THE STATE BAR OF CALIFORNIA
180 Howard Street, San Francisco, California 94105-1617
1-888-800-3400; billing@calbar.ca.gov; 415-538-2361 (fax)
calbar.ca.gov/feestatement

DATE ISSUED: December 1, 2010
MEMBER NUMBER: 400001
STATUS: Active
ACCESS CODE: AB013ZZZ
MCLE GROUP: 3
MCLE DUE(SEE INSERT): 02/01/2011

AAA

0000001 01 SP 0.440 **SNGLP T1 1 1231 94105-615125 _C01-I
#BWNKJQM
#4000 01A9#
A Sample Member
A Sample Law Firm
The State Bar of California
180 Howard St. Fifth Floor MBS
San Francisco CA 94105-6151

2011

MEMBER FEES & MCLE COMPLIANCE DUE FEB. 1, 2011. PENALTIES ATTACH FEB. 2, 2011.

Detach this portion of the statement and return with payment. No copies accepted.

FEES & COSTS

1. **2011 Membership Fee** Active	1.	$410.00
2. **Late Payment Penalty** ($100 for active lawyers. $30 for inactive lawyers. Attaches Feb. 2)	2.	
3. **MCLE Non-Compliance Fee** ($75) and/or **Reinstatement Fee** ($200 for prior non-compliance)	3.	
4. **Client Security Fund Reimbursement**	4.	
5. **Discipline Costs**	5.	
6. **Mandatory Fee Arbitration Administrative Penalties**	6.	
7. **Past Due and/or Reinstatement Fee**	7.	
8. **Payments/Credits/Adjustments**	8.	
9. **SUBTOTAL** lines 1-8	9.	$410.00

OPTIONAL DONATIONS

See reverse

10. **Access to Justice.** Helps close the justice gap for needy Californians by voluntary donations to legal aid, pursuant to AB 2301. Visit **calbar.org/justicegapfund.** Recommended donation: $100	10.	$100.00
11. **SUBTOTAL with Recommended Access to Justice Donation**	11.	$510.00
12. If you wish to enter a different amount from line 10 or make no donation, write that amount here.	12.	
13. If line 12 completed, **SUBTOTAL with different or no Voluntary Access to Justice Donation.** Add lines 9 and 12 and enter that value here.	13.	
14. **California Bar Foundation.** Visit **calbarfoundation.org.** Recommended donation: $50	14.	$50.00
15. **Conference of California Bar Associations (CCBA).** Visit **calconference.org**. Recommended donation: $35	15.	$35.00
16. **California Supreme Court Historical Society (CSCHS).** Visit **cschs.org**. Recommended donation: $25	16.	$25.00

SECTIONS AND LEGAL SPECIALISTS

Provide an opportunity for attorneys to learn about new developments in the law, participate in educational programs and network with colleagues

17. **Certified Legal Specialist Fee** Estate	17.	$295.00
18. **Current Section Membership** Visit **calbar.ca.gov/sections.** A, B, C	18.	$225.00

A. Antitrust & Unfair Competition	$75	I. Law Practice Management & Technology	$75
B. Business Law	$75	J. Litigation	$75
C. Criminal Law	$75	K. Public Law	$75
D. Environmental Law	$75	L. Real Property Law	$75
E. Family Law	$75	M. Solo Practice & Small Firm	$75
F. Intellectual Property Law	$75	N. Taxation	$75
G. International Law	$75	O. Trusts & Estates	$75
H. Labor & Employment Law	$75	P. Workers' Compensation	$75

19. **Add a Section** Shade the bubbles(s) and add the increased amount $	19. +	
20. **Drop a Section** Shade the bubble(s) and subtract the reduced amount $ ( )	20. -	

OPTIONAL DEDUCTIONS

21. **Legislative Activity** Members who do not want to fund the State Bar's lobbying and other legislative activity may deduct $5. (see B&P § 6140.05) $ ( )	21.	
22. **Bar Relations & Elimination of Bias** Members who do not want to fund programs that support voluntary bar associations or address bias in the legal profession may deduct $5. (see *Keller v. State Bar of California* (1990) 496 U.S. 1) $ ( )	22.	
23. **Temporary Emergency Legal Services Voluntary Assistance Option** Members who do not want to support nonprofit organizations that provide free legal services to indigent and disadvantaged persons may deduct $10. (See B&P§6140.01) $ ( )	23.	
24. **Fee scaling Declaration** on reverse must accompany payment (active members only). Deadline to scale Feb. 1, 2011 $ ( )	24.	

