
| City and County of San Francisco | N/A | N/A | N/A | SEIU, IFPTE: <br> If used 40 hours or more/pp = \$130/month; <br> If used more than 10 hrs but less than 40/pp = \$86.67/month DAIA: \$70/month |
| City of Anaheim | N/A | N/A | \$29 | Exec: N/A Mgmt, Prof \& Conf: 5\% of base pay |
| City of Long Beach | Mgmt, LBCAA, LBCPA: N/A IAM: \$200 for possessing an authorized license or certificate that reflects achievement in attaining certification for professional excellence and experience. | N/A | N/A | Mgmt, LBCAA, LBCPA: N/A <br> IAM: \$104 per month |

State Bar of California
Total Compensation Study - Draft Data

| TABLE C5 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| STATE BAR ASSOCIATION OF CALIFORNIA TOTAL COMPENSATION STUDY <br> CERTIFICATION PAY, INCENTIVE/BONUS PAY, PUBLIC TRANSIT PAY, AND BILINGUAL PAY PRACTICES (PER MONTH) |  |  |  |  |
| Agency | Certification Pay | Incentive/Bonus Pay | Public Transit Pay | Bilingual Pay |
| City of Los Angeles | N/A | N/A | Up to \$50 | Rep Unit 1: Speak \$50/mo; speak, read, and write $\$ 100 / \mathrm{mo}$ Rep Unit 3: Speak 2.75\%; speak, read, and write 5.5\% |
| City of Oakland | N/A | N/A | N/A | Level 1: \$45 <br> Level 2: \$90 |
| City of San Jose | N/A | N/A | N/A | Oral only: \$63 Oral and Written: \$87 |
| County of Alameda | N/A | N/A | N/A | Unrep: $\$ 87 /$ mo bilingual Mgmt: $\$ 87 /$ mo bilingual, $\$ 98 / \mathrm{mo}$ trilingual SEIU: $\$ 119 /$ mo bilingual, $\$ 130 / \mathrm{mo}$ trilingual |
| County of Los Angeles | N/A | DNA | N/A | General EEs receive \$100 |
| County of Orange | N/A | N/A | N/A | $\begin{gathered} \text { Attorneys: \$35 } \\ \text { Mgmt: \$52 } \end{gathered}$ <br> Gen EEs: $\$ 69$. Certain classes, including paralegal, are eligible for exceptional bilingual pay at $\$ 121$ per month. |

## State Bar of California

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| TABLE C5 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| STATE BAR ASSOCIATION OF CALIFORNIA TOTAL COMPENSATION STUDY <br> Y, INCENTIVE/BONUS PAY, PUBLIC TRANSIT PAY, AND BILINGUAL PAY PRACTICES (PER MONTH) |  |  |  |  |
| Agency | Certification Pay | Incentive/Bonus Pay | Public Transit Pay | Bilingual Pay |
| County of Santa Clara | Under the Career Incentive Program for Public Defenders, EEs can get the following for POST: <br> Basic: \$178.75 <br> Intermediate: \$355.98 <br> Advanced: \$532.83 | N/A | N/A | CCAA \& GAA: $\$ 60$ <br> SEIU: \$150 |
| Los Angeles County Superior Court | N/A | N/A | N/A | Local 3271 and Local 3302: \$100 |
| Los Angeles Unified School District | N/A | N/A | \$55 | \$61 speak; \$100 speak, read, and write |

