

The State Bar of California

## 2005 Spring Summit: Pathways to Justice

June 2 - 4, 2005  
Sir Francis Drake Hotel  
San Francisco



Sponsored by the State Bar of California,  
Office of Legal Services, Access & Fairness  
Programs, Program Development Unit and  
the Legal Aid Association of California

### Join us in San Francisco

The only statewide training conference focused on the delivery of legal services to low-income, moderate-income and self-represented litigants.

More than 40 training sessions will be offered.

Earn up to a total of 13.5 hours of MCLE credit, including Elimination of Bias in the Legal Profession and Legal Ethics.

### Keynote Speakers

Honorable Marilyn Hall Patel  
*Judge, United States District Court, Northern District of California*

Professor David Hall  
*Northeastern University School of Law and Board Member, Legal Services Corporation*

Special thanks to the Foundation of the State Bar of California  
for their generous support of Pathways to Justice.

The State Bar of California  
2005 Spring Summit:

## Pathways to Justice

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#### Pathways to Justice is pleased to present

**BOB ZIMMERMAN**, *Zimmerman Lehman*  
Fund development sessions on diversifying  
your funding base and cultivating donors

## Conference Overview

The State Bar of California, Office of Legal Services, Access & Fairness Programs, Program Development Unit and the Legal Aid Association of California (LAAC) are pleased to present Pathways to Justice. More than 40 training sessions, the majority with MCLE credit, will be offered during a two and one half day period. The sessions cover a variety of topics and training formats and are designed for a broad range of staff and volunteers from legal services programs, pro bono programs, self-help centers, court-based programs, lawyer referral services and other partnership programs that provide legal services to low- and moderate-income individuals and to self-represented litigants. The next Pathways to Justice Conference will be held in three years so be sure not to miss this opportunity in 2005!

### Conference Highlights Include:



#### HONORABLE MARILYN HALL PATEL

*Judge, United States District Court,  
Northern District of California*

Saturday, June 4, 2005  
■ Closing lunch keynote speaker



#### PROFESSOR DAVID HALL

*Northeastern University School of Law and Board Member,  
Legal Services Corporation*

Thursday, June 2, 2005  
■ Opening remarks and conference panelist

### Other Conference Highlights Include:

- Opening night reception and presentation of the LAAC Annual Awards of Merit. These awards celebrate the dedication and hard work of the legal services community. For more information about the awards and to download a nomination form, please visit [www.pic.org/awards/merit.htm](http://www.pic.org/awards/merit.htm)
- Opportunity to meet and dialogue with funders.
- Public comment hearing on the ABA Standards for Providers of Civil Legal Services to the Poor.

## Agenda At-A-Glance

This schedule is subject to change. See program descriptions for more details about individual sessions. A final schedule will be available in the onsite printed program materials.

### THURSDAY, JUNE 2

#### 7:45 a.m.

- Conference Registration Opens
- Continental Breakfast

#### 9:00 a.m. to 10:00 a.m.

- Welcome and Opening Remarks
- **Keynote Speaker:**  
Professor David Hall  
Northeastern University School of Law and  
Board Member, Legal Services Corporation

#### 10:15 a.m. to 11:45 a.m.

- Collaboration — More Than Playing Well with Others
- Communicating and Interacting with Persons with Disabilities
- Enforcing Federal Rights — An Overview of 42 USC Section 1983
- LSC Update
- Unbundling Beyond Family Law

#### Noon to 1:30 p.m.

- Networking Boxed Lunch
- Pro Bono Managers Roundtable

#### 1:45 p.m. to 3:15 p.m.

- Effective Written Advocacy for Lawyers
- Enforcing Rights and Implementing Policies To Ensure Access for Limited English Proficient (LEP) Clients
- Immigration Law and Families with Children
- Managed Health Care Advocacy
- Planning for Success

#### 3:30 p.m. to 5:00 p.m.

- Dialogue with Funders
- Effective Triage
- Mandamus in a Legal Services Practice — Administrative Appeals and Systemic Advocacy
- Representing Low-Wage Immigrant Workers in Employment Cases
- Unique Substantive Issues Representing Persons with Disabilities

#### 5:30 p.m. to 7:00 p.m.

- Opening Night and LAAC Reception
- Presentation of LAAC Awards

### FRIDAY, JUNE 3

There will be an opportunity to provide comments in person on the American Bar Association Standards for Providers of Civil Legal Services to the Poor. Please sign up in advance on the Course Selector Form if you wish to reserve speaking time and you will be notified with more details.

