

THE STATE BAR OF CALIFORNIA

ANNUAL MEETING

SEPTEMBER 11-14, 2014

SAN DIEGO



KEY LAW
TOPICS



NEW
TECHNOLOGY



ETHICS



MCLE



BUDGET
FRIENDLY



EXHIBIT
SHOW

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PREVIEW



THE STATE BAR OF CALIFORNIA

87th ANNUAL MEETING

September 11-14, 2014 | Grand Hyatt San Diego



The State Bar of California returns to San Diego for the 2014 Annual Meeting. The new meeting logo “My Annual Meeting” simply states that this is your annual meeting: an event for legal professionals that blends business, education, entertainment and the opportunity to meet and engage with law professionals from throughout California.

The four-day meeting will showcase an education agenda consisting of 143 MCLE seminars covering a variety of substantive topics, legal technology, access to justice, UPL, attorney advertising, and other key areas of interest.

The Annual Meeting also will present a General Session with performances by the California Supreme Court, Thursday and Saturday State Bar luncheons with well-known speakers, and the California Women Lawyers Association annual auction, reception and dinner honoring their keynote speaker the Honorable Joyce L. Kennard (Ret.).

Setting off the integral learning opportunities are numerous social events hosted by the State Bar and its various Sections, local bar associations and law school alumni groups. To this end, lights will shine at Friday night’s President Reception held aboard the historical USS Midway Museum.

The Annual Meeting Exhibition, considered the largest legal exhibition show in California, will showcase relevant legal products and services. The Exhibit Hall opens its doors on Thursday evening with the Annual Meeting Opening Night Reception, and closes late Saturday afternoon with a special presentation by Stephen Fairley of The Rainmaker Institute. New live demos from the Exhibit Hall stage, fabulous vendor giveaways and complimentary coffee service are featured in the hall throughout the show dates.

Whether you are practicing in the private or public sector, a solo or law firm partner, a new attorney or a six-year associate, we are confident that you will find value in attending The State Bar of California Annual Meeting.

Earn up to 18 hours of MCLE credit and legal specialization, including credit in all MCLE subfields.

The Annual Meeting provides services to meet the membership’s professional development, business and personal needs, and offers low-cost programs and materials by which members may meet their continuing education requirements.

Pre-Registration Fee Structure

Our pre-registration fee structure makes it even more affordable to attend the 2014 Annual Meeting. You choose --

Full Meeting Pass starting at \$475 (with new attorney discount available). Pass gives access to all Thursday to Sunday courses and special events.

OR

2-Day Pass starting at \$325. Pick from Pass 1: Thursday and Friday courses, or Pass 2: Saturday and Sunday courses.

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Annual Meeting Luncheons and **SPECIAL EVENTS**

Many of these ticketed events will sell-out before the meeting, so sign up early. Events and speakers are subject to change. ***Ticket sales are limited to Annual Meeting registrants for events marked with an asterisk.**

Thursday, September 11 | 5:30 pm–7:00 pm | Complimentary,
RSVP Required | Event #146

Opening Night Reception in the Exhibit Hall

Welcome to the 87th Annual Meeting. Visit this year's exhibit hall and enjoy an array of appetizers as you meet the vendors. RSVP on the pre-registration and ticket fee form for this complimentary event. The exhibition show is open to all members of the Bar. If you are not an Annual Meeting registrant, stop by the Expo Table to get your Exhibit Hall pass.

Thursday, September 11 | 6:00 pm Networking Reception &
Silent Auction | 7:00 pm Dinner | \$135 pp
| Event #147

The California Women Lawyers Association 40th Anniversary Dinner

Join the California Women Lawyers Association (CWL) at its 40th Annual Dinner, with keynote address by **The Honorable Joyce L. Kennard (Retired), California State Supreme Court**. Justice Kennard will reflect on her illustrious career and be honored by CWL with a lifetime achievement award. Justice Kennard retired this year, after serving as the longest-standing jurist on the Court. Her forty-year career, as an attorney and jurist in California, parallels the great advancements by California Women Lawyers. She has overcome numerous obstacles in her life, with perseverance, courage, and grace. As an infant she was held captive with her mother in a Japanese jungle camp during World War II. As a teenager, she underwent a leg amputation as a result of a tumor. At age 20, she moved to the United States and worked as a secretary to put herself through college and law school. As a jurist, she has a long list of significant rulings. Join The California Women Lawyers Association at its anniversary dinner to celebrate 40 years of advancement for women, and the remarkable career and contributions of Justice Kennard. A ticket is required to attend the reception/silent auction and dinner. Tickets also may be purchased through CWL.



Joyce L. Kennard

State Bar Luncheons

Thursday, September 11 | 12:15 pm–1:45 pm
| \$49 pp | Event #145*

State Bar Luncheon

Co-sponsored by The Continuing Education of the Bar (CEB)

The 87th Annual Meeting Opening Day Luncheon address will be given by a prominent speaker(s). Seating is limited and tickets only will be sold to Annual Meeting registrants. At press time, the speaker(s) name could not be released. Check the Annual Meeting website, or look for an upcoming State Bar Annual Meeting email with details. Luncheon features the **Spirit of CEB Awards** which recognize California attorneys and judges who have supported the legal profession through their teaching and writing for CEB.

Saturday, September 13 | 12:15 pm–1:45 pm
| \$49 pp | Event #152*

State Bar Luncheon and Alexander F. Morrison Address

Saturday's Morrison address will be given by a prominent well-known speaker. Seating is limited and tickets only will be sold to Annual Meeting registrants. At press time, the speaker's name could not be released. Check the Annual Meeting website, or look for an upcoming State Bar Annual Meeting email with details.

**Friday, September 12 | Doors Open: 7:15 am |
Program: 8:00 am – 9:30 am**

Complimentary for Annual Meeting Pre-Registrants Only; Seating is Limited | Due to the Supreme Court's participation in and the dramatic nature of the program, the session will begin at 8:00 am sharp | Event #148*

**General Session with Continental Breakfast
(1.5 hours MCLE)**

Joint Presentation of The State Bar of California, California Judges Association, California Supreme Court Historical Society, and United States District Court for the Northern District of California Historical Society

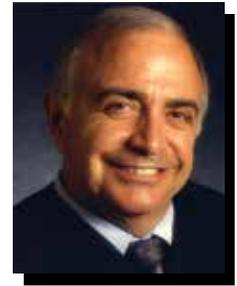
California Supreme Court Dramatizes The Life of Chief Justice David S. Terry and Federalism: A Life and a Doctrine in Three Acts

An amazing ensemble has been cast to reenact the extraordinary life and violent death of *Chief Justice David S. Terry* and the evolution and current Supreme Court law regarding Federalism. Federalism is more than a legal concept in the life of California Supreme Court Chief Justice David S. Terry. Terry's life (1823-1889) includes his violent opposition to the 1856 San Francisco Vigilance Committee (and the Committees' capital trial of Terry for the attempted murder of a Committee member), his 1859 killing of a sitting U.S. Senator in a duel, his legal representation of Sarah Althea Hill (whom he eventually married) in her sensational state and federal "divorce" trials, and – finally – Terry's assault on a U.S. Supreme Court Justice which resulted in Terry being fatally shot by the Justice's bodyguard. This session will bring to life the rousing account of one of the most controversial figures to serve on the California Supreme Court, and will illustrate the interplay between state and federal authority through the legal issues which arose in Terry's life and death.

The cast includes California Supreme Court Chief Justice **Tani G. Cantil-Sakauye**, Associate Justice **Marvin R. Baxter**, Associate Justice **Ming Chin**, Associate Justice **Carol A. Corrigan**, Associate Justice **Goodwin Liu**, and United States District Court Judge **Larry A. Burns**. The dramatic accounting is narrated by retired Senator **Joseph L. Dunn**, CEO, The State Bar of California, and the Script Author **Dr. Richard H. Rahm**, Board of Directors of the U.S. District Court for the Northern District of California Historical Society.



Hon. Tani G. Cantil-Sakauye



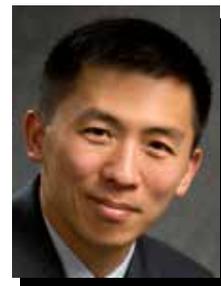
Hon. Marvin R. Baxter



Hon. Ming Chin



Hon. Carol A. Corrigan



Hon. Goodwin Liu



Hon. Larry A. Burns

Friday, September 12 | 7:30 pm – 10:00 pm |
Adult: \$85/Child (Ages 6-12) \$45 | Event #149
(adult), Event #150 (child)

State Bar President's Reception – Supper on the Ship

All aboard for a night of food, dancing and fireworks! Spend time with *State Bar President Luis Rodriguez* and friends on the **USS Midway Museum**—the most visited naval ship museum in the world. Explore a floating city at sea and relive nearly 50 years of world history aboard the longest-serving Navy aircraft carrier of the 20th century. The event will feature tasteful food stations, no-host libations, docent tours, live entertainment, dancing to the music of the **James Pierce Jazz Collective**, and access to the popular flight simulators. Wine tasting hosted by **St. Francis Vineyards, Inc.** and a fantastic fireworks show sponsored by **Mercer** complete the evening's fun. Transportation is on your own.

The USS Midway is docked at the Navy Pier located at 910 N. Harbor Drive, and is a short walking distance from the Grand Hyatt San Diego. Entertainment and more brought to you by **CalbarConnect**.

Saturday, September 13 | 7:30 am – 9:00 am |
\$35 pp | Event #151

State Bar Breakfast

Co-sponsored by the Business Law Section

Featuring **Dr. Peter S. Menell**, Professor of Law and Co-Director, Berkeley Center for Law & Technology on “*The Trouble with Patent Trolls*”

Dr. Peter S. Menell co-founded the Berkeley Center for Law and Technology in 1995, where he is Director. A noted scholar in intellectual property and technology law, Professor Menell's recent publications include *Intellectual Property in the New Technological Age*, *Patent Case Management Judicial Guide*, and *Software and Internet Law*. He earned his J.D. from Harvard Law School and Ph.D. from Stanford University. The annual State Bar Breakfast also will feature the presentation of the **2014 Business Law Section Annual Lifetime Achievement Award**.

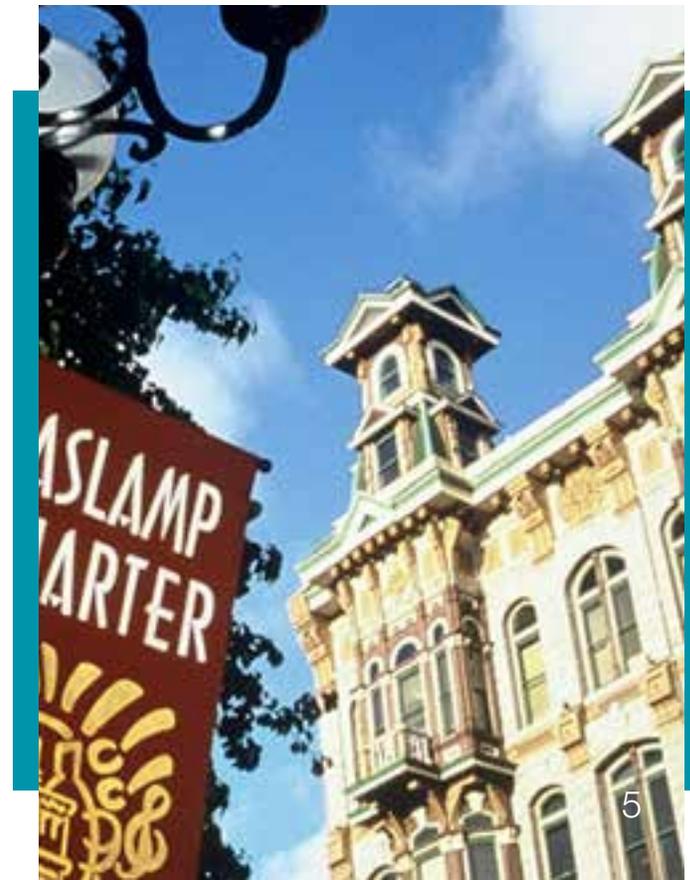
Saturday, September 13 | 10:45 am – 12:00 noon |
Complimentary. Seating is limited.