State Bar of California
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| STATE BAR ASSOCIATION OF CALIFORNIATOTAL COMPENSATION STUDYCERTIFICATION PAY, INCENTIVE/BONUS PAY, PUBLIC TRANSIT PAY, AND BILINGUAL PAY PRACTICES (PER MONTH) |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Agency | Certification Pay | Incentive/Bonus Pay | Public Transit Pay | Bilingual Pay |
| San Francisco County Superior Court | Local 21: With approval of the Court Executive Officer or designee, the Court shall reimburse each staff attorney (who has been employed by the Court for one year as of January $15^{\text {th }}$ each year) up to $\$ 500$ annually for professional training and educational needs to comply with mandatory state bar continuing education requirements or other professional activities. <br> Employees who begin working or are otherwise eligible after the beginning of the FY shall be reimbursed on a pro rata basis. | N/A | N/A | Executive Management: $\$ 108.33 / \mathrm{mo}$ <br> Local 21: \$108.33 for 10-40 hours biweekly, $\$ 162.50$ for over 40 hours Local 1021: $\$ 86.67$ for less than 40 hours biweekly, $\$ 130 / \mathrm{mo}$ for 40 hours or more biweekly |
| State of California | N/A | N/A | $75 \%$ of monthly transit pass up to \$65/month | \$100 |

State Bar of California
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| TABLE C6 |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| STATE BAR ASSOCIATION OF CALIFORNIA TOTAL COMPENSATION STUDY LEAVE ACCRUAL (IN DAYS) AND CASH OUT PRACTICES |  |  |  |  |  |  |  |
| Agency | Year 1 <br> Annual <br> Accrual | Year 1 <br> Accrual Cap | Year 10 <br> Annual <br> Accrual | Year 10 <br> Accrual <br> Cap | Max Accrual |  | Vacation Cash Out Practices |
| State Bar Association of California | Attorneys and Gen EEs: 10 Exec: 15 | Attorneys and Gen EEs: 30 Exec: 45 | 20 | Attorneys and Gen EEs: 30 Exec: 50 | At 15 years: 25 | Attorneys and Gen EEs: 30 Exec: 55 | Attorneys and Gen EEs may cash up to 10 days when (1) they reach top of salary range and (2) they have 15 days accrued. <br> Exec may cash out up to 10 days when approaching the accrual cap. |
| Alameda County Superior Court | 10 | 20 | 15 | 30 | At 20 years: 25 | 50 | ACMEA \& Mgmt: EEs can receive cash payment for up to 15 vacation days per fiscal year. In lieu of, or in addition to the above, an EE may sell up to 10 additional days to be used solely for the purchase of Long Term Disability Insurance. <br> SEIU: 1 day per fiscal year. |
| California Judicial Council | 10.5 | 80 | 19.5 | 80 | 24 | 80 | Periodically, CalHR and the Dept of Finance authorize departments to offer to cash out excluded EEs' unused vacation, annual leave, personal leave, and/or personal holiday credits at their regular pay rate. Depts choose whether to participate based on availability of funds. Typically, the number of hours that may be cashed out is capped. |
| City and County of San Francisco | 10 | 10 | 15 | 15 | $\begin{gathered} \text { At } 15 \text { years } \\ 20 \end{gathered}$ | 20 | N/A |

State Bar of California
Total Compensation Study - Draft Data

| TABLE C6 |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| STATE BAR ASSOCIATION OF CALIFORNIA TOTAL COMPENSATION STUDY <br> LEAVE ACCRUAL (IN DAYS) AND CASH OUT PRACTICES |  |  |  |  |  |  |  |
| Agency | $\text { Year } 1$ <br> Annual <br> Accrual | Year 1 <br> Accrual <br> Cap | Year 10 <br> Annual <br> Accrual | Year 10 <br> Accrual Cap | Max Accrual |  | Vacation Cash Out Practices |
| City of Anaheim | 13.25 | 26.5 | 19.5 | 39 | At 24 years 29.25 | 58.5 | Exec, Mgmt, \& Prof: Anything over max accrual is paid out if EE has used 80 hours during the year and has a balance of at least 80 hours. <br> Conf: Anything over max accrual is paid out if $E E$ has used 40 hours during the year and has a balance of at least 40 hours. |
| City of Long Beach | 12 | 12 | 15 | 15 | At 19.5 years 20 | 20 | N/A |
| City of Los Angeles | All 11; City Atty receives additional 1 time lump sum upon hire of 15 or 20 days | $\begin{gathered} \text { General: } 22 \\ \text { City Atty: } \\ 50 \end{gathered}$ | All 17 | General: 34 <br> City Atty: <br> 50 | $\begin{gathered} \text { All At } 25 \\ \text { years } \\ 25 \end{gathered}$ | All 50 | N/A |
| City of Oakland | 10 | 20 | 15 | 30 | $\begin{gathered} \text { At } 30 \text { years } \\ 30 \end{gathered}$ | 60 | UK2 \& Local 21: EE may sell back vacation up to 20 days per year. <br> Local 1021: EE may sell back vacation up to 15 days per year. |