#### 7:45 a.m.

- Registration
- Continental Breakfast

#### 8:45 a.m. to 10:15 a.m.

- Cultural Competence with Clients and Co-workers

- Current Developments in Social Security and SSI
- Hot Topics in Family Law
- The Path to Economic Justice
- Using Volunteers to Assist Self-Represented Litigants

#### 10:30 a.m. to noon

- Creative Solutions to Elder Abuse Issues
- Current Topics in CalWORKs and Subsidized Child Care
- Fee-for-Service — Its Time Has Come
- Recent Developments in Low-Income Housing
- Trial Prep for Self-Represented Litigants

#### Noon to 1:45 p.m.

- Lunch on your own

#### 1:45 p.m. to 3:15 p.m.

- Assisting Clients and Pro Pers Through the Internet
- Identifying and Representing Trafficked Immigrant Workers
- Medicare Part D — Drastic Threats to Prescriptions for Low-Income Seniors
- Particular Juvenile Rights in the Justice System
- Substantive Law & Skills Workshop for Housing Advocates

#### 3:30 p.m. to 5:00 p.m.

- Enhancing Services to Self-Represented Litigants with Technology
- Innovative Approaches to Pro Bono
- Paths to Safety and Stability after Domestic Violence
- Substantive Law & Skills Workshop for Housing Advocates (continued)
- Updates on Medi-Cal and Medi-Cal Long Term Care for Seniors and Disabled Persons

### SATURDAY, JUNE 4

#### 8:00 a.m.

- Registration

#### 8:45 a.m. to 10:15 a.m.

- Disability Access Issues in the Courts
- Diversifying Your Funding Base
- Effective Fee Waiver Strategies
- Holistic Delivery of Legal Services
- Legal Ethics Goes to the Movies

#### 10:30 a.m. to noon

- Cultivating Donors
- Legal Ethics Goes to the Movies (continued)
- Mediation and Assessment
- Plain Language
- The Good, The Bad, The Impact of AB 205

#### 12:15 p.m. to 1:45 p.m.

- Closing Luncheon
- **Keynote Speaker:**  
Honorable Marilyn Hall Patel, United States District Court, Northern District of California

## Program Descriptions

### Assisting Clients and Pro Pers through the Internet:

A wealth of information is available on the Internet to assist advocates in efficiently serving their clients and to assist self-represented litigants. The California Courts Online Self-Help Center and LawHelpCalifornia.org will be highlighted, including basic and new features, available materials, and partnerships to build content. Other Web resources will also be discussed.

MCLE: 1.5 Hours

### Collaboration — More Than Playing Well with Others:

In these times of dwindling resources, collaboration has become paramount. This panel will address techniques in creating and maintaining strong partnerships. Topics will include tips on creating court collaborations and influencing potential funders.

Non-MCLE

### Communicating and Interacting with Persons with Disabilities:

Identify your biases working with attorneys, witnesses, clients, court staff, jurors, self-represented litigants or anyone with a disability, learn the disability etiquette and tips for communicating with a person with a disability.

MCLE: 1.5 Hours, 1 Hour Elimination of Bias in the Legal Profession

### Creative Solutions to Elder Abuse Issues:

Financial elder abuse is on the rise and many jurisdictions are coming up with novel solutions to address them. Often, vulnerable seniors are unaware of their rights, how they have been taken advantage of, or how to navigate the confusing legal process. Panelists will discuss a variety of substantive solutions.

MCLE: 1.5 Hours, 1 Hour Ethics

### Cultivating Donors:

Individual donors are a vital source of unrestricted funds so don't let them slip away! Representatives from legal services programs with budgets of all sizes will learn from Bob Zimmerman how to ask donors for small, medium and large gifts successfully and without fear.