Annual Swearing-In Ceremony of The State Bar of California Board of Trustees and The California Judges Association Board of Directors

Join us at this year's joint Swearing-in Ceremony. California Supreme Court Chief Justice *Tani Cantil-Sakauye* will administer the oath of office to the President and incoming members of The State Bar of California Board of Trustees, and The California Judges Association Board of Directors. Featuring the annual remarks of the Chief Justice and organization's Presidents.

Saturday, September 13 – An Evening on Your Own

We have not planned a State Bar event on Saturday evening. Instead we encourage you to take in the local scene – whether it is a walk along the waterfront and dinner at one of the many establishments along the harbor, or a visit to the nearby Gaslamp District which is San Diego's well-known dining, entertainment and urban shopping district.



The following partners are presenting education programs. Program descriptions are listed in this Preview, beginning at page 8.

Access to Justice Commission - AJC

- 55** Developments in Access to Justice: New California Language Access Plan

Antitrust & Unfair Competition Section - AN

- 89** Antitrust and Unfair Competition Law from A to Z
- 99** Encountering Cultural Complexities in Cross-Border Investigations and Litigation

Business Law Section - BLS

- 1** Chapter 11 in a Nutshell
- 12** Legal Advice for Newly Formed Companies
- 22** It's Not Over 'Til It's Over: Closing Bankruptcy Cases
- 23** Beyond a Form: Operating Agreements After the California Revised Uniform Limited Liability Act (RULLCA)
- 44** The Legal Complexities in Dealing with Unauthorized Dealerships
- 45** Cyberspace Law: Recent Developments in Intellectual Property, eCommerce and Privacy
- 56** Recent Developments in Securities Law
- 67** Bankruptcy Jurisdiction: Impact of the United States Supreme Court's Latest Decisions
- 90** Dark Clouds over the Golden Years: Seniors and Bankruptcy
- 96** Regulatory Takings: The Effects of Recent Supreme Court Decisions
- 100** Ninth Circuit Bankruptcy Year in Review
- 106** Insurance Law for Litigators
- 110** Consumer Bankruptcy Primer: Competency Pointers and Pitfalls to Avoid
- 128** The Intersection (Collision) of Bankruptcy and the Uniform Commercial Code
- 136** New Developments in the Enforcement of Consumer Arbitration Clauses

California Young Lawyers Association - CYLA

- 3** Brady and Statutory Discovery Obligations for California Prosecutors
- 26** Ethical Considerations of a Multi-Jurisdictional Practice in Family Law
- 72** Introduction to California Employment Discrimination Practice: Working with the DFEH
- 79** Social Media Evidence: How to Obtain, Use and Present Evidence Ethically
- 121** Strategies for Managing and Defending FLSA Collective Actions and State Law Wage and Hour Class Actions
- 131** The Blurred Lines Between Social Media and Attorney Advertising: Tweeting, Friending and Connecting Ethically

Committee on Alternative Dispute Resolution - CADR

- 13** Dealing with Changing Mindsets in Negotiation and ADR
- 46** When Bias Turns to Bullying: High Conflict People in the Legal and Mediation Arena
- 69** Mom Always Liked You Best: Mediating Trust and Estate Issues
- 102** Effective Advocacy in Arbitration
- 111** Dealing with Difficult Personalities at Mediation

Committee on Appellate Courts - CAC

- 24** Ethical Issues in Appellate Practice
- 32** Everything But the Brief on the Merits: A Behind the Scenes Look at Appellate Practice
- 57** Forfeiture: A Four-Letter Word in the Court of Appeal
- 68** Probate Law Appeals: Tips, Tricks and Strategies
- 101** From Bench to Bar: Former Appellate Justices Discuss Appellate Practice

Committee on Federal Courts - CFC

- 103** The Ethics of Practice in California Federal Courts: What's Unique and Why it Matters

Committee on Group Insurance Program - COGIP

- 2 Basics of Risk Management Through Insurance: From Automobile to Workers' Compensation
- 25 The Affordable Care Act: The Employer Mandate

Committee on Mandatory Fee Arbitration - CMFA

- 33 Navigating Minefields in Fee Disputes: It's Not Just About Fees!
- 91 Avoid the Void: Considerations in Billing Your Law Firm's Clients
- 104 Top Ten Things that Place Lawyers in Hot Water
- 112 Money in the Bank: Fee Agreements That Work

Committee on Professional Liability Insurance - COPLI

- 59 2013 and 2014 Developments Affecting the Practice of Law

Committee on Professional Responsibility and Conduct - COPRAC

- 34 Starting Off on the Right Foot: Addressing Ethics Issues at the Outset
- 37 Ethics and the Globalization of California Legal Practice
- 47 Ethics Update 2014: Significant Developments in the Law of Lawyering
- 60 The Ethics of Getting Your Legal Fees Paid
- 70 Blogging, Tweeting and the New Frontier of Attorney Advertising: How to Stay Within the Ethical Bounds

Continuing Education of the Bar - (CEB)

- 94 The Legal Issues Concerning Neighbor Disputes: Access and Trees

Council on Access & Fairness - COAF

- 58 Diversifying Legal Talent in a Down Economy
- 113 50th Anniversary of the 1964 Civil Rights Act: Where Are We Now?
- 129 What Should We Do About Implicit Bias in the Courtroom?
- 137 Neuroscience and Psychology of Bias in the Courtroom and Legal Practices

Criminal Law Section - CRIM

- 14 Preparing and Presenting Psychological Testimony at Trial
- 48 Deuce-A-Rama Part 1: DUI Representations and Practices
- 61 Deuce-A-Rama Part 2: Steering Clear in Driving Under the Influence Representations and Practices
- 71 Introduction of Evidence in Court: Exhibits, Foundations and Other Evidentiary Issues
- 120 Criminal Law 101: Maneuvering Around the Court With Your First Case
- 130 Defending Your Client's Rights While Protecting Your Own: Ethical Rules for Criminal Defense Attorneys
- 138 Domestic Violence Cases: An Update When A House Is Not A Home

Environmental Law Section - EL

- 35 CEQA Guidelines for the 21st Century: Updates Headed Your Way
- 49 California Legal Issues Over Hydraulic Fracturing of Oil and Gas Wells
- 80 Air Quality Regulatory Changes: What's in the Air for Business and Consumers
- 114 What You Need to Know About Industrial Storm Water Permits

Family Law Section - FL

- 4 Beyond Basics: Enforcing Support, Equalization and Attorney Fees
- 15 My Smoke, Your Mirrors: Accounting Games People Play in Family Law Matters
- 36 All About Spousal Support: A Practical Learning Experience on Establishing, Modifying and Terminating Support
- 105 Family Law: Creating an Interesting and Effective Financial Information Presentation
- 115 Recent Developments in Family Law
- 139 "Doctor Can You Help Me?: Using Mental Health Professionals Before, During, and After Custody Disputes"

Intellectual Property Section -IP

- 28 Intellectual Property and the First Amendment
- 74 Current Developments in Trade Secret Law
- 81 Characters: Intellectual Property and Other Protection Issues
- 92 What You Always Wanted to Know about Patents, Trademarks, Copyrights and Trade Secrets
- 122 Shattering Trademark Myths for Non-Intellectual Property Lawyers
- 132 What to do When the Client Says "You Mean that's a Protectable Intellectual Property Asset?"

International Law Section – IL

- 5 Basics of Global Trade Compliance for the Defense/Aerospace Client
- 16 Laws Concerning International Music and Games, Digital Licensing and Distribution Contacts
- 27 Update on International Treaties on Discrimination Against Women and Civil & Political Rights Laws in California
- 37 Ethics and the Globalization of California Legal Practice
- 73 Cross-Border Litigation and Arbitration Developments and Strategies
- 140 Employment and Immigration Compliance Issues for International Corporations in the United States

Labor and Employment Law Section - LL

- 6 Proposed Amendments to the California Family Rights Act Regulations
- 18 Ethical Minefields and eDiscovery: A Perfect Match
- 50 Workplace Investigations: The Good, The Bad and The Ugly
- 62 Attacking and Supporting the Workplace Investigation During Litigation
- 83 Recognizing and Eliminating Unconscious Biases in Employment Law
- 107 A Year in Review: Best and Worst Employment Law Cases

Law Practice Management & Technology - LPMT

- 7 Ethics and Settlement: Successful Negotiations and Mediation in Your Practice
- 63 The National Security Agency and Attorney Confidentiality: How to Protect Your Clients
- 84 Evolving Your Solo Law Practice: Daring to Become a Firm

Lawyer Assistance Program - LAP

- 29 Staying Healthy and Mentally Competent Throughout a Long Legal Career
- 75 Staying Healthy and Mentally Competent Throughout a Long Legal Career
- 82 Staying Healthy and Mentally Competent Throughout a Long Career
- 123 Staying Healthy and Mentally Competent Throughout a Long Legal Career

Lawyering Skills Program - LSP

- 8 When Judges Cross the Line
- 30 Rough Waters: Litigating Recreational Boating Cases in State and Federal Court
- 39 The Hidden Pitfalls of Unauthorized Practice of Law
- 76 Really Interesting Legal Ethics Stuff
- 93 Expert Witness Cross-Examination Workshop
- 94 The Legal Issues Concerning Neighbor Disputes: Access and Trees
- 116 Mastering the Art of Trial Presentation: Insight From the Counsel Table and the Bench
- 125 Economics Damages in Business Litigation

Legal Services Trust Fund Program - LSFT

- 9 Understanding Attorney Client Trust Accounts

Litigation Section - LIT

- 17 Getting the Edge in Arbitration: Fees and 998 Offers
- 38 Coaching for the New Practitioner
- 106 Insurance Law for Litigators
- 124 A Beginner's Guide to Civil Writ Practice in the Courts of Appeal
- 133 Summary Judgment: Recent Developments and the View from the Beach
- 134 Elements of Brief Writing: Strategies and Tactics
- 141 New Ethics Standards for Neutral Arbitrators

Office of the Chief Trial Counsel - OCTC

- 40 State Bar Discipline and Ethical Practice of Law

Public Law Section - PL

- 10 The Present State of the Law and the Future of Affirmation Action
- 85 The Case Against the Supreme Court
- 86 Leading by Example: Ethical Issues for Public Agency Attorneys
- 95 California's Brown Act: An Overview of the Open Meeting Law
- 96 Regulatory Takings: The Effects of Recent Supreme Court Decisions
- 126 Walking Through the Minefield of Non-Commercial Sign Regulation

Real Property Law Section - RP

- 41 Wrongful Eviction Revisited
- 51 Current Legal Issues Affecting the Telecommunications Industry
- 77 What's Hot in California Environmental Quality Act
- 87 Latest Legal Trends in In-Fill Development
- 108 Pitfalls of the Rogue Fraudulent Real Estate Agent and Errors and Omissions Insurance

Solo and Small Firm Section - SOLO

- 11 Explaining Punitive Damages to Your Client
- 19 The Ethics of Unbundling Your Legal Services
- 31 Leveraging Technology to Win the Discovery Game
- 42 Introducing Evidence in Litigation
- 52 Best Practice Concerning Data Collection and Production of Evidence
- 88 Pros and Cons of Limited Scope Representation in Family Law
- 97 Recognition and Elimination of Bias in the Legal Profession 5/9/2014 9:08 AM 5/9/2014
- 117 BITCOIN: Legal Fee or Foe?