State Bar of California
Total Compensation Study - Draft Data

| TABLE C6 |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| STATE BAR ASSOCIATION OF CALIFORNIA TOTAL COMPENSATION STUDY LEAVE ACCRUAL (IN DAYS) AND CASH OUT PRACTICES |  |  |  |  |  |  |  |
| Agency | Year 1 <br> Annual <br> Accrual | Year 1 Accrual | Year 10 <br> Annual <br> Accrual | Year 10 Accrual Cap | Max Accrual |  | Vacation Cash Out Practices |
| City of San Jose | Exec/Mgmt \& ALP: 15 CEO: 10 | Exec/Mgmt \& ALP: 30 CEO: 20 | Exec/Mgmt \& ALP: 20 CEO: 15 | Exec/Mgmt <br> \& ALP: 40 <br> CEO: 30 | At 15 years: Exec/Mgmt \& ALP: 25 At 25 years CEO: 23.5 | Exec/Mgmt <br> \& ALP: 50 <br> CEO: 47 | Exec/Mgmt \& ALP: EEs can cash out 20 hours per calendar year CEO: N/A |
| County of Alameda | 10 | 20 | 15 | 30 | $\begin{gathered} \text { At } 20 \text { years } \\ 25 \end{gathered}$ | 50 | SEIU: 5 days/year; at 11 years can cash out 10 days/year Unrep and Mgmt: 15 days/year |
| County of Los Angeles | SEIU: 10.74 <br> All others: $10$ | 10 | SEIU: 17.76 All others: 17 | 17 | At 24 years <br> SEIU: 26.1 <br> All others: <br> 25 days | 25 | Maximum in-service payout is 20 days |
| County of Orange | Exec Mgmt: <br> 24 PTO <br> Gen EEs: <br> 19 PTO <br> Atty/Mgmt <br> : 10 <br> Vacation | PTO <br> Unlimited Atty/Mgmt 60 | Exec Mgmt: <br> 37 PTO <br> Gen EEs: <br> 32 PTO <br> Atty/Mgmt <br> : 25 <br> Vacation | PTO <br> Unlimited Atty/Mgmt 60 | At 10 years Exec Mgmt: <br> 37 PTO <br> Gen EEs: <br> 32 PTO <br> Atty/Mgmt <br> : 25 <br> Vacation | PTO <br> Unlimited Atty/Mgmt 60 | Exec Mgmt: Up to 80 hours/FY Attorney: Up to 120 hours/FY. <br> Mgmt: May only cash out if EE will reach the cap some time during FY. Gen EEs: Up to 40 hours/FY if economically and operationally feasible. |