Non-MCLE

### Cultural Competence with Clients and Co-workers:

This panel will discuss the need for cultural competence in working with clients and other attorneys in order to adequately represent clients from diverse backgrounds, including clients who are from the LGBT community, of color, monolingual speakers, or from other underrepresented and targeted communities. Discussion will include lawyering within a harm reduction environment and creating a culturally competent workplace.

MCLE: 1.5 Hours, 1 Hour Elimination of Bias in the Legal Profession

### Current Developments in Social Security and SSI:

This session will provide a brief overview of the privatization debate and a discussion of provisions of the "Social Security Protection Act of 2004" (Pub. L. No. 108-203) as well as other recent developments.

MCLE: 1.5 Hours

### Current Topics in CalWORKs and Subsidized Child Care:

This session will cover hot topics in CalWORKs and subsidized child care. Panelists will present strategies for assisting clients to maximize opportunities for education and training in light of SB 1104 and an analysis of recent developments in subsidized child care programs, including CalWORKs.

MCLE: 1.5 Hours

### Dialogue with Funders:

This is your opportunity to have actual face time with representatives from a variety of funders that support the delivery of legal services to the poor in California. Be sure to sign up early for this popular session!

Non-MCLE

### Disability Access Issues in the Courts:

This presentation is for anyone who goes into court or attends a proceeding: attorneys, clients, witnesses, jurors, self-represented litigants and the public. Learn how to ask for accommodations for a physical or mental disability including best practices, new technologies, communication and mobility access, Rule of Court 989.3, and Tennessee v. Lane.

MCLE: 1.5 Hours, 1 Hour Elimination of Bias in the Legal Profession

## Program Descriptions (continued)

### Diversifying Your Funding Base:

During uncertain economic times, it is critical that legal services providers secure funding from as many sources as possible. Bob Zimmerman will identify and evaluate a variety of funding opportunities and discuss the role of the staff (including staff attorneys and advocates) and the board.

Non-MCLE

### Effective Fee Waiver Strategies:

Court administrators and judges do not always fairly apply the fee waiver statutes, denying indigent clients access to the legal system. The Access to Justice Project explores these deficiencies in the process and intervenes where necessary, trains attorneys on the procedure of properly requesting fee waivers, and strategizes on methods to improve the relationship with court administrators and judges on this issue.

MCLE: 1.5 Hours

### Effective Triage:

Effective assistance begins with accurate assessment of a client's problems. This panel will discuss methods of intake that enable the telephone counselor to properly analyze the issues involved and place the caller with the correct level of legal assistance. Ethical considerations also will be discussed.

MCLE: 1.5 Hours, .5 Hour Ethics

### Effective Written Advocacy for Lawyers:

Public interest litigators can present clear and effective briefs, even with limited resources! This session will present effective planning and writing strategies, highlight common brief-writing mistakes and confront the causes of procrastination. The goal is to reinforce the importance of effective legal writing in serving the interests of low-income clients and communities.

MCLE: 1.5 Hours

### Enforcing Federal Rights — An Overview of 42 USC Section 1983:

Section 1983 is the principal tool for suing state and local government agencies for violations of federal constitutional and statutory rights. This session will discuss "state action", "federal right", "custom, policy or practice", and "qualified immunity" with the aim of integrating Section 1983 into a legal services practice, and focus on constitutional claims under the due process clause, and on statutory claims after *Gonzaga v. Doe*.

MCLE: 1.5 Hours

### Enforcing Rights and Implementing Policies To Ensure Access for Limited English Proficient (LEP) Clients:

Panelists will discuss strategies and challenges serving and advocating on behalf of LEP clients, provide an overview of state and federal civil rights laws and policies, including Title VI, California state civil rights laws, and LSC's LEP Policy Guidance, discuss the development of internal policies to ensure access as a legal services provider, and various successful advocacy and litigation strategies to assist LEP clients gain equal access to various benefits and programs.

MCLE: 1.5 Hours

### Enhancing Services to Self-Represented Litigants with Technology:

Successful technology models and resources used by legal services programs and self-help centers in urban and rural areas will be discussed, including different software tools, I-CAN!™ (Interactive Community Assistance Network), video conferencing, and combined services format.