Standing Committee on the Delivery of Legal Services - SCDLS

- 19 The Ethics of Unbundling Your Legal Services
- 42 Introducing Evidence in Litigation

State Bar Court - SBC

- 64 The Dark Side: Why Lawyers Do Bad Things

Taxation Section - TAX

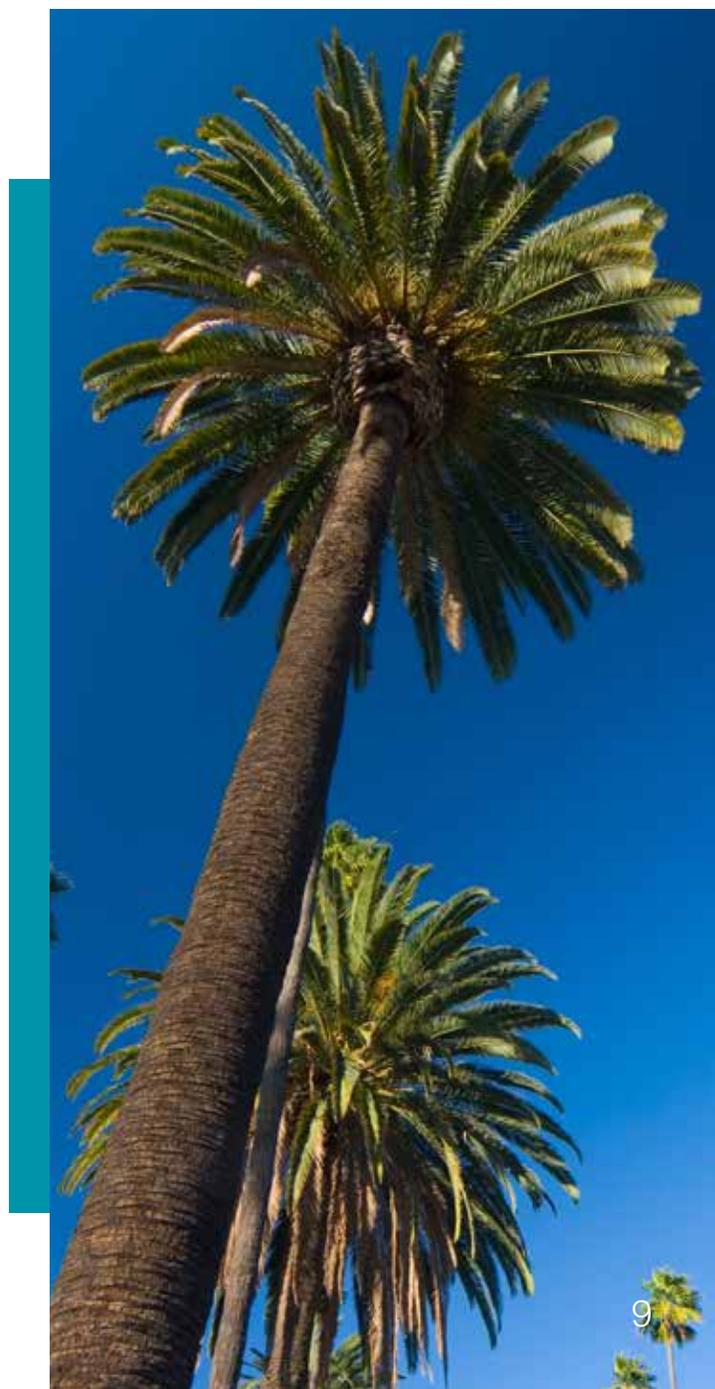
- 20 Protecting Your Client from Tax Penalties
- 53 Identity Theft and Your Tax Return
- 78 Estate Planning for Same Sex Couples: Changes following U.S. vs. Windsor
- 118 Nuts and Bolts of Property Tax Appeals
- 127 Tax Impact of Choice and Formation of Business Entity
- 135 Taxation: Innocent Spouse and Equitable Relief
- 142 Does the Franchise Tax Board View Your Client as a California Resident?

Trusts and Estates Section - TE

- 21 Medi-Cal Long Term Planning Strategies Under The Deficit Reduction Act
- 65 Probate: When You're Dead, Who Cares
- 68 Probate Law Appeals: Tips, Tricks and Strategies
- 69 Mom Always Liked You Best: Mediating Trust and Estate Issues
- 98 Protecting Seniors from Abusive Marriages
- 109 Conduct a Better Deposition in Trusts and Estates Litigation
- 119 Recent Developments: California Court Decisions Affecting Trusts & Estates
- 143 Disposition of Digital Assets and Challenges of Finding Digital Assets Upon Death of Owner

Workers' Compensation Section – WCS

- 43 Workers' Compensation and Immigration Cross-Over: Issues and Solutions
- 54 Labor & Employment and Workers' Compensation Cross-Over Issues
- 66 Federal Law and Workers' Compensation Cross-Over: Medicare, Social Security and the Affordable Care Act



DESCRIPTIONS

State Bar Annual Meeting education programs are subject to change. This list represents information available at press time. Programs are listed in numerical order. The abbreviation after the program number is the sponsor code. Consult the Annual Meeting Program Partners list in this brochure for the full sponsor name.

Thursday, September 11 11:00 AM – 12:00 PM

- 1 BLS Chapter 11 in a Nutshell**
This program will take the mystery and confusion out of the Chapter 11 bankruptcy process. Learn the basics of Chapter 11 from the filing of the bankruptcy petition and first day motions through confirmation of a plan of reorganization. **CLE: 1.0 Hour; Legal Specialization: Bankruptcy**
- 2 COGIP Basics of Risk Management Through Insurance: From Automobile to Workers' Compensation**
This program will focus on risk management issues and how to mitigate risk through insurance. Learn about the common misperceptions of the various coverages and how to ensure you and your law firm are adequately protected. **CLE: 1.0 Hour**
- 3 CYLA Brady and Statutory Discovery Obligations for California Prosecutors**
This program will review the prosecutors federal due process, State constitutional and statutory discovery obligations, and recent updates to discovery laws that are applicable to California prosecutors. Learn about the Brady obligations for prosecutors and case law concerning the necessity to disclose Brady materials earlier. **CLE: 1.0 Hour**
- 4 FL Beyond Basics: Enforcing Support, Equalization and Attorney Fees**
This program will cover the often unknown or overlooked nuances of law and procedure in family law matters which make for successful collection of attorneys' fees. Learn what happens when there is no RFO regarding determination of arrears, why you can't collect when the fee award is payable to you, and more. **CLE: 1.0 Hour; Legal Specialization: Family Law**
- 5 IL Basics of Global Trade Compliance for the Defense/Aerospace Client**
This program will cover how to determine if a company is a "defense contractor", and if its product, service or technology offering is covered under the International Traffic in Arms Regulations (ITAR) or other U.S. export control laws. Learn about the obligations associated with the manufacture, custody, access, use, transmission and shipment of export-controlled items, including penalties, compliance programs, foreign nationals and anti-boycott regulations. **CLE: 1.0 Hour**
- 6 LL Proposed Amendments to the California Family Rights Act Regulations**
In 2013, Governor Brown appointed a new DFEH Fair Employment and Housing Council. One of the Council's first rulemaking projects is amending the 1995 California Family Rights Act Regulations. The Council's Chair and the DFEH Director will review and discuss the proposed amendments. **CLE: 1.0 Hour**
- 7 LPMT Ethics and Settlement: Successful Negotiations and Mediation in Your Practice**
Are you ever frustrated with opposing counsel for unethical practices in negotiation or mediation? This program will cover the ethical responsibilities when engaging in negotiations and mediations to achieve a fair settlement. **CLE: 1.0 Hour of Which 0.5 Hour Applies to Legal Ethics**
- 8 LSP When Judges Cross the Line**
When does judicial personality cross the line and become a failure to be patient, dignified and courteous within the meaning of the Code of Judicial Ethics? When does courtroom control become an ethics issue? What happens if a judge displays bias based on race, gender or sexual orientation? Members of the Commission on Judicial Performance will discuss where the lines have been drawn. **CLE: 1.0 Hour Legal Ethics**
- 9 LSTF Understanding Attorney Client Trust Accounts**
This program will cover the Rules of Professional Conduct and authorities that govern attorney-client trust accounts, with a focus on IOLTA. Learn the ethical obligations for handling client funds and the purpose of the IOLTA statute. **CLE: Hour 1.0 Legal Ethics**

10 PL The Present State of the Law and the Future of Affirmation Action

Frank Wu, Chancellor and Dean of the University of California, Hastings College of the Law will review the history of affirmative action, present state of the law, and the potential changes that may undo California Proposition 209. Learn what public entities can do to remedy racial disparities and achieve racial diversity, and gain an appreciation of the legal issues and policies involving this important public policy issue. **CLE: 1.0 Hour**

11 SOLO Explaining Punitive Damages to Your Client

This program will cover the nightmare of punitive damages for a defendant, and how it must be handled delicately by counsel. Learn how to make it through the maze of the litigation minefield - hopefully with the client intact. **CLE: 1.0 Hour**

**Thursday, September 11
2:30 PM – 4:00 PM**

12 BLS Legal Advice for Newly Formed Companies

This program will present a discussion of topical issues relevant in advising newly formed companies. Learn about choice of entity, initial capitalization and seed financing, applicable securities rules, commercial agreements, and essential corporate governance. **CLE: 1.5 Hours**

13 CADR Dealing with Changing Mindsets in Negotiation and ADR

This program will focus on how psychology impacts decision-making in the ADR and negotiations process. Panelists will relate the work of psychologists and social psychologists, such as Robbenolt & Sternlight's "Psychology for Lawyers", to help you understand how variables in human thinking may impact a clients' choices, and assist you in resolving legal disputes. **CLE: 1.5 Hours**

14 CRIM Preparing and Presenting Psychological Testimony at Trial

This program is intended for both criminal and civil law practitioners who need to prepare and present psychological testimony at trial. Get tips on how to conduct a direct examination of a psychologist to argue a client is "not guilty by reason of insanity" and how to cross-examine a forensic psychologist. Attendees will receive sample direct and cross-examination questions and a summary of applicable California sanity law. **CLE: 1.5 Hours; Legal Specialization: Criminal Law**

15 FL My Smoke, Your Mirrors: Accounting Games People Play in Family Law Matters

Forensic accountants commonly prepare "Cash Flow Available for Support" reports, but is a recent 12-month "cash flow" an appropriate indicator of "net disposable income?" This program will illustrate the ease in which planning-for-divorce spouses can manipulate "cash flow" to avoid support obligations and minimize property value. Learn the common tactics employed by divorce planning parties and the methods to rebut these tactics. **CLE 1.5 Hours; Legal Specialization: Family Law**

16 IL Laws Concerning International Music and Games, Digital Licensing and Distribution Contacts

The world of music licensing has changed dramatically in recent years due to the emergence of the Internet as a source of content distribution, new copyright laws and decisions, and technology innovations. Learn about streaming and downloading of music and TV content, BMI and SESAC requirements, SoundExchange and music in Apps, e-cards, advertising commercials, and more. **CLE: 1.5 Hours**