State Bar of California
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| TABLE C6 |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| ```STATE BAR ASSOCIATION OF CALIFORNIA TOTAL COMPENSATION STUDY LEAVE ACCRUAL (IN DAYS) AND CASH OUT PRACTICES``` |  |  |  |  |  |  |  |
| Agency | Year 1 <br> Annual <br> Accrual | Year 1 Accrual Cap | Year 10 <br> Annual <br> Accrual | Year 10 <br> Accrual <br> Cap | Max Accrual |  | Vacation Cash Out Practices |
| County of Santa Clara | Exec: 36 PTO CCAA, GAA: 19 SEIU: 10 | $\begin{gathered} \text { Exec: } 108 \\ \text { PTO } \\ \text { CCAA, GAA: } \\ 57 \\ \text { SEIU: } 30 \end{gathered}$ | $\begin{gathered} \text { Exec: } 36 \\ \text { PTO } \\ \text { CCAA, GAA: } \\ 27 \\ \text { SEIU: } 18 \end{gathered}$ | $\begin{gathered} \text { Exec: } 108 \\ \text { PTO } \\ \text { CCAA, GAA: } \\ 81 \\ \text { SEIU: } 54 \end{gathered}$ | At 20 years <br> Exec: 36 PTO CCAA, GAA: 31 SEIU: 22 | $\begin{gathered} \text { Exec: } 108 \\ \text { PTO } \\ \text { CCAA, GAA: } \\ 93 \\ \text { SEIU: } 66 \end{gathered}$ | GAA and CAA: Attorneys who use no more than 16 hours of sick leave for a period of one calendar year shall be allowed to cash out 40 hours of vacation. Those EEs who use no sick leave during that period have an option to cash out an additional 40 hours vacation for a total of 80 hours. |
| Los Angeles County Superior Court | Mgmt, <br> Unrep: 10 <br> PTO <br> Local 3271, <br> Local 3302: <br> 10 | Mgmt, <br> Unrep: 10 PTO <br> Local 3271, Local 3302: 10 | Mgmt, Unrep: 10 PTO <br> Local 3271, Local 3302: 21 | Mgmt, <br> Unrep: 10 PTO <br> Local 3271, Local 3302: 21 | At 24 years Mgmt, Unrep: 12.5 PTO <br> At 10 years Local 3271, Local 3302: 21 | $\begin{gathered} \text { Mgmt, } \\ \text { Unrep: } 12.5 \\ \text { PTO } \\ \text { Local } 3271 \text {, } \\ \text { Local } 3302 \text { : } \\ 21 \end{gathered}$ | Mgmt, Unrep: Any non-elective accrual over 60 days is automatically cashed out at the end of the year. <br> Local 3271, Local 3302: cash out in excess of 63 days |
| Los Angeles Unified School District | 10 | 15 | 15 | 22.5 | At 20 years Sr Mgmt: 24 <br> Mgmt, Conf, \& CSEA: 20 | Sr Mgmt: 36 <br> Mgmt, <br>  <br> CSEA: 30 | N/A |

## State Bar of California

Total Compensation Study - Draft Data

| TABLE C6 |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| STATE BAR ASSOCIATION OF CALIFORNIA TOTAL COMPENSATION STUDY VACATION LEAVE ACCRUAL (IN DAYS) AND CASH OUT PRACTICES |  |  |  |  |  |  |  |
| Agency | $\text { Year } 1$ <br> Annual <br> Accrual | Year 1 <br> Accrual <br> Cap | Year 10 <br> Annual <br> Accrual | Year 10 <br> Accrual <br> Cap | Max <br> Accrual | Max <br> Accrual Cap | Vacation Cash Out Practices |
| San Francisco County Superior Court | $\begin{gathered} \text { Exec Mgmt: } \\ 15 \\ \text { Local 21, } \\ \text { Local 1021: } \\ 10 \end{gathered}$ | 40 | $\begin{array}{\|c} \text { Exec Mgmt: } \\ 20 \\ \text { Local } 21, \\ \text { Local } 1021 \text { : } \\ 15 \end{array}$ | 45 | At 15 years Exec Mgmt: 25 Local 21, Local 1021: 20 | 50 | N/A |
| State of California | 10.5 | Exec Mgmt and Mgmt: 102 <br> All others: 80 | Exec Mgmt and Mgmt: 19.5 <br> All others: 18 | Exec Mgmt and Mgmt: 102 <br> All others: 80 | At 25 years Exec Mgmt and Mgmt: 24 <br> At 20 years All others: 18 | Exec Mgmt and Mgmt: 102 <br> All others: 80 | Exec Mgmt and Mgmt - At Retirement or upon determination of Cal HR, departments may approve a leave buy back. If approved, managerial employees may elect to be paid annually for unused leave credits for an amount determined by the department up to 80 hours <br> Represented Unit 7: Departments may allow an annual cash out of up to 20 hours of vacation or annual leave |