MCLE: 1.5 Hours

### Fee-for-Service — Its Time Has Come:

Learn how both LSC and non-LSC programs that have developed or are in the process of developing a fee-for-service component. Legal, tax, ethical, infrastructure, operational issues and more will be discussed.

MCLE: 1.5 Hours, .5 Hour Ethics

### Holistic Delivery of Legal Services:

The evolution of the attorney-client relationship, the value of an interdisciplinary approach to legal services delivery, models involving the private bar and other social and legal services providers and ethical considerations will be presented.

MCLE: 1.5 Hours, 1 Hour Ethics

### Hot Topics in Family Law:

Tips and strategies will be presented to help legal services and court-based programs resolve pension issues, use the domestic violence presumption in custody cases in light of amendments to Family Code 3044, and work effectively with experts and minor's counsel.

MCLE: 1.5 Hours

### Identifying and Representing Trafficked Immigrant Workers:

This session will focus on the identification of immigrants who have been trafficked for labor purposes, the ethical challenges in providing team representation, and the need for private bar partnerships to pursue all available civil law remedies.

MCLE: 1.5 Hours, .5 Hour Ethics

### Immigration Law and Families with Children:

Immigration and Naturalization decisions greatly impact adults and their families. Often, advocates and judges do not understand the extent of the impact on status and the client's ability to live and work in the United States. Also, the confusion of a client and his/her family's status may lead to missed opportunities. Practitioners will become well-versed in how to help their clients apply for and prove their U.S. citizenship in this session.

MCLE: 1.5 Hours

### Innovative Approaches to Pro Bono:

While pro bono involvement can leverage available resources, there are challenges to creating and maintaining successful programs. This panel will present several innovative pro bono projects from the perspective of both legal services and private firms involved. Models to be presented include the Domestic Violence Collaborative Project, which trains volunteer attorneys and law students to provide limited scope representation, and a successful law firm/legal services collaborative approach to project implementation.

Non-MCLE

### Legal Ethics Goes to the Movies:

Ethical issues that public interest lawyers and advocates face in their practice will be presented using film clips and discussed in light of the California Rules of Professional Conduct and other authorities.

MCLE: 3 Hours Ethics

### LSC Update:

Hear about the latest Legal Services Corporation (LSC) developments that impact the delivery of legal services in California, especially to immigrants, provided by both LSC and non-LSC funded programs. Thursday keynote speaker and LSC Board Member Professor David Hall will be a panelist.

Non-MCLE

### Managed Health Care Advocacy:

Panelists will discuss issues faced by low-income consumers maneuvering within the managed care system and effective advocacy to protect and preserve their legal rights.

MCLE: 1.5 Hours

### Mandamus in a Legal Services Practice — Administrative Appeals and Systemic Advocacy:

This seminar reviews the use of trial court writ proceedings to challenge both individual administrative hearing decisions and general policies of public agencies using the writ procedures set forth at CCP Sections 1085, 1094.5 and 1094.6, and will particularly focus on due process violations which perennially pop up in a legal services practice. Advocates interested in public benefits, public education and public agency oversight will find this session useful.

MCLE: 1.5 Hours

### Mediation and Assessment:

Mediation and the assessment process offer a valuable alternative to litigation, particularly for low-income and senior citizens who cannot afford representation. After the mediation assessment and preparation, self-represented litigants often feel empowered to handle their own matters without feeling intimidated by the legal system.

MCLE: 1.5 Hours

### Medicare Part D — Drastic Threats to Low-Income Seniors:

Medi-Cal prescription drug coverage for the elderly and disabled, including all dually eligible Medicare/Medi-Cal recipients, terminates January 2006, and will be replaced by Medicare Part D. The rules and regulations are complex and contain many pitfalls, including a requirement that a new prescription drug plan be selected by November 2005. Learn about the upcoming changes so your clients don't lose their vital medications!

MCLE: 1.5 Hours

### Particular Juvenile Rights in the Justice System:

This panel will address several topics in juvenile law, including child welfare reform, special needs education while in custody, mental health services, and cultural competence with unique populations such as lesbian, gay, bisexual, transgender, and questioning youth and children with disabilities.