17 LIT Getting the Edge in Arbitration: Fees and 998 Offers

This program will explore the use of Code of Civil Procedure Section 998 settlement offers and how to use them to your client's advantage. Learn the rules and procedures on how to win fees in your case. **CLE: 1.5 Hours**

18 LL Ethical Minefields and eDiscovery: A Perfect Match

eDiscovery raises a wide and growing range of ethical issues, including issues that have the potential to challenge an attorneys' ethical obligations and client relationship. This program will explore the latest ethics opinions and best practices for tiptoeing smartly, but ethically, through the eDiscovery minefield. **CLE: 1.5 Hours of Which 1.0 Hour Applies to Legal Ethics**

19 SCDLS/SOLO The Ethics of Unbundling Your Legal Services

This program will address best practices related to complying with the ethical issues and rules raised by limited-scope representation in a range of practice areas. Learn how unbundled legal services can provide an affordable way for litigants to receive the assistance they need to navigate the justice system. **CLE: 1.5 Hours of Which 1.0 Hour Applies to Legal Ethics**

20 TAX Protecting Your Client from Tax Penalties

The IRS and FTB increasingly assert penalties against taxpayers who fail to comply with byzantine tax rules. This program will address the types of tax penalties and how your client can avoid being assessed a penalty. Learn about the defenses that can be raised when the IRS or FTB claims that your client is liable for a penalty. **CLE 1.5 Hours; Legal Specialization: Taxation**

21 TE Medi-Cal Long Term Planning Strategies Under The Deficit Reduction Act

This program will review Medi-Cal Law regulations concerns in long-term care eligibility, with detailed treatment of asset and income categories, presentation of strategies for eligibility for single and married person, same-sex couples, and domestic partners, and integrating new law and regulations with California and existing law. **CLE 1.5 Hours; Legal Specialization: Estate Planning Trust & Probate Law**

**Thursday, September 11
4:15 PM – 5:15 PM**

22 BLS It's Not Over 'Til It's Over: Closing Bankruptcy Cases

This program will address the post discharge and post confirmation "clean up issues" that arise in chapter 7 and chapter 13 cases. Learn about the various issues including reaffirmation, redemption, credit reports, and chapter 13 lien-stripping. **CLE: 1.0 Hour; Legal Specialization: Bankruptcy**

23 BLS Beyond a Form: Operating Agreements After the California Revised Uniform Limited Liability Act (RULLCA)

This program will challenge the typical form operating agreement and will describe ways that lawyers can add value for their clients in drafting operating agreements. Learn how the new LLC law, which was effective January 1, 2014, will change LLC operating agreement forms and considerations. **CLE: 1.0 Hour**

24 CAC Ethical Issues in Appellate Practice

A panel of appellate specialists will examine a variety of ethical issues that occur when handling civil and criminal appeals. Learn how to deal with tricky situations involving relations with clients, potential clients, opposing parties and the court. **CLE: 1.0 Hour Legal Ethics; Legal Specialization: Appellate Law**

25 COGIP The Affordable Care Act: The Employer Mandate

This program will review the employer mandate provisions of the Affordable Care Act (ACA). Panelists will review decisions by the U.S. Supreme Court that may determine the application of ACA provisions to employers claiming exemptions based on religion, and will discuss executive orders modifying the ACA in various other respects. Learn how the implementation of the individual mandate and the success or failure of the public health exchange impact employer group plans in 2015 and beyond. **CLE: 1.0 Hour**

26 CYLA Ethical Considerations of a Multi-Jurisdictional Practice in Family Law

This program will cover governing rules, limitations, and ethical considerations of a multi-jurisdictional practice in family law. Learn how to prevent ethical pitfalls in family law multi-jurisdictional practice. **CLE: 1.0 Hour; Legal Specialization: Family Law**

27 IL Update on International Treaties on Discrimination Against Women and Civil & Political Rights Laws in California

This program will explore recent developments in state and local implementation of international human rights laws and treaties in California. Learn about the Convention on the Elimination of All Forms of Discrimination against Women (CEDAW) and ongoing efforts within California to invoke the International Covenant on Civil and Political Rights (ICCPR) as a basis for causes of action and social issues, such as homelessness, gender discrimination and human trafficking. **CLE: 1.0 Hour**

28 IP Intellectual Property and the First Amendment

We learned that the First Amendment protects practically all speech and is sacrosanct. Yet, in the real world the First Amendment has limitations. Perhaps nowhere are the conflicts between first amendment rights and the right to prohibit "free speech" more direct than in the protection of intellectual property. This program will explore this conflict as we ask, "Does the First Amendment trump typical intellectual property protections?" **CLE: 1.0 Hour**

29 LAP Staying Healthy and Mentally Competent Throughout a Long Legal Career

This program will examine the physical and mental health challenges that negatively impact your practice of law, and will provide strategies to support wellness throughout your legal career. Learn how to identify and effectively intervene with health-related problems that can affect your legal career. **CLE: 1 Hour Competency Issues (formerly Detection & Prevention of Substance Abuse)**

30 LSP Rough Waters: Litigating Recreational Boating Cases in State and Federal Court

California is a recreational boater's paradise -- from reservoirs to the Pacific Ocean and all the waters in between -- however, many practitioners fall on the rocks of federal maritime law and admiralty procedure applicable in federal and state proceedings. Learn about maritime and admiralty law hazards so that you and your clients can sail past them with confidence. **CLE: 1.0 Hour; Legal Specialization: Admiralty and Maritime Law**

31 SOLO Leveraging Technology to Win the Discovery Game

This program will cover the rules and new technologies governing electronically stored information (ESI). Learn about cutting-edge litigation technology advancements that will result in cost savings and streamlined management of ESI. **CLE: 1.0 Hour of Which 0.5 Hour Applies to Legal Ethics**

86 PL Leading by Example: Ethical Issues for Public Agency Attorneys

A key element to fostering an ethical culture in government is the behavior and attitudes of the organization's leadership. This program will focus on ethical issues unique to public agency attorneys, including identification of the client, a review of privileges relevant to local agency bodies, and an overview of conflicts of interest. **CLE: 1.0 Hour Legal Ethics**

**Friday, September 12
10:00 AM – 11:00 AM**

32 CAC Everything But the Brief on the Merits: A Behind the Scenes Look at Appellate Practice

This program will feature attorneys from the U.S. Court of Appeals for the Ninth Circuit and the California Court of Appeal who will explore the do's and don'ts of motions practice at the appellate level. **CLE: 1.0 Hour; Legal Specialization: Appellate Law**

33 CMFA Navigating Minefields in Fee Disputes: It's Not Just About Fees!

This program will cover fee disputes and how they pose dangers for attorneys beyond losing the right to collect or being required to refund fees. Topics will include potential malpractice claims, State Bar discipline, disruption to a practice and loss of reputation. Get tips to minimize exposure without resorting to litigation or arbitration. **CLE: 1.0 Hour Legal Ethics**

34 COPRAC Starting Off on the Right Foot: Addressing Ethics Issues at the Outset

This program will cover the ethical considerations relating to initial client intake, scope of representation, and termination of the attorney's representation. **CLE: 1.0 Hour Legal Ethics**

35 EL CEQA Guidelines for the 21st Century: Updates Headed Your Way

This program will cover the comprehensive update of the CEQA guidelines which are now underway. Since courts give the Guidelines "great weight," the update may have serious implications for years to come. Panelists will discuss the transforming transportation analysis, how to update the initial study checklist, and use of other environmental standards. **CLE: 1.0 Hour**

36 FL All About Spousal Support: A Practical Learning Experience on Establishing, Modifying and Terminating Support

This program will focus on how to obtain and defend against requests for spousal support orders, whether pendent lite, long-term (at trial) or post judgment. Learn about the statutory and case law framework for spousal support, and take away key information on imputation, cohabitation, "income available for support" and Ostler/Smith orders. **CLE: 1.0 Hour; Legal Specialization: Family Law**

37 IL/COPRAC Ethics and the Globalization of California Legal Practice

This program will focus on legal ethics in cross-border transactions. Panelists will address a variety of topics including how to access networks of experts, lawyers, arbitrators and specialists here and abroad and utilize their services consistent with ethical guidelines. **CLE: 1.0 Hour of Which 0.5 Hour Applies to Legal Ethics**

38 LIT Coaching for the New Practitioner
This program is tailored for the new practitioner, and will offer direction and advice on unwritten rules and best practices for courtroom conduct, communication with other counsel, and suggestions for the overall practice of law. **CLE: 1.0 Hour**

39 LSP The Hidden Pitfalls of Unauthorized Practice of Law
This program will focus on the murky but dangerous waters of the Unauthorized Practice of Law (UPL). Learn whether an out-of-state lawyer can work in California while awaiting a California bar card, if in-house counsel are safe to work in California without being admitted, and other issues that may constitute UPL. **CLE: 1.0 Hour**

40 OCTC State Bar Discipline and Ethical Practice of Law
This program will focus on attorney ethics and the State Bar disciplinary system, including a discussion on the Rules of Professional Conduct. Learn important information to avoid common ethical violations. **CLE: 1.0 Hour Legal Ethics**

41 RP Wrongful Eviction Revisited
This program will focus on wrongful eviction, retaliatory eviction and constructive eviction, with an emphasis on how recent case law limits tenant affirmative claims against the landlord. Panelists also will discuss insurance coverage issues, techniques for minimizing or maximizing damage claims and mediation strategies. **CLE: 1.0 Hour**

42 SCDLS /SOLO Introducing Evidence in Litigation
This introductory level course will cover how to introduce different types of evidence in court, including e-mails, Facebook or social media content, and hearsay evidence such as police reports or report cards. **CLE: 1.0 Hour**

43 wcs Workers' Compensation and Immigration Cross-Over: Issues and Solutions
A panel of experienced workers' compensation, criminal and immigration lawyers will discuss the potential effects that a worker's immigration status may have on his or her work injury case. Learn how to avoid pitfalls that arise from immigration issues, with particular focus on problems facing the undocumented injured worker. **CLE: 1.0 Hour; Legal Specialization: Workers' Compensation**

Friday, September 12 11:15 AM – 12:15 PM

44 BLS The Legal Complexities in Dealing with Unauthorized Dealerships
This program will focus on supply chain integrity and enforcement, including the legal complexities in dealing with unauthorized dealers of genuine goods, gray market goods, liquidated inventory, and returns. Learn about quality control and chain of custody issues, warranty applicability and customer service, and available legal theories and self-help strategies for combating unauthorized dealers. **CLE: 1.0 Hour**

45 BLS Cyberspace Law: Recent Developments in Intellectual Property, eCommerce and Privacy
Every attorney needs to understand the basics of Internet law--from online privacy to defamation, computer security, advertising and intellectual property infringement--and how these areas impact your clients. Equally important are the ethics rules governing attorney advertising on your website and on social media. This program will cover the basics and recent developments of Cyberspace Law. **CLE: 1.0 Hour**

46 CADR When Bias Turns to Bullying: High Conflict People in the Legal and Mediation Arena
This program will provide strategies for reducing or eliminating bias in both litigation and mediation. Learn how to recognize the link between bias and bullying, the common trait among bullies, high conflict personalities, the prevalence of bullies in litigation and strategies for dealing with bullies in litigation and mediation. **CLE: 1.0 Hour Elimination of Bias**

47 COPRAC Ethics Update 2014: Significant Developments in the Law of Lawyering
This program will review and analyze cases and ethics opinions published during the last 12 months which affect the law of lawyering. **CLE: 1.0 Hour Legal Ethics**

48 CRIM Deuce-A-Rama Part 1: DUI Representations and Practices
This program is part one of a two-part course focused on recent developments in representing clients charged with DUI offenses. Learn about breath machine analysis and PAS, FSTs, direct and cross-examination of the arresting officer, and more. Part 2 is scheduled on Friday from 2:15 pm to 3:45 pm. **CLE: 1.0 Hour; Legal Specialization: Criminal Law**

49 EL California Legal Issues Over Hydraulic Fracturing of Oil and Gas Wells

With public concern over hydraulic fracturing taking root worldwide, in 2013 California enacted SB4. Hear about the State's path forward on the overall issue of hydraulic fracturing and in the midst of the other cutting-edge environmental progress and leadership.