TOTAL PAYMENT

25. **TOTAL PAYMENT. Choose line 11 or line 13 as subtotal and add to it lines 14-24.** Pay online, with no bank fee, at **calbar.ca.gov** or make checks payable to the State Bar of California and mail in the enclosed envelope by Feb.1, 2011 to avoid penalty. U.S. dollars only $	25.	

400001 AAA
A Sample Member

STATE BAR OF CALIFORNIA
P.O. BOX 2142
LOS ANGELES, CA 90084-2142

Use for sections Only (lines 19 & 20)

Add		Drop
O	A	O
O	B	O
O	C	O
O	D	O
O	E	O
O	F	O
O	G	O
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O	M	O
O	N	O
O	O	O
O	P	O

ENCLOSED TOTAL (blue or black ink only) $

1 040001 2011 204615 0009300 0000000 0000000 0000000000 8

SAMPLE

calbar.ca.gov/feestatement 1-888-800-3400

2011 Annual Fee Statement

1. 2011 Membership Fee Must be paid online or postmarked by Feb. 1, 2011 (Bus. & Prof. Code §§6140, 6141). Failure to pay will lead to penalties and suspension (§6143).

Active Membership Fee $410. To transfer from inactive to active status, submit the required form **(calbar.ca.gov/active)** by fax or mail. 2011 Active Fee: General Fund, $315 (B&P §6140); Client Security Fund, $40 (§6140.55); Discipline, $25 (§6140.6); LAP, $10 (§6140.9); IT Special Assessment, $10 (§6140.35); and Building Fund, $10 (§6140.3). The IT assessment will be used to upgrade the information technology system, including purchasing and maintenance costs and both computer hardware and software. Expires Jan. 1, 2014.

Inactive Membership Fee $125. For current active members to change status and qualify for the 2011 inactive fee, the required status change form **(calbar.ca.gov/inactive)** must be completed and postmarked by Feb. 1, 2011. The membership fee for inactive attorneys 70 years or older is waived. 2011 Inactive Fee: General Fund, $75 (B&P §6141); Client Security Fund, $10 (§6140.55); Discipline, $25 (§6140.6); LAP, $5 (§6140.9); and Building Fund, $10 (§6140.3).

Multijurisdictional Practice (MJP) Fee $410. Applies to out-of-state attorneys registered with the State Bar as legal services attorneys or in-house counsel.

2. Late Payment Penalty If fees are not paid online or postmarked by Feb. 1, 2011, members will be subject to a penalty ($100 for active members/$30 for inactive members).

3. MCLE Non-Compliance Fee Members of Group 3 (last names N-Z) whose MCLE compliance is not submitted online or postmarked by Feb. 1, 2011, will be subject to a $75 non-compliance fee. Those who fail to comply will be placed on administrative inactive status and assessed a $200 reinstatement fee.

4. Client Security Fund Reimbursement Amount owed to Client Security Fund (Bus. & Prof. Code §6140.5(c)).

5. Discipline Costs The cost of disciplinary proceedings against a member awarded to the State Bar (Bus. & Prof. Code §§6086.10, 6140.7).

6. Mandatory Fee Arbitration Administrative Penalties Members who do not pay an arbitration award may be assessed administrative penalties (Bus. & Prof. Code §6203(d)(3)).

7. Past Due and/or Reinstatement Fee Amount from prior year(s). A reinstatement fee of $100 will be assessed to any member suspended for non-payment.

8. Payments/Credits/Adjustments Adjustments from changes in status, overpayments from previous years, or payments made and applied in current year.

9. SUBTOTAL Lines 1-8. Mandatory fees, must be paid by Feb. 1, 2011.

10. Voluntary Access to Justice Donation Contributions will be placed in the Justice Gap Fund for distribution to eligible legal services programs (Bus. & Prof. Code §6033). Contributions are deductible as charitable contributions to the extent provided by law. Visit **calbar.org/justicegapfund.** Members may contribute more or less than the recommended donation or elect to make no donation.

11. SUBTOTAL with Voluntary Access to Justice Donation Your mandatory fees plus the $100 recommended donation to the Justice Gap Fund.

12. If you want to change the amount of the Voluntary Access to Justice Donation or make no donation, write in the appropriate amount.

13. SUBTOTAL with different or no Voluntary Access to Justice Donation If you entered an amount on line 12, please add lines 9 and 12 and enter the amount of your subtotal.

