



**The State Bar of California**  
**Department of Legal Specialization**  
**180 Howard Street · San Francisco, CA 94105-1639**  
**(415) 538-2120 · legalspec@calbar.ca.gov**

**LEGAL SPECIALIST EDUCATION ACTIVITY**  
**Estate Planning, Trust and Probate Law Activity Content Attachment**

**1) ACTIVITY INFORMATION**

Provider Name: \_\_\_\_\_ Date: \_\_\_\_\_  
 Title of Activity: \_\_\_\_\_ Time: \_\_\_\_\_

**2) ACTIVITY CONTENT**

This section **MUST** be completed or the application WILL NOT be processed. Estate Planning, Trust and Probate Law education content must fall into the following categories:

Total Minutes of Course \_\_\_\_\_ divided by 60 and rounded to nearest quarter hour = \_\_\_\_\_  
 (Example: 0.25, 0.5, 0.75, 1 hour)

- (A) Incompetency Planning and Administrative Procedure
- (B) Estate Planning
- (C) Estate and Gift Tax Return Preparation and Audit
- (D) Administration of Decedent's Estates
- (E) Contested Litigation Regarding the Above Areas

						<b>SAMPLE</b>
<b>Date</b>	<b>Time</b>	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>	<b>E</b>
12/01/07	9:00-4:00	1.0	2.5	2.0	0.5	1.0
<b>Total Hours Requested</b>						



**CERTIFICATE OF ATTENDANCE FOR CALIFORNIA LEGAL SPECIALIZATION EDUCATION  
IN ESTATE PLANNING, TRUST AND PROBATE LAW**

<b>Provider</b>	
<b>Subject Matter/Title</b>	
<b>Date and Time of Activity</b>	
<b>Location</b>	
<b>Length of Activity</b>	

California Legal Specialization credit was offered in the following areas:

AREA	HOURS OFFERED BY PROVIDER	HOURS CLAIMED BY PARTICIPANT
Incompetency Planning and Administrative Procedure		
Estate Planning		
Estate and Gift Tax Return Preparation and Audit		
Administration of Decedent's Estates		
Contested Litigation Regarding the Above Areas		
<b>TOTAL HOURS OFFERED/CLAIMED</b>		

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***To be completed by the attorney after participation in the above-named activity:***

By signing below, I certify that I participated in the activity described above and am entitled to claim California Legal Specialization credit as indicated in the "Hours Claimed by Participant" column.

Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Reminder: If the provider has not been granted credit for a particular area, you cannot claim credit for that area. Keep this record of attendance for at least one year from the date the California Board of Legal Specialization acts on your application for certification or recertification. In the event that you are audited by the Board, you may be asked to submit this record of attendance.