CLE: 1.0 Hour

50 LL Workplace Investigations: The Good, The Bad and The Ugly

Employers increasingly recognize the importance of conducting an impartial investigation of serious workplace allegations, but the quality of the investigations varies. Some investigations are defective or biased and as a result may increase the employer's exposure to liability.

This program will review the law and practice of workplace investigations with real stories of what has upheld scrutiny, and what has not. **CLE: 1.0 Hour**

51 RP Current Legal Issues Affecting the Telecommunications Industry

This program will summarize the legal issues affecting the telecommunications industry. Learn about siting, zoning, federal preemption of local control, co-location, cell site leasing, lots of opportunities, and constraints for public and private entity control and/or participation. **CLE: 1.0 Hour**

52 SOLO Best Practice Concerning Data Collection and Production of Evidence

This program will cover the new rules and standards on identification, collection and production of paper-based and digital evidence. Learn about new technologies that let the modern litigator remain compliant while efficiently completing the discovery phase. **CLE: 1.0 Hour of Which 0.5 Hour Applies to Legal Ethics**

53 TAX Identity Theft and Your Tax Return

Stolen identities have been used to obtain billions of dollars a year in fraudulent tax refunds. This program will focus on how stolen tax IDs are used to obtain refunds, and the IRS and the Department of Justice programs to stop identity theft. Learn what to do when your client's tax refund is stolen through the use of a stolen tax ID. **CLE: 1.0 Hour; Legal Specialization: Taxation**

54 wcs Labor & Employment and Workers' Compensation Cross-Over Issues

A panel of experts practicing labor, employment and workers' compensation law will outline the relationship and potential conflicts between Labor and Employment and Workers' Compensation Litigation, including return-to-work issues under the Americans with Disabilities Act. Learn how to maximize protections for both employers and injured workers and achieve best results for all parties. **CLE: 1.0 Hour; Legal Specialization: Workers' Compensation**

95 PL California's Brown Act: An Overview of the Open Meeting Law

The Brown Act guarantees the public's right to attend and participate in meetings of local legislative bodies. This program will cover the Brown Act and highlight relevant court decisions and Attorney General opinions. **CLE: 1.0 Hour**

Friday, September 12

2:15 PM – 3:45 PM

55 AJC Developments in Access to Justice: New California Language Access Plan

The U.S. Department of Justice has ruled that it is a federal violation if you fail to provide meaningful language access to individuals who are limited in their English proficiency. This program will cover the expected language interpretation changes in California courts. **CLE: 1.5 Hours**

56 BLS Recent Developments in Securities Law

This program will survey new developments in federal and California securities laws, including rulemaking relating to crowd-funding, and other topics promulgated by the JOBS Act, Regulation D, and public company pay ratio disclosure. **CLE: 1.5 Hours**

57 CAC Forfeiture: A Four-Letter Word in the Court of Appeal

Many trial attorneys are shocked to discover that viable arguments they intended to raise on appeal have been deemed forfeited (formerly "waived") by their failure to preserve the issue in the trial court. This program will present some common examples of forfeiture and will provide helpful tips on how to avoid this trap. **CLE 1.5 Hours; Legal Specialization: Appellate Law**

58 COAF Diversifying Legal Talent in a Down Economy

This program will focus on the challenges and best practices for successful advancement of diverse legal talent. Panelists will discuss mentoring, self-promotion, quality work, taking risks, community connections and networking based on feedback from a variety of legal employers (private, public, corporate, etc.).

CLE: 1.5 Hours of Which 1.0 Hour Applies to Elimination of Bias

59 COPLI 2013 and 2014 Developments Affecting the Practice of Law

This program will focus on recent cases affecting the practice of law in California. Panelists will cover a variety of topics including discovery sanctions, abuse of process, malicious prosecution, anti-SLAPP motions, malpractice statute of limitations, conflicts of interest and motions to disqualify counsel. **CLE: 1.5 Hours of Which 1.0 Hour Applies to Legal Ethics**

60 COPRAC The Ethics of Getting Your Legal Fees Paid

This program will cover the ethical considerations that may arise in connection with collecting attorney fees, including issues with retainer agreements, settlement funds, preserving a discharged attorney's contingency fee, offset issues, and payments involving third parties.

CLE: 1.5 Hours of Which 1.0 Hour Applies to Legal Ethics

61 CRIM Deuce-A-Rama Part 2: Steering Clear in Driving Under the Influence Representations and Practices

In part two of the DUI program, panelists will discuss developments in representing clients charged with a DUI, including direct and cross-examination of expert witnesses, administrative per se hearings, writs of review, and more.

Deuce-A-Rama Part 1 is held on Friday from 11:15 AM - 12:15 PM. **CLE: 1.5 Hours; Legal Specialization: Criminal Law**

62 LL Attacking and Supporting the Workplace Investigation During Litigation

The workplace investigation is often the centerpiece of litigation involving harassment, discrimination and retaliation. This program will illustrate how investigations are used to show whether or not an employer has met its obligations under FEHA. Panelists will demonstrate how to question an investigator and an expert witness, and discuss the use of liability experts regarding HR practices. **CLE: 1.5 Hours**

63 LPMT The National Security Agency and Attorney Confidentiality: How to Protect Your Clients

The National Security Agency (NSA) has been heavily featured in the news. While the agency collects our data, how does it use it? This program will address the NSA's data collection and the unique challenges it presents to lawyers. Learn how to protect yourself and your client's confidence. **CLE: 1.5 Hours of Which 0.5 Hour Applies to Legal Ethics**

64 SBC The Dark Side: Why Lawyers Do Bad Things

The question of what motivates smart and talented attorneys to act unethically is fascinating, and has been studied by experts over the years. Join a psychologist and State Bar Court review judge in exploring the theories behind this question, and learn to avoid psychological traps that may lead to unethical attorney conduct. **CLE: 1.5 Hours Legal Ethics**

65 TE Probate: When You're Dead, Who Cares

This program will compare the process of post death administration of a trust vs. that of probate administration, the advantages and disadvantages of each for beneficiaries and fiduciaries, and how those considerations might affect the choices of our estate planning clients. **CLE 1.5 Hours; Legal Specialization: Estate Planning Trust & Probate Law**

66 wcs Federal Law and Workers' Compensation Cross-Over: Medicare, Social Security and the Affordable Care Act

Settlement in workers' compensation cases has become more complicated, especially in light of the ACA (Affordable Care Act). This program will examine how settling a workers' compensation case may change in the near future, and how best to protect employers, insurance carriers and injured workers in coordinating settlements with these federal programs. **CLE 1.5 Hours; Legal Specialization: Workers' Compensation**

Friday, September 12
4:00 PM – 5:00 PM

67 BLS Bankruptcy Jurisdiction: Impact of the United States Supreme Court's Latest Decisions

This program will focus on the jurisdiction of the Bankruptcy Court, including whether parties can consent to allowing bankruptcy judges to hear matters that would otherwise have to be heard by district judges and, if so, how formally and explicitly they must manifest their consent. Panelists will analyze the Supreme Court's most recent jurisdiction decisions. **CLE: 1.0 Hour; Legal Specialization: Bankruptcy**

68 CAC/TE Probate Law Appeals: Tips, Tricks and Strategies

This program will review the appellate process and provide strategic advice on tackling the special problems and issues confronting probate law practitioners and appellate practitioners handling probate appeals. **CLE: 1.0 Hour; Legal Specialization: Appellate Law and Estate Planning Trust & Probate Law**

69 CADR/TE Mom Always Liked You Best: Mediating Trust and Estate Issues

Issues of undue influence, lack of incapacity, and the mismanagement of finances or personal care commonly arise in trust, probate and conservatorship cases, as well as in elder care disputes. This program will address these issues and how they are complicated by family dynamics. **CLE: 1.0 Hour; Legal Specialization: Estate Planning Trust & Probate Law**

70 COPRAC Blogging, Tweeting and the New Frontier of Attorney Advertising: How to Stay Within the Ethical Bounds

This program will review how to stay within the ethical boundaries when using social media, directories and blogs, pay per click, search engine optimization, e-zines and pay per lead, and other cutting-edge attorney advertising options. **CLE: Hour 1.0 Legal Ethics**

71 CRIM Introduction of Evidence in Court: Exhibits, Foundations and Other Evidentiary Issues

This program will cover the basics on how to introduce evidence in court, how to make objections to evidence which is improper and other issues that may take place during court proceedings. **CLE: 1.0 Hour; Legal Specialization: Criminal Law**

72 CYLA Introduction to California Employment Discrimination Practice: Working with the DFEH

Learn about one of the most robust practices in California – employment discrimination. This program will review state and federal statutes, regulations, case law, statistics, trends, and practice pointers on how to navigate the process from complaint to judgment in employment discrimination cases. **CLE: 1.0 Hour**

73 IL Cross-Border Litigation and Arbitration Developments and Strategies

This program will highlight the developments in cross-border litigation and arbitration. Panelists will discuss strategies for disputes involving cross-border issues and/or parties, including court proceedings in more than one country. **CLE: 1.0 Hour**

74 IP Current Developments in Trade Secret Law

This program will review the latest developments and trends in California trade secret law. Learn strategies to successfully litigate a trade secret case, challenge trade secret designations, address trade secret preemption, deal with social media, and implement trade secret protection programs. **CLE: 1.0 Hour**

75 LAP Staying Healthy and Mentally Competent Throughout a Long Legal Career

This program will examine the physical and mental health challenges that negatively impact upon your competent practice of the law, and provides strategies to support wellness throughout your legal career. Learn how to identify and effectively intervene with health-related problems that can affect your legal career. **CLE: 1.0 Hour Competency Issues (formerly Detection & Prevention of Substance Abuse)**

76 LSP Really Interesting Legal Ethics Stuff

This program will offer a fast-paced review of the most significant ethics, legal malpractice and breach of fiduciary duties cases in recent years. Panelists will identify recurring trends and provide concrete solutions and practice tips on how to avoid ethical dilemmas and liability risks arising in cases. **CLE: 1.0 Hour Legal Ethics; Legal Specialization: Legal Malpractice**

77 RP What's Hot in California Environmental Quality Act

This program will cover developments in CEQA, including key case decisions from the California Supreme Court, Courts of Appeals, trial courts, new legislation and guideline changes in effect January 1, 2013, and projections for CEQA reform. **CLE: 1.0 Hour**

78 TAX Estate Planning for Same Sex Couples: Changes following U.S. vs. Windsor

In this program panelists will discuss the effect of Windsor on planning for same sex couples and domestic partners, income tax issues affecting same sex couples, and the use of premarital agreements for same sex couples. **CLE: 1.0 Hour; Legal Specialization: Taxation**

Saturday, September 13

8:00 AM – 9:00 AM

79 CYLA Social Media Evidence: How to Obtain, Use and Present Evidence Ethically

This program will address how to use social media as an informal discovery process, how to use the evidence gathered at depositions and trial, and when their tactics may constitute a violation of the Rules of Professional Conduct. **CLE: 1.0 Hour Legal Ethics**

