# Diversity, Equity & Inclusion Calls to Action

# Nonprofit Sector Employers

Employers and attorneys are encouraged to advance diversity, equity, and inclusion (DEI) in their workplaces, and in the profession, by taking the steps outlined below. These measures were developed from a review of best practices in inclusion and diversity, along with feedback from DEI leaders and stakeholders in various sectors.





## **Promote Transparency** and Accountability

- Collect and analyze demographic data on recruitment, hiring, promotion, and attrition. Provide staff who review demographic data with a meaningful opportunity to recommend policy changes to your leadership team.
  - Compare data with other similar organizations. See e.g., 2021 NALP Report on Diversity in U.S. Law Firms.
  - Use the data to tailor specific interventions based on your organization's size and geographic locations to support diversity, equity, and inclusion (DEI) in recruitment, hiring, and promotion.
  - Analyze and share disaggregated data on turnover and retention rates.
- Update demographics measures.
  - At minimum, use State Bar demographics categories and study disaggregated data to avoid broad generalizations and enable more accurate analysis and policymaking.
  - Collect demographic data for all staff and board of directors, if applicable.
- Cultivate a workplace that encourages voluntary self-identification by all staff.
- Create a strategic DEI plan for your organization with timelines for specific objectives, metrics, and benchmarks. Specify how to advance equity and inclusion. Include initiatives to support retention and advancement, plans to regularly report and discuss progress, ways for attorneys and staff to provide feedback, and adequate staff resources to support these efforts.
  - Set equity and inclusion goals for specific programs and teams within the organization based on communities served.
  - For smaller organizations, collaborate with local and affinity bar associations, law school resources, and other similar-sized offices for support, ideas, and accountability regarding DEI practices.
  - Support retention and promotion from within; don't rely solely on external lateral hires to meet diversity goals.
- Establish regular forums for all staff to discuss and review progress made, as well as to share how to contribute further to diversity and inclusion goals.
- Ensure staff at all levels have access to new and expanded resources to prioritize and implement your organization's DEI plan.
  - Confirm that all leadership share the same commitment to DEI principles and objectives.
  - Establish (or support) senior-level DEI professional roles (e.g., chief diversity officer, director of DEI) that contribute to the organization's strategic initiatives and decision-making. These roles should collaborate with staff and spearhead efforts, not rely solely on existing staff with other primary responsibilities.
  - Compensate employee resource group (ERG) leaders or other DEI leaders who advance DEI efforts outside of their stated job responsibilities.

- Make available to all staff a broad range of professional development opportunities—including Minimum Continuing Legal Education training related to implicit bias, communications strategies, self-care, leadership training, mentoring, and other support—to develop a pipeline to leadership in your organization.
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- Evaluate and modify, as needed, your orientation and onboarding process with an eye toward inclusion.

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- Develop a statement that highlights your organization's commitment to DEI and share it on your website and in recruiting materials.
- Communicate your demonstrated commitment to diversity and inclusion both internally and externally in the workplace:
  - Communicate out to the entire organization about current and upcoming DEI initiatives. Everyone should be able to articulate the plans, process, and activities and be included, even if their job function isn't directly affected.
  - Update your organization's website to be more inclusive, such as adding photos, names, and pronouns on the staff webpage.
  - Inform staff about the importance of using individuals' preferred pronouns. (See e.g., "Inclusive Language" at Pronouns Matter.)

#### Create mechanisms to solicit and collect feedback, including stay and exit interviews and regular employee surveys. Give staff reviewing this data a meaningful opportunity to recommend policy changes to leadership.

- Focus stay and exit interviews on organizational culture, experience of inclusion and sense of belonging, as well as areas for improvement, such as assignment distribution, sponsorship opportunities, and clearer pathways for advancement.
- Collect data and insights in reviewing staff engagement expectations and reasons why staff may leave their jobs.
- Use a DEI lens in reviewing interview responses and develop strategies to improve retention of diverse staff.
- Survey staff regularly and ask what they value about their work. What is meaningful? Which parts of the job make good use of their skills and abilities? Cultivate and expand those job functions.
- Form a committees to solve problems identified in stay and exit interviews and staff surveys. Committees should develop accountability metrics to measure progress.

 Review your salary and compensation tables regularly to ensure they are equitable internally and reflect the relevant labor market.

- Maintain transparency around salaries and discretionary bonuses to avoid masking compensation disparities.
- Standardize criteria and compensation tied to merit increases.
- Hire a DEI consultant to review and identify any potential inequities if appropriate.
- Collect client demographic data and compare to data of staff attorneys and advocates. For example, what are demographics for the organization's housing attorneys and how does that compare with the clients served?

 Maintain a board and any DEI subcommittees that reflect the population the organization serves. Consider appointing a number of board seats for community members or client-eligible members.