MCLE: 1.5 Hours

### Paths to Safety and Stability after Domestic Violence:

This session will provide an overview of family and immigration law remedies for domestic violence survivors and recent developments that enhance those legal protections, including the impact of AB 2148 amendments to the California Family Code.

MCLE: 1.5 Hours

## Program Descriptions (continued)

### Plain Language:

Attorneys and advocates will learn how to evaluate the readability of legal documents and websites, and to create written legal educational materials for clients and the public in plain language. Plain language expands access to the legal system, conserves time and resources, and is an excellent platform for translation.

MCLE: 1.5 Hours

### Planning for Success:

This session is designed for staff, board, or oversight committee members of legal services programs, pro bono programs, support centers and court-based programs to develop a strategic plan and evaluation process that will help ensure success and longevity.

Non-MCLE

### Recent Developments in Low-Income Housing:

Funding changes for the voucher program and their impact on local policies, overview of Low-Income Housing Tax Credit (LIHTC) housing rights and update on housing and eviction law changes in California will be presented.

MCLE: 1.5 Hours

### Representing Low-Wage Immigrant Workers in Employment Cases:

Experts in the field will provide an overview of the rights of immigrant workers and the legal tools needed to successfully address the complex immigration-related issues that arise in litigating these cases.

MCLE: 1.5 Hours

### Substantive Law & Skills Workshop for Housing Advocates:

A consortium of Support Centers will highlight diverse issues arising in eviction defense and housing cases. This dynamic workshop will include interactive exercises to present material on a range of substantive issues including eviction defense, subsidized housing, fair housing and reasonable accommodations, and child care.

MCLE: 3 Hours

### The Good, The Bad, The Impact of AB 205:

The legal impact of AB 205 on domestic partners, both same and different sex elderly couples, who are registered in California will be examined.

MCLE: 1.5 Hours

### The Path to Economic Justice:

Learn about Internet based resources advocates can use to assist low-income clients on the road to economic independence such as the Self-Sufficiency Calculator to help determine eligibility for different public benefits programs, the Low-Income Car Ownership Program website to make a car purchase or secure a low interest loan, and filing for the Earned Income Tax Credit using I-CAN!™ EIC, a web-based application certified by the IRS.

MCLE: 1.5 Hours

### Trial Prep for Self-Represented Litigants:

Learn how to counsel and prepare self-represented litigants to effectively represent their case in court for unlawful detainer and other civil matters.

MCLE: 1.5 Hours

### Unbundling Beyond Family Law:

Find out how legal services and court-based self-help centers are encouraging attorneys to provide limited scope representation in areas such as landlord/tenant, consumer, bankruptcy and other civil matters. Risk management and ethical considerations will be included in the discussion.

MCLE: 1.5 Hours, 1 Hour Ethics

### Unique Substantive Issues in Representing Persons with Disabilities:

Awareness and recognition of a client's disabilities can raise issues affecting substantive rights and benefits. This session will focus on the laws regarding fair housing, health access, HIV/AIDS, public benefits, and disability rights and include a client's perspective on disability advocacy.

MCLE: 1.5 Hours

### Updates on Medi-Cal and Medi-Cal Long Term Care for Seniors and Disabled Persons:

This panel will present an overview of recent developments in Medi-Cal for seniors and disabled persons and Medi-Cal Long Term Care and ethical considerations.

MCLE: 1.5 Hours, 1 Hour Ethics

### Using Volunteers To Assist Self-Represented Litigants:

Learn how pro bono attorneys, law students, college students, seniors and other non-traditional volunteers are being used quite effectively by legal services and court-based programs to provide assistance to self-represented litigants, including the issues of training, quality control and ethical considerations.

MCLE: 1.5 Hours, .5 Hour Ethics

## General Information

### MCLE

Earn up to 13.5 hours MCLE credit, including legal ethics and elimination of bias in the legal profession. The State Bar of California Office of Legal Services, Access & Fairness Programs is a State Bar of California MCLE Approved Provider.

### Registration

The \$195 registration fee includes all materials, programs, two continental breakfasts, two lunches and Thursday's opening night reception. You must register on or before Friday, May 20, 2005 to receive the \$195 fee. After May 20, the on-site registration fee is \$245. All LAAC members receive a \$10 discount and a \$30 discount applies for the 4th or more member attending from your organization. This discount does not apply to confirmed speakers. See the Registration Form for more details!