80 EL Air Quality Regulatory Changes: What's in the Air for Business and Consumers

The Environmental Protection Agency has plans to introduce a new ozone rule that may have a substantial effect on businesses in California. CARB is revising its AB32 scoping plan to combat carbon emissions. The United States and Canada will be enforcing strict ship fuel rules in 2015 that may increase the cost of imported goods. This program will outline these air quality regulatory changes and related issues. **CLE: 1.0 Hour**

81 IP Characters: Intellectual Property and Other Protection Issues

New media and other cutting edge developments have presented significant consequences for characters. This program will address the legal protections afforded to characters, copyrights, trademarks and rights of publicity. Learn how the legal analysis is affected by the historical or fictional nature of characters, and understand the legal issues presented by the creation, exploitation and enforcement of rights in characters. **CLE: 1.0 Hour**

82 LAP Staying Healthy and Mentally Competent Throughout a Long Career

This program will examine the physical and mental health challenges that negatively impact upon a lawyers competent practice of the law, and how to support wellness throughout a legal career. Learn how to identify and effectively intervene with health-related problems that can affect your legal career. **CLE: 1.0 Hour Competency Issues (formerly Detection & Prevention of Substance Abuse)**

83 LL Recognizing and Eliminating Unconscious Biases in Employment Law

Laws prohibiting employment discrimination usually focus on intent. However, many of our actions emanate from the unconscious. Studies show that all of us have biases and act on them without intending to or realizing it. This program will review the social science of bias and discuss its impact on employment law with specific reference to human resource decisions, employment actions, investigations, mediations and judges decisions. **CLE: 1.0 Hour Elimination of Bias**

84 LPMT Evolving Your Solo Law Practice: Daring to Become a Firm

This program will take you through all the considerations of branching out from solo practice, from reasons why and why not, to potential benefits and drawbacks of a firm. Panelists will cover what types of legal entities, legal aspects of financing, alternatives to firm life, and a host of other issues to weigh and consider when moving from a solo to law firm owner. **CLE: 1.0 Hour**

85 PL The Case Against the Supreme Court

Constitutional law scholar Dean Erwin Chemerinsky will discuss the thesis of his new book "The Case Against the Supreme Court". He argues that the Supreme Court has failed throughout history, and looking at the past and current Court contends that it has not succeeded in enforcing the Constitution and protecting the rights of minorities. **CLE: 1.0 Hour**

86 PL Leading by Example: Ethical Issues for Public Agency Attorneys

Program 86 will be held on Thursday from 4:15pm - 5:15pm. See page 13.

87 RP Latest Legal Trends in In-Fill Development

Next year several former redevelopment properties located on key urban in-fill sites will be on the market for sale and development. This program will highlight grant programs available to developers, such as a Brownfields grant program that will have \$60M at the end of the year. **CLE: 1.0 Hour**

88 SOLO Pros and Cons of Limited Scope Representation in Family Law

This program will explore how to unbundle your family law services so you can assist people who think they cannot afford an attorney's assistance. Learn effective communication skills to successfully work with limited scope representation clients and avoid pitfalls. **CLE: 1.0 Hour**

Saturday, September 13

9:15 AM – 10:15 AM

89 AN Antitrust and Unfair Competition Law from A to Z

This primer on federal and state antitrust laws and California's UCL provisions will provide practitioners with an understanding of what constitutes unlawful conduct. Learn how to effectively plead and defend against antitrust and UCL claims. **CLE: 1.0 Hour**

90 BLS Dark Clouds over the Golden Years: Seniors and Bankruptcy

This program will focus on the unique challenges presented by seniors filing bankruptcy petitions, including capacity issues, lack of earning ability, and the fact that they may have been financially victimized by the relative who accompanies them to the initial attorney client meeting. **CLE: 1.0 Hour; Legal Specialization: Bankruptcy**

91 CMFA Avoid the Void: Considerations in Billing Your Law Firm's Clients

If your client billing does not comply with Business and Professional Code section 6148(b), your entire fee agreement is voidable. Experts on fee arbitration will discuss proper billing practices and ways to avoid getting into trouble with clients and the State Bar. Learn about block billing, charging for paralegals, team meetings, and other key billing issues. **CLE: 1.0 Hour Legal Ethics**

92 IP What You Always Wanted to Know about Patents, Trademarks, Copyrights and Trade Secrets

This program will cover the basics in the current law and offer practice tips in Patents, Copyrights, Trademarks and Trade Secrets. Learn how to recognize when issues fall under one or more of these areas, how to handle simple common matters and when to consult a specialist. **CLE: 1.0 Hour**

93 LSP Expert Witness Cross-Examination Workshop

This program will focus on presenting and challenging expert testimony in trial, and how to conduct cross-examination of actual expert witnesses. **CLE: 1.0 Hour**

94 LSP/CEB The Legal Issues Concerning Neighbor Disputes: Access and Trees

This program will take you through the minefield of neighbor relations. Learn how to handle the diverse issues that arise in legal matters pertaining to access rights, easements, tree roots and debris, heritage trees, damage to trees, solar vs. trees and views vs. trees. **CLE: 1.0 Hour**

95 PL California's Brown Act: An Overview of the Open Meeting Law

Program 95 will be held on Friday from 11:15am - 12:15pm. See page 15.

96 PL/BLS Regulatory Takings: The Effects of Recent Supreme Court Decisions

This program will examine recent Supreme Court decisions on land development and resource use permits. Panelist will discuss the circumstances in which agencies may adopt fees to deter environmentally harmful activities or to compel land and resource users to internalize the external costs of their actions. Learn about the trends in regulatory takings law and its impact on land use regulation. **CLE: 1.0 Hour**

97 SOLO Recognition and Elimination of Bias in the Legal Profession

This program will explain how in-group and out-group stereotyping influences biased thinking and describe the effects of bias and discrimination in the legal system. Learn how to manage both explicit and implicit biases that are difficult to recognize in ourselves and others. **CLE: 1.5 Hours Elimination of Bias**

98 TE Protecting Seniors from Abusive Marriages

This program will explore the capacity required for divorce, legal avenues to void a senior's marriage before or after death, and what constitutes undue influence. Recent laws have limited the ability of and increased the penalties on unscrupulous individuals stealing from a vulnerable elder. Increasingly, those individuals are circumventing those prohibitions by marrying seniors to access their money. Learn ways to protect seniors from elder abuses. **CLE 1.0 Hour; Legal Specialization: Estate Planning Trust and Probate Law**

Saturday, September 13

10:30 AM – 12:00 PM

99 AN Encountering Cultural Complexities in Cross-Border Investigations and Litigation

This program is a primer on federal and state antitrust laws and California UCL provisions in cross-border investigation and litigation. Panelist will describe how biases in the legal profession affect attorneys involved in multi-forum litigation, with an emphasis on cultural complexities and challenges, and ways to effectively deal with them. **CLE: 1.5 Hours**

100 BLS Ninth Circuit Bankruptcy Year in Review

This program will cover recent bankruptcy decisions issued by the Ninth Circuit Court of Appeal, the Bankruptcy Appellate Panel for the Ninth Circuit, and the U.S. Supreme Court. **CLE 1.5 Hours; Legal Specialization: Bankruptcy**

101 CAC From Bench to Bar: Former Appellate Justices Discuss Appellate Practice

A panel of retired appellate court justices will share their unique perspective on a post-judiciary life in practice. Hear how their time on the bench shaped their current practice, how they transitioned from deciding the outcome of cases to persuading the court to decide cases in their favor, and what it is like to appear before justices they once sat next to on the bench. Learn which strategies are more effective than others before the court, and more! **CLE 1.5 Hours; Legal Specialization: Appellate Law**

102 CADR Effective Advocacy in Arbitration

This program will provide a nuts and bolts approach to the arbitration process, from filing a claim through pre-hearing conferences, discovery, motions, hearing, and post-award proceedings including vacatur. Learn practical steps to enhance the promised efficiencies of arbitration. **CLE: 1.5 Hours**

103 CFC The Ethics of Practice in California Federal Courts: What's Unique and Why it Matters

This program will cover the federal work product rule, conflicts of interest and disqualification, Rule 11 and other sources of federal sanctions, and the differences between the federal court and California State Bar attorney disciplinary process. **CLE: 1.5 Hours of Which 1.0 Hour Applies to Legal Ethics**

104 CMFA Top Ten Things that Place Lawyers in Hot Water

In this program, specialists will discuss ethics issues which create real problems for lawyers by exposing them to risk of disbarment, inactive enrollment, fines and penalties. **CLE: 1.5 Hours Legal Ethics**

105 FL Family Law: Creating an Interesting and Effective Financial Information Presentation

Family law bench officers hear and absorb financial information. We expect these officers to know it all, but our expectations might be dashed by the our presentation to them. This program will take "show and tell" to new heights by providing the dos and don'ts of a financial evidentiary hearing. **CLE 1.5 Hours; Legal Specialization: Family Law**

106 BLS/LIT Insurance Law for Litigators

This program will review insurance law and issues from the perspectives of the policyholder/plaintiff and the insurance company. This session provides a summary and analysis for both the expert and the newcomer to insurance law. **CLE: 1.5 Hours**

107 LL A Year in Review: Best and Worst Employment Law Cases

This program will review the latest and greatest employment law developments, highlighting cases that are key to the employment practitioner whether plaintiff, defense or neutral. **CLE: 1.5 Hours**

108 RP Pitfalls of the Rogue Fraudulent Real Estate Agent and Errors and Omissions Insurance

This program will discuss how to deal with rogue agents, the real estate broker's exposure, reporting requirements to the Bureau of Real Estate and how to deal with the insurance company on those claims. **CLE: 1.5 Hours**

109 TE Conduct a Better Deposition in Trusts and Estates Litigation

This program will provide practical tips for preparing and conducting a witness deposition. Learn the different approaches and proven techniques, and leave armed with practical tips that you can immediately apply in your law practice. **CLE 1.5 Hours; Legal Specialization: Estate Planning Trust & Probate Law**

**Saturday, September 13
2:15 PM – 3:45 PM**

110 BLS Consumer Bankruptcy Primer: Competency Pointers and Pitfalls to Avoid

This program will address common pitfalls to avoid in representing debtors in consumer bankruptcy cases. Topics will include pre bankruptcy considerations, filing under the wrong chapter, failure to file required documents, using incorrect exemptions, and understanding the difference between credit counseling and financial management courses. **CLE 1.5 Hours; Legal Specialization: Bankruptcy**

111 CADR Dealing with Difficult Personalities at Mediation

A panel of experienced mediators will present an interactive freeze-frame dramatization of the best and worst practices in dealing with difficult personalities at mediation. **CLE: 1.5 Hours**

112 CMFA Money in the Bank: Fee Agreements That Work

This program will show you how to draft fee agreements that work. Panelists will offer practical tips to avoid fee disputes and discuss case law affecting fee arrangements. **CLE: 1.5 Hours**
Legal Ethics

113 COAF 50th Anniversary of the 1964 Civil Rights Act: Where Are We Now?

This program will explore the current impact of the Civil Rights Act of 1964 on historically disenfranchised communities including women, ethnic minorities, people with disabilities, and the LGBT community. Learn where we go from here. **CLE: 1.5 Hours of Which 1.0 Hour Applies to Elimination of Bias**

114 EL What You Need to Know About Industrial Storm Water Permits

This program will review the new Industrial Storm Water Permit Order. A must-see for attorneys who work with industrial clients, panelists will address major changes worked by the permit, including the businesses that will be covered by it for the first time. **CLE: 1.5 Hours**

