



IP and Tax Legal Challenges for the High Tech Industry

Friday, May 24, 2002 • 8:30 a.m. – 1:30 p.m.

Santa Clara University School of Law

500 El Camino Real, Santa Clara, CA 95053

Benson Memorial Center, Brass Rail Room

Co-sponsored by:

Income/Other Taxes and Young Tax Lawyers Committees
of the Tax Section of the California Bar

High Tech Law Institute, Santa Clara University School of Law

San Jose State University High Tech Tax Institute

MCLE: 3.5 including 1.0 legal ethics

For more information go to

<http://www.calbar.org/taxation> or call 415.538.2580

AGENDA

8:30 a.m. – 9 a.m.

Registration/Continental breakfast

9:00 a.m. – 9:05 a.m.

Welcome

9:05 a.m. – 10:15 a.m.

Nuts and Bolts of IP and Tax Legal Issues – Understanding and Appreciating the Intersections

An overview to the law involving development, acquisition, disposition and revenue production of intellectual property - including patents, copyrights, and know-how. The discussion will include special tax incentives, federal and state tax traps, and current issues.

Professor Annette Nellen, Esq., San Jose State University

Alex Vigdorichik, Esq., Andersen, San Jose

Adrienne Yeung, Esq., Thelen Reid & Priest LLP, San Jose

10:30 a.m. – 12:00 p.m.

Throwing in the Towel – Dealing with Issues that Arise in Voluntary and Involuntary Relinquishment of a High Tech Business

What tax and legal concerns exist when owners of a high tech company want to cash out, or are forced to go out of business? What happens to the intellectual property? What precautions should be set in place in forming a high tech business to address dissolution of the business? What tax traps and opportunities exist?

Dan Gianinni, Esq., PriceWaterhouseCoopers LLP, San Jose

Professor Jeffrey Kahn, Esq., Santa Clara University School of Law

Daniel Mitz, Esq., Jones Day, Menlo Park

Gary H. Moore, Esq., Cooley Godward LLP, Palo Alto

12:00 p.m. – 1:30 p.m.

Lunch

Bundling and Unbundling Legal Services

Ethical Considerations for Tax and IP Attorneys

Professor Gerald Uelman, Esq., Santa Clara University School of Law

PROGRAM REGISTRATION FORM

Note: One registrant per form. Photocopies may be used.

Name _____ Bar # _____

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Registration fees

- \$95.00 for prepaid registrations received prior to April 30, 2002
- \$110.00 for prepaid registrations received after April 30, 2002
- \$120.00 for on-site registrations, on a space available basis.
- \$75 for members of the Young Tax Lawyer's Committee
- \$50 for JD or MST (Masters of Science in Taxation) students
- \$50 for conference materials (materials will be mailed after the conference)

DEADLINE Your form and check, payable to The State Bar of California, or credit card information must be received by May 20, 2002.

MAIL TO Program Registrations, The State Bar of California, 180 Howard Street, San Francisco, CA 94105-1639.

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FAX TO Program Registrations at 415.538.2368. Credit card information is mandatory.

QUESTIONS For registration information, please call 415.538.2508. For program content and/or Section information, please call 415.538.2580.

On-site registrations are on a space-available basis only. All requests for refunds must be in writing and received by May 17, 2002.

SPECIAL ASSISTANCE For special assistance, please call 415.538.2580 or TDD for speech and hearing impaired, please call 415.538.2231.

If you prefer a non-meat lunch please so indicate _____

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The Income/Other Taxes and Young Tax Lawyers Committees of the State Bar of California present, in cooperation with the High Tech Law Institute of Santa Clara University School of Law and the San Jose State University High Tech Tax Institute:

IP and Tax Legal Challenges for the High Tech Industry



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