State Bar of California
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| TABLE C7 |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{gathered} \text { STATE BAR ASSOCIATION OF CALIFORNIA } \\ \text { TOTAL COMPENSATION STUDY } \\ \text { ICCRUAL PRACTICES/ SICK LEAVE PAYOUT OR CONVERSION PRACTICES/ HOLIDAYS (ALL IN DAYS) } \end{gathered}$ |  |  |  |  |  |
| Agency | Sick Leave Annual Accrual | Sick Leave <br> Accrual Cap | Sick Leave Payout/ Conversion Practices | Number of Holidays | Administrative Leave |
| State Bar Association of California | Attorneys and Gen EEs: $10$ <br> Exec: 12 | Attorneys and Gen EEs: 70 Exec: 240 | EEs may cash out $\mathbf{2 5 \%}$ of sick leave up to 30 days. <br> Upon termination or retirement, EEs may cash out sick leave at 25\%. | 14 <br> Attorneys and Gen EEs also receive 2 floating holidays | N/A |
| Alameda County Superior Court | 13 | 150 | Management: At time of retirement, 2/3 of the EE's eligible sick leave, up to 150 days, can be cashed out. SEIU: DNA | $13+3$ <br> floating | ACMEA \& Mgmt: 7 days per calendar year SEIU: N/A |
| California Judicial Council | 12 | No cap | Upon retirement, employees may convert their unused sick leave to service credit. Divide the sick leave balance by 2,000 to calculate the number of years of additional service credit. | $11+1$ <br> personal holiday | N/A |
| City and County of San Francisco | 13 | 13 | N/A | $11+4$ <br> floating <br> Exec only $11+5$ <br> floating | Exec Mgmt: 5 days |
| City of Anaheim | 9.75 | 21.875 | Anything over the cap is cashed out at the beginning of the year. | 10 | N/A |

State Bar of California
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| TABLE C7 |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| STATE BAR ASSOCIATION OF CALIFORNIA TOTAL COMPENSATION STUDY <br> ACCRUAL PRACTICES/ SICK LEAVE PAYOUT OR CONVERSION PRACTICES/ HOLIDAYS (ALL IN DAYS) |  |  |  |  |  |
| Agency | Sick Leave Annual Accrual | Sick Leave Accrual Cap | Sick Leave Payout/ Conversion Practices | Number of Holidays | Administrative Leave |
| City of Long Beach | 12 | No cap | For Exec Mgmt, conversion to pension credit upon retirement. For all others, N/A | $9+4$ <br> floating | Exec Mgmt: 5 days Senior Deputy City Attorney and Deputy City Attorney: 5 days |
| City of Los Angeles | 12 regular days +5 days <br> @75\% | Regular 100 days $75 \%$ sick 100 days (separate banks) | Regular sick excess of 100 days cashed out annually at 50\% <br> No annual cash out of $75 \%$ sick <br> Retirement: Regular sick cash out at 50\% <br> $75 \%$ sick cash out at $25 \%$ | City Atty, Rep Units 3, 29, 32 $12+1$ floating Rep Unit 1 $12+2$ <br> floating | City Atty as needed |
| City of Oakland | 12 | 150 | EE can sell back and convert to vacation at a ratio of 2 sick to 1 vacation provided they have at least 60 days sick. <br> Employer agrees to compensate, in cash, represented EEs leaving service after 10 cumulative years of employment, uninterrupted by any single period of absence in excess of 1 year, for $33.3 \%$ of accrued sick leave. | $12+1$ <br> floating | UK2: Eligible for 10 days of Mgmt Leave every year in lieu of OT/sustained superior performacnce). Executive Leave of 10 days (one-time occurrence to be used within 2 years. Bonus days of 10 days (one-time occurrence). |
| City of San Jose | 12 | No cap | Can cash out sick leave at termination or retirement if hired on or before 9/29/12. | 14 | Exec/Mgmt \& ALP: 5 CEO: 3 |