115 FL Recent Developments in Family Law

This program presents new cases, statutes, and rules impacting all areas of a Family Law practice. **CLE 1.5 Hours; Legal Specialization: Family Law**

116 LSP Mastering the Art of Trial Presentation: Insight From the Counsel Table and the Bench

This program will explore how to prepare and present a civil case for trial, and will examine the do's and don'ts of the trial process. Learn how to gain confidence to effectively represent your client the next time you find yourself in court saying "Good morning ladies and gentlemen of the jury." **CLE: 1.5 Hours**

117 SOLO BITCOIN: Legal Fee or Foe?

This program will discuss the basics of BITCOIN and the legal issues and obstacles when considering BITCOIN as a fee. Learn about BITCOIN exchanges, potential criminal and tax liability that surround these transactions, and how to protect your law practice. **CLE: 1.5 Hours**

118 TAX Nuts and Bolts of Property Tax Appeals

This program will discuss how to prepare and present a property tax appeal before a county assessment appeals board, and will show you how to challenge an unfavorable determination in the courts. **CLE 1.5 Hours; Legal Specialization: Taxation**

119 TE Recent Developments: California Court Decisions Affecting Trusts & Estates

This program will cover the most recent developments in case law, tax authorities and legislation affecting trusts, estates, conservatorships, guardianships and powers of attorney. **CLE: 1.5 Hours; Legal Specialization: Estate Planning Trust & Probate Law**

**Sunday, September 14
8:00 AM – 9:00 AM**

120 CRIM Criminal Law 101: Maneuvering Around the Court With Your First Case

This program will offer a basic introduction to handling your first criminal law case. Topics include arraignment, bail review, settlement conferences, and motions to trial. **CLE: 1.0 Hour; Legal Specialization: Criminal Law**

121 CYLA Strategies for Managing and Defending FLSA Collective Actions and State Law Wage and Hour Class Actions

This program will address recent developments in class action law relating to wage and hour cases. Panelists will discuss strategies on how to defend wage and hour cases through trial. **CLE: 1.0 Hour**

122 IP Shattering Trademark Myths for Non-Intellectual Property Lawyers

This program will tackle and disassemble ten of the most commonly-held myths regarding trademarks. **CLE: 1.0 Hour**

123 LAP Staying Healthy and Mentally Competent Throughout a Long Legal Career

This program will examine the physical and mental health challenges that negatively impact a law practice, and will provide strategies to support wellness throughout a legal career. Learn how to identify and effectively intervene with health-related problems that can affect your legal career. **CLE: 1.0 Hour Competency Issues (formerly Detection & Prevention of Substance Abuse)**

124 LIT A Beginner's Guide to Civil Writ Practice in the Courts of Appeal

This program will explore a civil writ practice, procedures and techniques. Panelists will teach you the criteria used for granting or denying a writ petitions, and how to avoid common drafting mistakes. **CLE: 1.0 Hour**

125 LSP Economics Damages in Business Litigation

This program will cover rules of evidence, causation, measurement of damages. Panelists also will review situations where opposing experts reached dramatically different opinions. **CLE: 1.0 Hour**

126 PL Walking Through the Minefield of Non-Commercial Sign Regulation

This program will cover the decades of case law that shows differentiating based on content when regulating speech is an almost certain death knell. The line between content-based and content-neutral regulations is hazy. Learn the do's and don'ts of non-commercial sign regulation and how the Ninth Circuit's decision in Reed v. Town of Gilbert may significantly alter the legal and physical landscape. **CLE: 1.0 Hour**

127 TAX Tax Impact of Choice and Formation of Business Entity

Your client's choice of entity in which to conduct its business can have a big impact on its tax treatment. This program will discuss tax rules that apply to corporations, partnerships and LLCs, how they differ and their potential impact on your clients individually. **CLE: 1.0 Hour; Legal Specialization: Taxation**

**Sunday, September 14
9:15 AM – 10:15 AM**

128 BLS The Intersection (Collision) of Bankruptcy and the Uniform Commercial Code

This program will focus on the intersection (or collision) of the Commercial Code and bankruptcy law, and will survey such issues as perfection pitfalls, preferences, fraudulent conveyances, reclamation rights, and rights of lien creditors in bankruptcy cases. **CLE: 1.0 Hour; Legal Specialization: Bankruptcy**

129 COAF What Should We Do About Implicit Bias in the Courtroom?

This program will focus on a succinct scientific introduction to implicit bias, including theoretical clarifications that distinguish between explicit, implicit, and structural forms of bias. Learn the implications in criminal and civil practice, as well as concrete intervention strategies to counter implicit biases. **CLE: 1.0 Hour Elimination of Bias**

130 CRIM Defending Your Client's Rights While Protecting Your Own: Ethical Rules for Criminal Defense Attorneys

This program will cover confidentiality, diligent representation of your client, client perjury, handling threatened ongoing criminality, and the duty of candor and fair dealing. Learn about the ethical rules that govern the conduct of the criminal defense attorney, and how to balance your ethical duties. **CLE: 1.0 Hour of Which 0.5 Hour Applies to Legal Ethics; Legal Specialization: Criminal Law**

131 CYLA The Blurred Lines Between Social Media and Attorney Advertising: Tweeting, Friending and Connecting Ethically

This program will look at the Rules of Professional Conduct and common scenarios lawyers face when using social media to advertise their services. Learn the benefits of advertising your law practice through social media while understanding the ethical pitfalls to avoid. **CLE: 1.0 Hour Legal Ethics**

132 IP What to do When the Client Says "You Mean that's a Protectable Intellectual Property Asset?"

This program will address litigation and non-litigation issues that arise in association with clients that have failed to properly identify intellectual property assets in the course of business, as well as in the context of litigation. **CLE: 1.0 Hour**

133 LIT Summary Judgment: Recent Developments and the View from the Beach

This program will focus on recent developments in summary judgment law and procedure from the judicial perspective. **CLE: 1.0 Hour**

134 LIT Elements of Brief Writing: Strategies and Tactics

Two appellate specialists will discuss brief-writing strategies and tactics including elements of style and writing, and how they apply to the strategy of brief writing. **CLE: 1.0 Hour; Legal Specialization: Appellate Law**

135 TAX Taxation: Innocent Spouse and Equitable Relief

This program will discuss the types of innocent spouse relief available with both the IRS and Franchise Tax Board, including equitable relief and how to help your client get relief from a joint tax penalty. **CLE: 1.0 Hour; Legal Specialization: Taxation**

Sunday, September 14
10:30 AM – 12:00 PM

136 BLS New Developments in the Enforcement of Consumer Arbitration Clauses

This program will review case law concerning the enforceability of consumer arbitration clauses since the Supreme Court's seminal decision in *AT&T Mobility v. Concepcion*. Learn about the potential challenges against such clauses, and the best practices in drafting arbitration clauses. **CLE: 1.5 Hours**

137 COAF Neuroscience and Psychology of Bias in the Courtroom and Legal Practices

This program will focus on the scientific research around implicit bias. Learn how to identify your own biases and biases of others in the legal workplace and the courtroom, as well as how to overcome these biased interactions with others in the practice of law. **CLE: 1.5 Hours of Which 1.0 Hour Applies to Elimination of Bias**

138 CRIM Domestic Violence Cases: An Update When A House Is Not A Home

Panelist representing the bench, prosecution and defense will discuss how to handle domestic violence misdemeanor and felony cases. **CLE 1.5 Hours; Legal Specialization: Criminal Law**

139 FL “Doctor Can You Help Me?: Using Mental Health Professionals Before, During, and After Custody Disputes”

This program will identify the important role mental health professionals are to the Family Law lawyer and client before, during and after a custody dispute. Learn how and when to utilize a mental health professional's assistance in your custody dispute case. **CLE 1.5 Hours; Legal Specialization: Family Law**

140 IL Employment and Immigration Compliance Issues for International Corporations in the United States

This program will review how to assist international corporations in dealing with international employee hiring, recruiting, and managing global workplace litigation risks. Topics include employment law globally, common visa types for alien employees, and the pros and cons of different visas. Get an update on immigration reform and employment law impacting U.S. based international companies. **CLE 1.5 Hours; Legal Specialization: Immigration**

141 LIT New Ethics Standards for Neutral Arbitrators

This program will summarize the Judicial Council's new ethics standards. Learn about the required financial disclosures, discovery requirements for disciplinary actions, prohibitions against soliciting appointments, and offers of employment by a party in a pending arbitration, as well as the challenges of disclosure in the Internet age. **CLE: 1.5 Hours Legal Ethics**

142 TAX Does the Franchise Tax Board View Your Client as a California Resident?

Many Californians who have moved out of state find that the Franchise Tax Board continues to treat them as California residents for tax purposes. Learn about the criteria the FTB uses to determine residency, evidence needed to defeat a claim that your client is still a California resident, rules for sourcing and allocating income, and the FTB's voluntary compliance programs for non-residents. **CLE 1.5 Hours; Legal Specialization: Taxation**

143 TE Disposition of Digital Assets and Challenges of Finding Digital Assets Upon Death of Owner

This program will cover what estate planners need to discuss with their clients regarding the identification of digital assets, and why they need to plan who will have access to the digital assets upon the client's incapacity or death. Learn how to identify which digital assets are owned by the client and which are actually licensed by the client's content provider. **CLE 1.5 Hours; Legal Specialization: Estate Planning Trust & Probate Law**

Registration, Hotel & Travel INFORMATION



REGISTRATION

Deadlines: Pre-registration does not guarantee space in a class. Many programs will sell out in advance, so register early. See *Pre-Registration & Ticket Fee* form for registration and ticketed event fees.

- August 13** Early-bird Pre-Registration (Save \$100).
August 21 Pre-Registration Deadline
September 11 On-site Registration Opens

Procedure: Refer to the *Pre-registration & Ticket Fee* form and *Course Selector* inside this Preview. Complete steps 1, 2 & 3 and file pre-registration/ticket form and course selector online, fax or mail.

Online www.calbar.ca.gov/annualmeeting

Fax 415-538-2368.

Fax form and course selector. Do not mail original form. Credit card only.

Mail 2014 Annual Meeting Pre-Registration
The State Bar of California, 180 Howard Street, San Francisco CA 94105

Refunds/Cancellation Policy: Registration and/or ticket refund requests must be received (not postmarked) in writing by the State Bar of California no later than **August 21, 2014** and are subject to a \$50 service charge.

Registrant Guests: If your spouse or guest is not an attorney, registration is complimentary. Spouses and guests who are attorneys must complete a separate pre-registration form and pay the appropriate fee.

Registration Questions/Special Assistance: For information or special assistance call 415-538-2210 or email AnnualMeeting@calbar.ca.gov.

Tickets to Annual Meeting Luncheons and Special Events: The State Bar Luncheons, President's Reception, and CWL Dinner are ticketed events, and the fee to attend is not included in your registration fee. The State Bar General Session is a ticketed event, but is complimentary. State Bar Annual Meeting registration is required to purchase an event ticket or to reserve a seat at the General Session. Refer to the ticketed events

page inside this Preview for details. Purchase tickets in advance or RSVP for the complimentary event(s) on the Pre-Registration & Ticket Fee Form. Reserve early, as these events may sell out. Refunds and exchanges may not be available. Event speaker substitutions may occur.



HOTEL

Headquarters: The State Bar Annual Meeting education programs, meetings, functions and events will be held in the Grand Hyatt San Diego. Refer to the Printed Program for room locations. **Annual Meeting Registration** will be located in the Harbor Foyer (2nd Floor).