14. California Bar Foundation Contributions are deductible as charitable contributions to the extent provided by law. Visit **calbarfoundation.org.**

15. Conference of California Bar Associations (CCBA) Contributions are not deductible as charitable contributions, but any portion of the contribution not allocated by CCBA for lobbying expenditures may be deductible as an ordinary and necessary business expense (IRC §162(e)). CCBA estimates that approximately 50 percent of any contribution will be spent on lobbying. Visit **calconference.org.**

16. California Supreme Court Historical Society (CSCHS) Contributions are deductible as charitable contributions to the extent provided by law. Visit **cschs.org.**

17. Certified Legal Specialist Fee Certified Specialists pay this fee to cover the costs of the Legal Specialization Program. Fees paid after Feb. 1 will be subject to a $50 penalty.

18. Current Section Membership For information on sections, visit **calbar.ca.gov/sections.**

19-20. Renew Section Membership Add or drop a section.

21. Legislative Activity Members who do not want to fund lobbying and other legislative activity may deduct $5 (Bus. & Prof. Code §6140.05).

22. Bar Relations & Elimination of Bias Members who do not want to fund activities with voluntary bar associations or programs that address concerns of access and bias in the legal profession and the justice system may deduct $5 (*Keller v. State Bar of California* (1990) 496 U.S.1).

23. Temporary Emergency Legal Services Voluntary Assistance Option Members who do not want to support nonprofit organizations that provide free legal services to indigent and disadvantaged persons may deduct $10 (Bus. & Prof. Code §6140.01).

24. Scaling Active members with qualifying income only. See Fee Scaling Criteria and Scaling Declaration (right). If eligible, deduct $102.50. If the State Bar determines you are ineligible, you will be responsible for the full fee and any applicable late payment penalty.

25. TOTAL PAYMENT Choose line 11 or line 13 as subtotal and add to it lines 14-24 (U.S. dollars only).

OVERPAYMENT/UNDERPAYMENT

Overpayment If a member pays too much, the bar may either return the overpayment or contact the member to determine its allocation.

Underpayment Payments received will be used to first satisfy the annual membership fees, costs and penalties, regardless of any other optional designations made, such as section membership or donations.

OPT OUT

The State Bar may provide members' names and addresses to outside entities that offer programs, services, benefits and other information to members. Members may choose to remove their names and addresses from these lists. Those opting out will not receive information about special programs, services and benefits. The State Bar will continue to maintain certain membership information as public record, and opting out will not affect the use of such information for regulatory purposes.

Members may opt out (1) on the Web — go to My State Bar Profile>Account Information>Update My Mailing Preferences (opt out); or (2) by e-mailing a request to memrec@calbar.ca.gov (include your bar number).

FEE SCALING CRITERIA

An active member who can demonstrate total gross annual individual income from all sources of less than $40,000 presumptively qualifies for a waiver of 25 percent of the annual membership fee.

In general, gross annual income is based on the **total income** (not adjusted gross income) as listed on your federal income tax form. **For 2011, gross annual income should be based on your earnings for 2010.** For joint return filers, exclude wages and salary earned by your spouse. For other income jointly earned (i.e., interest, dividends, business income, rents and royalties), include 50 percent of joint earnings in the calculation of individual gross income.

Members who scale may be audited and required to submit recent tax returns or other proof of eligibility. Members found to be ineligible must pay full fees and applicable late payment penalty.

Scaling does not apply to new admittees admitted on June 1, 2011, and after.

For additional information regarding the fee scaling criteria, refer to the State Bar's Web site at **calbar.ca.gov.**

OFFICIAL ADDRESS & E-MAIL REQUIREMENTS

Under Bus. & Prof. Code §6002.1, members have 30 days to notify the State Bar of a change of address. California Rule of Court 9.7 now requires members to report such changes through the State Bar's online self-service feature, **"My State Bar Profile."** The rule also requires members to provide and maintain an e-mail address for receiving State Bar communications. First-time users of **"My State Bar Profile"** will need the personal Access Code printed on the front of this statement. Returning users should use their personal password. Please call the Member Services Center at 1-888-800-3400 with any questions.

calbar.ca.gov/feestatement **1-888-800-3400**

SCALING DECLARATION

Active members with qualifying income levels are eligible for a 25 percent reduction ($102.50) in their annual membership fee and may pay an adjusted fee of $307.50 (Business & Professions Code §6141.1(b)). For members who qualify, make the deduction on line 24.

I am an active member of The State Bar of California. To the best of my information and belief, in tax year 2010 my total gross annual individual income from all sources was less than $40,000. I will maintain financial records for a minimum of two years supporting my declaration and will provide them to the State Bar in the event of an audit (Business & Professions Code §6141.1(a)). If I am found ineligible, I will pay full fees and any applicable late payment penalty.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Name: A Sample Member

Bar Number: 400001

Signature _____

Date (deadline is Feb. 1, 2011) _____

DO NOT WRITE BELOW THIS LINE

SAMPLE