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| TABLE C7 |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| STATE BAR ASSOCIATION OF CALIFORNIA <br> TOTAL COMPENSATION STUDY <br> SICK LEAVE PAYOUT OR CONVERSION PRACTICES/ HOLIDAYS (ALL IN DAYS) |  |  |  |  |  |
| Agency | Sick Leave Annual Accrual | Sick Leave <br> Accrual Cap | Sick Leave Payout/ Conversion Practices | Number of Holidays | Administrative Leave |
| County of Alameda | 13 | $\begin{gathered} \text { SEIU: } 155 \\ \text { All others: No } \\ \text { max } \end{gathered}$ | ACERA retirees shall be credited for 50\% of their unused paid sick leave up to a maximum credit of 62.5 days. | $11+4$ <br> floating | Unrep: 7 days ACMEA: 7 days Secretary II, 3 days Investigator |
| County of Los Angeles | Exec Mgmt: 12 | DNA | DNA | Exec Mgmt \& Prof: 11 General: 12 | N/A |
| County of Orange | Atty \& Mgmt: 9 days for years 0-2; after 3 years 12 days. <br> Exec: PTO | Atty \& Mgmt: $187.5$ | N/A | 12 | Attorneys: when EE is required to work hours substantially above the norm for an extended period of time, the EE becomes eligible to request leave with pay from the Attorney Leave With Pay Bank to a max of 24 hours per attorney. This is not a guaranteed benefit and is subject to Dept Head approval. Gen EEs: If EE meets their performance goals for the year, $E E$ is eligible for non-cashable time off of 20 hours. |

State Bar of California
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| TABLE C7 |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| STATE BAR ASSOCIATION OF CALIFORNIATOTAL COMPENSATION STUDYSICK LEAVE ACCRUAL PRACTICES/ SICK LEAVE PAYOUT OR CONVERSION PRACTICES/ HOLIDAYS (ALL IN DAYS) |  |  |  |  |  |
| Agency | Sick Leave Annual Accrual | Sick Leave Accrual Cap | Sick Leave Payout/ Conversion Practices | Number of Holidays | Administrative Leave |
| County of Santa Clara | CCAA, GAA: 8 <br> SEIU: 12 <br> Exec: PTO | No cap | CCAA, GAA: Upon retirement or resignation, if an EE has at least 2611 service days, they may cash out sick leave at $20 \%$ of the regular rate. For every additiona 260 service days, the cash out rate will increase by $2 \%$ up to a max $50 \%$ cash out rate for 6,526 or greater service days. <br> SEIU: Upon retirement or resignation, EEs may cash out up to 60 days sick leave at $50 \%$ or beyond 60 days at $12.5 \%$. Upon resignation, with 10 years of service, EEs may cash out at the retirement rates described. | Exec, CCAA <br> \& GAA: 12 <br> SEIU: $12+$ <br> 5 floating | Exec: As needed GAA: 10 |
| Los Angeles County Superior Court | Mgmt, Unrep: Single leave bank for vacation and sick. <br> Local 3271, Local 3302: 10 | Local 3271, Local 3302: DNA | Local 3271, Local 3302: 50\% of sick balance paid up to 87.5 days upon retirement or termination | 13 | N/A |
| Los Angeles Unified School District | 12 | No cap | N/A | $\begin{gathered} 10+2 \\ \text { floating } \end{gathered}$ | N/A |

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| TABLE C7 |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| STATE BAR ASSOCIATION OF CALIFORNIA TOTAL COMPENSATION STUDY |  |  |  |  |  |
| Agency | Sick Leave Annual Accrual | Sick Leave <br> Accrual Cap | Sick Leave Payout/ Conversion Practices | Number of Holidays | Administrative Leave |
| San Francisco County Superior Court | 13 | 130 | Wellness incentive bonus: Upon retirement, any full-time EE hired before July 1, 2011 may receive payment equal to $2.5 \%$ of the sick leave balance accrued times the number of whole years of continuous employment times the employee's hourly salary rate. <br> This wellness incentive bonus shall not be considered as part of an EE's compensation for the purpose of computing retirement benefits. | Unrep <br> Mgmt: 13 + 5 floating Local 21, 1021: 13 + 4 floating | Unrep Mgmt: 5 |
| State of California | 12 | No cap | Sick Leave applied to service time upon retirement | 1 | N/A |


