



The State Bar of California
Department of Legal Specialization
180 Howard Street · San Francisco, CA 94105-1617
(415) 538-2120 · legalspec@calbar.ca.gov

This attachment must be submitted with a Single Activity Provider Application, which can be downloaded from the State Bar's Forms page (<http://www.calbar.ca.gov/About-Us/Forms>) under MCLE Provider Forms.

LEGAL SPECIALIST EDUCATION ACTIVITY
Estate Planning, Trust and Probate Law Single Activity Content Attachment

1) ACTIVITY INFORMATION _____

Provider Name: _____ Date: _____
 Title of Activity: _____ Time: _____

2) ACTIVITY CONTENT _____

This section **MUST** be completed or the application WILL NOT be processed. Estate Planning, Trust and Probate Law education content must fall into the following categories:

Total Minutes of Course _____ divided by 60 and rounded to nearest quarter hour = _____
 (Example: 0.25, 0.5, 0.75, 1 hour)

- (A) Incompetency Planning and Administrative Procedure
- (B) Estate Planning
- (C) Estate and Gift Tax Return Preparation and Audit
- (D) Administration of Decedent's Estates
- (E) Contested Litigation Regarding the Above Areas

Date	Time	A	B	C	D	E
12/01/07	9:00-4:00	1.0	2.5	2.0	0.5	1.0
Total Hours Requested						

SAMPLE ↩

**RECORD OF ATTENDANCE FOR CALIFORNIA LEGAL SPECIALIZATION EDUCATION
IN ESTATE PLANNING, TRUST AND PROBATE LAW**

Provider	
Subject Matter/Title	
Date and Time of Activity	
Location	
Length of Activity	

ELIGIBLE LEGAL SPECIALIZATION CREDIT:

AREA	HOURS
Incompetency Planning and Administrative Procedure	
Estate Planning	
Estate and Gift Tax Return Preparation and Audit	
Administration of Decedent's Estates	
Contested Litigation Regarding the Above Areas	
TOTAL HOURS OFFERED	

Name of Attendee	California State Bar No.	Attendee Signature

REMINDER TO PROVIDER: Keep this record of attendance for 6 years after the date of completion of this activity.

**CERTIFICATE OF ATTENDANCE FOR CALIFORNIA LEGAL SPECIALIZATION EDUCATION
IN ESTATE PLANNING, TRUST AND PROBATE LAW**

Provider	
Subject Matter/Title	
Date and Time of Activity	
Location	
Length of Activity	

California Legal Specialization credit was offered in the following areas:

AREA	HOURS OFFERED BY PROVIDER	HOURS CLAIMED BY PARTICIPANT
Incompetency Planning and Administrative Procedure		
Estate Planning		
Estate and Gift Tax Return Preparation and Audit		
Administration of Decedent's Estates		
Contested Litigation Regarding the Above Areas		
TOTAL HOURS OFFERED/CLAIMED		

To be completed by the attorney after participation in the above-named activity:

By signing below, I certify that I participated in the activity described above and am entitled to claim California Legal Specialization credit as indicated in the "Hours Claimed by Participant" column.

Name: _____

Signature: _____

Date: _____

Reminder: If the provider has not been granted credit for a particular area, you cannot claim credit for that area. Keep this record of attendance for at least one year from the date the California Board of Legal Specialization acts on your application for certification or recertification. In the event that you are audited by the Board, you may be asked to submit this record of attendance.