# Build an Inclusive Workplace Culture

- Take affirmative steps to develop and maintain an inclusive and equitable culture. Improve the workplace
  experience for all, regardless of gender identity, race/ethnicity, sexual orientation, disability status, or
  veteran status.
  - Develop formal policies and procedures for equitable work allocation that reflect your organization's retention and advancement goals. Monitor work allocation to ensure equal opportunities with important clients and cases.
  - Include DEI best practices into supervisors' performance objectives. Educate supervisors on equitybased management skills.
  - Develop DEI-informed practices for supervision and performance evaluations (e.g., 360-degree evaluations).
  - Create an environment that values work-life balance and supports staff well-being, including time for personal responsibilities.
  - Encourage pro bono work and allow it to count toward work time, or offer other incentives to increase and support volunteer activities. Track pro bono hours separately from DEI time.
  - Provide stipends or other incentives to increase and support DEI and pro bono work and other organizational activities.

 Incorporate DEI work into performance evaluations and metrics that impact advancement and compensation decisions. For example, allow DEI work to count toward billable hours.

- Provide professional development time to volunteer to advance DEI in the legal profession such as mentoring underrepresented law students, speaking on panels about diversity in the law, and giving DEI trainings.
- Encourage attorneys at your organization to participate in American Bar Association (ABA) Resolution 102 by devoting at least 20 hours each year to advance and promote DEI in the legal profession.

Develop policies and initiatives that promote staff's sense of belonging.

- Offer structured, intentional space at the office to discuss DEI and assess supervision, evaluation, and advancement practices.
- Develop and support ERGs, such as providing financial resources, allocating time for staff involvement, and encouraging leadership to participate as champions, sponsors, and advisers.
- Encourage all staff to learn about and discuss DEI issues.
- Become familiar with term related to race, ethnicity, sexuality, gender, and other identities.
- Require all staff to undergo annual training on implicit bias.
- Provide avenues for confidential feedback and suggested improvements.
- Create community outreach goals and compare to actual clients served. Establish partnerships with community-based and faith-based organizations to further outreach goals.

- Assess and improve how your organization's priorities advance the interests of stakeholder communities, rather than only those communities from which your staff comes or that traditionally have the most influence with your agency.
  - Consider the cases your organization accepts or files. Do you provide equitable, accessible, and sensitive (e.g., trauma-informed) services? Do case outcomes trend differently for different communities? How actively does your organization provide services to different communities?
- Update your organization's physical office space to be both accessible and welcoming to diverse staff and clients. For example, having inclusive flags or signage.
- Be mindful of client-facing staff and whether they reflect the communities your organization serves.
- Provide creative career development and growth opportunities. This might include opportunities to volunteer to participate in new tasks or lead new projects. Be clear whether this type of activity counts toward promotion or merit increase decisions.



# **Diversify Recruitment Strategies and Pipelines**

- Ensure that new entry-level hires reflect the diversity of new State Bar licensees.
- Review updated demographic data for new licensees and other available DEI-focused reports annually to ensure your organization is keeping pace.
- Identify and address any hiring traditions—recruiting strategies, hiring criteria, and processes—that may
  contribute to a lack of diversity in your organization. These traditions may include focusing on law school
  rankings or judicial clerkships.
- Provide recruiters and interviewers with implicit bias training to equip them to manage their biases and change behavior. Staff involved in hiring should strive to reduce the likelihood that bias will impact their decisions.
- Ensure that hiring committees include people from different backgrounds and experiences, as well as from various practice areas and positions.
- Develop clear criteria and objective methods to assess applicants, including competency-based interview questions.
  - Structure interview panels and draft interview questions tied to specific job requirements and responsibilities. Maintain consistent panels and questions from candidate to candidate. Use an aggregate scoring tool to lower the chance that one person's biases can influence others.

- Consider candidates holistically, looking at both legal and non-legal experiences, lived experiences, and commitment to serving low-income and underserved communities, as appropriate.

#### • Ensure that recruiting materials are inclusive and welcoming of diverse communities.

- Include salary ranges in job postings. A lack of transparency about salaries may obscure pay disparities among staff.
- Indicate on job postings your organization's commitment to include DEI and racial justice principles in your hiring process.
- Inform potential clients or staff that training and legal practice will be from a racial justice lens, if applicable.
- Share the organization's demographic data with prospective candidates.
- Build relationships with law schools and affinity groups to broaden the applicant pool.
  - Post opportunities on public-facing websites and other appropriate publications, including those of affinity bar associations and law schools.
  - Participate in diversity job fairs (e.g., Bay Area Diversity Career Fair).
- Develop paid opportunities and pathways to employment for law clerks, work-study students, and volunteers. Unpaid opportunities potentially have a long-term negative impact, especially for diverse candidates who may have less financial stability.