| Current Classification Title | Current <br> Range Minimum | Current Range | \% increase or decrease required to be at market median | $\begin{gathered} \text { \# of } \\ \text { matches } \end{gathered}$ | Salary Recommendation (New Range Minimum) | Salary Recommendation (New Range Maximum) | Difference | Rationale for Salary Recommendation | $\begin{gathered} \text { Curr } \\ \text { Grd } \end{gathered}$ | $\begin{aligned} & \text { Curr \% } \\ & \text { Diff } \end{aligned}$ | $\begin{aligned} & \text { New \% } \\ & \text { Diff } \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| *Salary Recommendation is the Pay Range Maximum Recommendation. Difference is the percentage increase (or decrease) at the pay range maximum. |  |  |  |  |  |  |  |  |  |  |  |
| Chief Trial Counsel | \$12,969 | \$19,090 | - $-1.57 \%$ | 15 | \$13,337 | \$19,632 | 2.84\% | Set above market median, to provide $10 \%$ differential above Deputy Chief Trial Counsel | 59 | 21.71\% | 10.00\% |
| Deputy Chief Trial Counsel | \$10,718 | \$15,685 | N/A | N/A | \$12,196 | \$17,848 | 13.79\% | 7.5\% differential above Assistant Chief Trial Counsel | 57 | 9.44\% | 7.50\% |
| Assistant Chief Trial Counsel | \$9,744 | \$14,332 | 15.55\% | 15 | \$11,287 | \$16,602 | 15.84\% | Increase to slightly above market median (to provide $10 \%$ differential above Supervising Attorney) | 56 | N/A | 10.00\% |
| Supervising Attorney (NEW CLASSIFICATION) | NA | N/A | N/A | N/A | \$9,646 | \$15,093 | N/A | 10\% differential above Senior Attorney | NEW | N/A | 10.00\% |
| Senior Attorney | \$8,769 | \$13,124 | 9.30\% | 18 | \$9,168 | \$13,721 | 4.55\% | Increase salary, but less than market median in order to maintain appropriate internal relationships. | 17A | 19.06\% | 15.00\% |
| Attorney | \$7,111 | \$11,023 | N/A | N/A | \$7,697 | \$11,931 | 8.24\% | $15 \%$ differential between Attorney and Senior Attorney. | 16A | N/A | N/A |
| Investigator III (Currently Investigator Supervisor) | \$6,660 | \$8,769 | N/A | N/A | \$6,246 | \$8,225 | -6.21\% | 10\% diferential above Investigator II. | 10A | 9.75\% | 10.00\% |
| Investigator II | \$6,060 | \$7,990 | -6.42\% | 16 | \$5,671 | \$7,477 | -6.42\% | Decrease to market median. | 9 | 9.86\% | 10.00\% |
| Investigator I | \$5,511 | \$7,273 | N/A | N/A | \$5,151 | \$6,797 | -6.54\% | 10\% differential between Inviestigator I and Investigator II. | 8 | N/A | N/A |
| Paralegal Supervisor (NEW CLASSIFICATION) | N/A | N/A | N/A | N/A | \$5,045 | \$6,659 | N/A | Assign new classification with a $10 \%$ differential above Paralegal. | NEW | N/A | 10.00\% |
| Paralegal | \$5,511 | \$7,273 | -16.77\% | 15 | \$4,587 | \$6,053 | -16.77\% | Decrease to market median. | 8 | N/A | N/A |
| Legal Secretary | \$4,510 | \$6,009 | -17.69\% | 14 | \$3,712 | \$4,946 | -17.69\% | Decrease to market median. | 6 | N/A | N/A |
| Customer Services Representative (Complaint Analyst I) | \$4,961 | \$6,661 | -32.82\% | 9 | \$3,333 | \$4,475 | -32.82\% | Decrease to market median | 7 | N/A | N/A |