Hotel Room Reservations: Make your hotel reservation before **August 13**.

Grand Hyatt San Diego. The Grand Hyatt San Diego is a unique urban resort which offers a retreat in the heart of San Diego. Its ideal location is steps from Seaport Village, cruises on the Bay, a walk to the Gaslamp, or a short distance drive to the San Diego Zoo, Legoland, Aviation Air & Space Museum, and Sea World.

Take advantage of this San Diego resort with its waterfront location and stunning views and surrounding attractions.

Special Group rate--\$254 (single and double)

**The discounted hotel rate is subject to all state, local, and occupancy taxes.*

2- ways to Make a Hotel Reservation

 Online: www.calbar.org/annualmeeting

 Telephone: 888-421-1442

A block of rooms has been secured for State Bar Annual Meeting attendees at **the Grand Hyatt San Diego located One Market Place, San Diego, CA 92101**. All Annual Meeting registrants are responsible for making their hotel reservation within the State Bar room blocks. **We can only keep our registration fees low when you book your hotel room at the Annual Meeting headquarters hotel.**

Hospitality Suites: Suite requests must be made in writing and sent to Theresa Raglen, Office of Education, The State Bar of California, 180 Howard Street, San Francisco, CA 94105 or email theresa.raglen@calbar.ca.gov.



TRAVEL

Rental Car: Hertz Car Rentals offers Annual Meeting attendees discount rates on many classes of cars. Their discounted rates range from \$19 weekend day for an A class economy car to \$89 weekend day for an I class luxury vehicle. Reserve online at www.hertz.com or telephone 1-800-654-2240. Use CV# 04450008 when making your reservation. At the time of reservation, meeting rates will be automatically compared to other Hertz rates and the best rate will apply.



GENERAL ANNUAL MEETING INFORMATION

Exhibition Show and Hours: The 2014 Exhibition will be held in the Harbor Ballroom, 2nd level. The Exhibit Hall is open to all State Bar members. An annual meeting badge, or exhibit hall pass (given at registration to non-registrants) is required for admission. *Complimentary coffee breaks will be offered in the Exhibit Hall on Friday and Saturday.*

Thursday, September 11

5:30 pm – 7:00 pm Exhibits and Opening Night Reception

Friday, September 12

7:30 am – 5:00 pm Exhibits and Stage Demonstrations

Saturday, September 13

7:30 am - 4:00 pm Exhibits and Stage Demonstrations
4:00 pm – 5:00 pm Exhibits and Special Presentation by *Stephen Fairley*

Minimum Continuing Legal Education (MCLE) The State Bar of California and the Office of Section Education and Meeting Services are State Bar of California MCLE approved providers. Programs at the Annual Meeting give continuing legal education credit in all required areas, and most areas of legal specialization. Courses in MCLE subfields are subject to change.

Legal Ethics: 7, 8, 9, 18, 19, 24, 26, 31, 33, 34, 37, 40, 47, 52, 59, 60, 63, 64, 70, 76, 79, 86, 91, 103, 104, 112, 130, 131, 141

Competency Issues (formerly Detection & Prevention of Substance Abuse): 29, 75, 82, 123

Elimination of Bias in the Legal Profession: 46, 58, 83, 97, 113, 129, 137

MCLE Program Materials: Education program materials are provided to all attendees in electronic format only. Registrants will receive a USB storage device containing a file for each program at onsite registration. Education program materials also will be available online before the Annual Meeting. A link to the Annual Meeting education program materials webpage will be emailed to all pre-registrants before the meeting.



62nd Annual Bench & Bar Art

Exhibition: The State Bar is pleased to partner with the California Lawyers for the Arts (CLA) on the 62nd Bench & Bar Art Exhibition. All members of the bench and bar are encouraged to enter the Art Exhibition whether it's the stroke of your brush or from the click of your camera, we welcome all forms of art. To enter please call 415-538-2210.

To learn more about California Lawyers for the Arts visit www.calawyersforthearts.com or call 888-775-8995.

Conference of California Bar Associations (CCBA):

The Conference of California Bar Associations (CCBA) will hold its annual *Conference of Delegates* at the Grand Hyatt San Diego in Grand Hall A, from September 12-14, 2014. Delegates must register directly with the Conference of California Bar Associations. Information on CCBA registration is at www.calconference.org. The State Bar Annual Meeting is a separate event with a separate registration process and fee. Delegates who also wish to attend the State Bar Annual Meeting may register with the form included in this Preview or online at www.calbar.ca.gov/annualmeeting. A State Bar Annual Meeting name badge will be required for admission to all Annual Meeting education programs. State Bar Annual Meeting registration also will be required to purchase tickets to certain Annual Meeting events. Delegates are welcome to visit the Annual Meeting Exhibit Hall, but must stop by the State Bar registration desk to pick up a Hall pass.

Special Assistance: Please call 415-538-2210 or email AnnualMeeting@calbar.ca.gov.

Pre-Registration/ Ticket Fee FORM

Early Bird Registration Deadline: August 13, 2014
Pre-Registration Deadline: August 21, 2014

Pre-registration is required for ticketed events and hotel reservations. Use reverse side of this form for your education course selections. For program registration information call 415-538-2508. For special assistance please call 415-538-2210, or email AnnualMeeting@calbar.ca.gov.

Keep A Copy For Your Records

HOW TO REGISTER

Complete steps 1, 2 & 3 and file pre-registration/ticket form online, fax or mail.

Online www.calbar.ca.gov/annualmeeting

Fax Send Pre-registration Form/Course Selector to:
415-538-2368.

If sending by fax, do not mail original form. Faxed registration must include credit card payment and cannot be confirmed by telephone.

Mail Send Pre-registration Form/Course Selector to:
2014 Annual Meeting Pre-registration
The State Bar of California
180 Howard Street
San Francisco CA 94105-1639

STEP ONE

Bar# _____

First & Last Name _____

Firm _____

Address _____

City, State, Zip _____

Phone _____

Email(required for email confirmation) _____

Check here if you do not want your name and address disclosed to other 2014 Annual Meeting attendees, exhibitors/vendors.

Your response to the following questions will aid us in planning the Annual Meeting.

Primary Practice Area: _____

Firm/Practice Size: 1-5 attys 6-50 attys 51+ attys

**Complimentary to Annual Meeting Registrants (up to \$95 value).
Select One State Bar Section Membership (valid August 2 through
December 31, 2014)** (For information about a State Bar Section
visit www.calbar.org/sections).

- | | | |
|--|---|--|
| <input type="checkbox"/> Antitrust & Unfair
Comp. | <input type="checkbox"/> Intellectual Property | <input type="checkbox"/> Public Law |
| <input type="checkbox"/> Business | <input type="checkbox"/> International | <input type="checkbox"/> Real Property |
| <input type="checkbox"/> Criminal | <input type="checkbox"/> Labor & Employment | <input type="checkbox"/> Solo and Small Firm |
| <input type="checkbox"/> Environmental | <input type="checkbox"/> Law Practice Mgmt
& Tech. | <input type="checkbox"/> Taxation |
| <input type="checkbox"/> Family | <input type="checkbox"/> Litigation | <input type="checkbox"/> Trust and Estates |
| | <input type="checkbox"/> Workers' Comp. | |

STEP TWO

REGISTRATION FEES (Select only one fee from either Option A or B)

OPTION A. FULL REGISTRATION PASS

	Through Aug. 13	Aug. 14-21 & Onsite
<input type="checkbox"/> Attorneys licensed before 9/1/09	\$475	\$575
<input type="checkbox"/> Attorneys licensed on or after 9/1/09	\$355	\$455
<input type="checkbox"/> Other (non-attorney Bar association staff/ paralegal legal secretary/office administrator /law student)	\$355	\$455

OPTION B. 2-DAY REGISTRATION PASS

Education Courses/Activities on Select Days
No other 2-day pass options are available.

	Through Aug. 13	Aug. 14-21 & Onsite
<input type="checkbox"/> Thursday/Friday Only Pass	\$325	\$425
<input type="checkbox"/> Saturday/Sunday Only Pass	\$325	\$425

Subtotal for registration fees: \$ _____

EVENT FEES will not be accepted without pre-registration fee.

	#	Cost	Total
Thursday, September 11, 2014			
[145] State Bar Luncheon	_____	@ \$49	\$ _____
[146] Opening Night Reception	_____	(# in party)	FREE
[147] California Women Lawyers Reception/Dinner	_____	@ \$135	\$ _____

Friday, September 12, 2014

[148] Sign up for Friday General Session on the Course Selector			
[149] President's Reception USS Midway Museum-Adults	_____	@ \$85	\$ _____
[150] Children (6-12)	_____	@ \$45	\$ _____

Saturday, September 13, 2014

[151] State Bar Breakfast	_____	@ \$35	\$ _____
[152] State Bar Luncheon & Morrison Address	_____	@ \$49	\$ _____

Subtotal from above event fees: \$ _____

**Total Registration & Ticket Event Fees
enclosed or to be charged:** \$ _____

STEP THREE

Make check payable to The State Bar of California. Paying by credit card?
Fax registration form to 415-538-2368.

I authorize the State Bar of California to charge my Annual Meeting fees to my
MasterCard or VISA account. (No other credit cards will be accepted.)

MasterCard VISA

Account # _____

Exp. Date _____

Cardholder's Name _____

(print as it appears on card)

Cardholder's Signature _____

COURSE SELECTOR

Name _____

Bar # _____

Circle the number of the program you wish to attend. Select only ONE in each time slot.

THURSDAY – SEP. 11	PROGRAM NUMBER
11:00 am – 12:00 noon	1 2 3 4 5 6 7 8 9 10 11
2:30 pm – 4:00 pm	12 13 14 15 16 17 18 19 20 21
4:15 pm – 5:15 pm	22 23 24 25 26 27 28 29 30 31, 86
FRIDAY – SEP. 12	PROGRAM NUMBER
8:00 am – 9:30 am Doors open at 7:15 am	148 (General Session) Ticket Required for Admission.
10:00 am – 11:00 am	32 33 34 35 36 37 38 39 40 41 42 43
11:15 am – 12:15 pm	44 45 46 47 48 49 50 51 52 53 54, 95
2:15 pm – 3:45 pm	55 56 57 58 59 60 61 62 63 64 65 66
4:00 pm – 5:00 pm	67 68 69 70 71 72 73 74 75 76 77 78
SATURDAY – SEP. 13	PROGRAM NUMBER
8:00 am – 9:00 am	79 80 81 82 83 84 85 87 88
9:15 am – 10:15 am	89 90 91 92 93 94 96 97 98
10:30 am – 12:00 noon	99 100 101 102 103 104 105 106 107 108 109
2:15 pm – 3:45 pm	110 111 112 113 114 115 116 117 118 119
4:00 pm -5:00 pm	Exhibit Hall Presentation by Stephen Fairley, The Rainmaker Institute (No MCLE) Advance sign-up not is not required.
SUNDAY – SEP. 14	PROGRAM NUMBER
8:00 am – 9:00 am	120 121 122 123 124 125 126 127
9:15 am – 10:15 am	128 129 130 131 132 133 134 135
10:30 am – 12:00 noon	136 137 138 139 140 141 142 143

THE STATE BAR OF CALIFORNIA

180 Howard Street
San Francisco, CA 94105-1639



GRAND HYATT SAN DIEGO

1 Market Place
San Diego CA 92101

**Early Bird Pre-Registration &
Final Hotel Registration Deadline**

August 13, 2014

Pre-Registration Deadline

August 21, 2014

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