## Retain, Advance, and Empower Staff

 Broaden benefit options based on learnings from remote- and hybrid-work models. Consider additional benefits that encourage wellness and self-care.

Reinforce the importance of an approach to work that enhances well-being.

- Options may include parental leave to non-birthing parents, benefits to temporary employees, onsite and remote ergonomic workspace assessments, and pre-tax health, childcare, and commuting benefits.
- Ensure that organizational support resources and benefits are known and available to all staff.
- Identify and remedy supervision and promotion practices that may contribute to any diversity imbalances in your organization's leadership positions.
- Develop a plan with clear milestones and timeframes to support opportunities for advancement.

 Track staff training and professional development opportunities to ensure they are offered equitably, as appropriate, to staff at all levels.

 Assess your organization's performance evaluation process to identify and reduce implicit bias. Retrain staff on the improved process.

 Consider mandating paid time to "unplug" to prevent employee burnout, during which staff do not check emails, voicemails, or conduct any business. At least one large law firm instituted this measure, which also conferred physical and mental health benefits.

• Consider reducing caseloads or adjusting the hourly work week to increase flexibility.



### Resources

#### **Promote Transparency and Accountability**

- Find more demographic data on law firms in the NALP Report on Diversity and the 2021 ABA Model Diversity Survey.
- See BoardSource for discussion of the importance of diversity, equity, and inclusion (DEI) on nonprofit boards.

### **Build an Inclusive Workplace Culture**

- Use the Legal Aid Association of California's Inclusion, Diversity, Equity, Accountability in Legal Aid (IDEAL) Toolkit to affect necessary DEI changes.
- Use respectful and inclusive language in all internal and external communications. (See e.g., the U.S. General Services Administration's 18F Inclusive Language Guide and Microsoft's Bias-Free Communication Guide.)
- Make the following resources available to help staff craft internal and external communications:
  - Asian American Journalists Association: Guidances and Resources.
  - National Association of Black Journalists Style Guide.
  - National Association of Hispanic Journalists: Cultural Competence Handbook.
  - National Center on Disability and Journalism Style Guide.
- Become familiar with terminology related to race, ethnicity, sexuality, gender, and other identities. Include the Diversity Style Guide and the GLAAD Media Reference Guide in your organization's staff resources.

Inform staff about the importance of learning and using individuals' preferred pronouns. (See e.g.,

- "Inclusive Language" at Pronouns Matter.)
- Propose a voluntary DEI challenge, such as anti-racism, for your team. Consider an anti-racism action plan or the ABA-Wide 21-Day Racial Equity Habit-Building Challenge.
- Create through your own conduct an inclusive environment, where everyone feels that they belong and their contributions are appreciated.
  - Learn how to identify and oppose the microaggressions, microinequities, and microinvalidations that can arise in day-to-day interactions with colleagues and the public.
  - Speak out against stereotype threats, implicit biases, and other similar phenomena.

• Participate in ABA Resolution 102 by encouraging attorneys to devote at least 20 hours each year to advance and promote DEI in the legal profession.

 Authorize paid time to "unplug" to prevent burnout, during which staff won't check emails, voicemails, or conduct any business. At least one large law firm took this a step further. It provided an extra week of unplug time, which also conferred physical and mental health benefits.

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 Use the Legal Aid Association of California's Inclusion, Diversity, Equity, Accountability in Legal Aid (IDEAL) Toolkit to affect necessary DEI changes.

#### **Diversify Recruitment Strategies and Pipelines**

- Review the updated demographic data for new licensees annually from the State Bar's Diversity Report Card.
- Refer to a list of affinity bar associations (e.g., the California Lawyers Association's list) and diversity
  committees of bar associations for outreach opportunities.

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- Stay current on salaries in the nonprofit sector. Consult:
  - Economic Research Institute Nonprofits Salary Survey
  - Guidestar Non-Profit Compensation Report
  - Nonprofit Compensation Associates Fair Pay for Northern California Nonprofits: The 2022 Compensation & Benefits Survey Report
  - National Association for Law Placement Public Interest Salaries
  - OneJustice Legal Aid Compensation Report

#### Retain, Advance, and Empower Staff

See the ABA publication, "Practicing Law in the Pandemic and Moving Forward."

 Encourage staff to explore whether they qualify for the federal Public Service Loan Forgiveness Program, which provides debt relief. The program forgives the remaining balance on direct student loans for public service workers after 10 years' worth of payments (120 qualifying monthly payments). They may also qualify for a waiver that credits them for past periods of repayment.

• Also review:

- Economic Research Institute Nonprofits Salary Survey
- Guidestar Non-Profit Compensation Report
- Nonprofit Compensation Associates Fair Pay for Northern California Nonprofits: The 2022 Compensation & Benefits Survey Report