### Refunds

Requests for registration or spouse/guest meal ticket refund must be submitted in writing and be received by The State Bar of California no later than Friday, May 20, 2005 and are subject to a \$50 service charge. Refunds are not available after May 20.

### Scholarships

Thanks to a grant from the Foundation of the State Bar of California, limited financial assistance is available for staff from IOLTA-funded programs, State Bar certified lawyer referral services and court-based pro per assistance programs with a small operating budget, or located in a rural area. Priority will be given to first time participants. Please call 415-538-2267 for more information.

### Course Selection

Please complete the Course Selector Form and return it with the Registration Form and payment.

### Hotel

**Deadline: May 13, 2005**

The Sir Francis Drake Hotel, conveniently located one half block from downtown Union Square at 450 Powell Street, is offering a block of rooms at a special group rate of \$129 single or double occupancy per night plus 14% tax. Reservations must be made on or before May 13, 2005 to obtain this rate. Reservations made after May 13 will be accepted on a space-available basis only.

Room reservations are accepted by calling the hotel directly at: 415-312-7755 or 1-800-227-5480. You must mention that you are attending the State Bar of California's "Pathways to Justice Conference" to receive the special group rate of \$129. A credit card guarantee equal to one night's room and tax is required. Should cancellation be necessary, you must advise the hotel 72 hours before your scheduled arrival time to avoid forfeiture.

### Airline Discount

United Airlines offers discounts for Pathways to Justice registrants up to 10% off regular coach fares and 5% off discounted fares. Mileage Plus credit does apply. To reserve your flights, book by calling the United Convention Desk at 1-800-521-4041 and mention account #550QX.

### Guests/Spouses

Guests/spouses who do not want to register for the conference but would like to attend Saturday lunch need to pay the meal fee in advance using the Registration Form.

### Directions and Ground Transportation

**Driving Directions to the Sir Francis Drake Hotel from San Francisco International Airport:**

- Take 101 north to San Francisco toward the Bay Bridge
- Take the 4th Street exit (last San Francisco exit)
- 4th Street becomes Bryant; continue on Bryant to 3rd Street
- Turn LEFT onto 3rd and continue 4 1/2 blocks, crossing Market Street
- Turn LEFT onto Geary and continue to Powell St.
- Turn RIGHT onto Powell
- The hotel is located 2 blocks from Geary on the right, on the corner of Powell & Sutter

**Driving Directions to the Sir Francis Drake Hotel from Oakland International Airport:**

- Take I-880 north to San Francisco
- Toll on Bay Bridge is \$3
- From the left lane on the Bay Bridge take the 5th Street exit
- Turn RIGHT onto 5th street and continue to Market St.
- Cross Market (5th becomes Cyril Magnin Blvd.)
- Continue 2 blocks to O'Farrell Street, turn RIGHT onto O'Farrell
- Turn LEFT onto Powell St.
- The hotel is 3 blocks from O'Farrell on the right, on the corner of Powell & Sutter

SuperShuttle is available from SFO and Oakland International Airports. No reservation is required from SFO and the cost is \$15 per person. A reservation for SuperShuttle is required from Oakland airport and the cost is \$25 per person, \$15 for each additional person. Call 1-800-258-3826 or make your reservation online at [www.supershuttle.com](http://www.supershuttle.com). Alternatively, you can also call the Concierge at The Sir Francis Drake Hotel to arrange for shuttle service to the airport.

Taxi cabs one-way from SFO airport to the Sir Francis Drake Hotel cost approximately \$35-\$45. From Oakland airport the cost is approximately \$51-\$60.

### Parking

Hotel valet parking is \$38 including tax. In addition, there are numerous parking lots within walking distance of the hotel.

### Special Assistance

For special assistance, call 415-538-2176.

TDD for speech and hearing impaired call 415-538-2231.

### For More Information

Contact 415-538-2219 or 415-538-2267.

## Course Selector Form

NAME \_\_\_\_\_

PHONE \_\_\_\_\_ EMAIL \_\_\_\_\_

STATE BAR NUMBER \_\_\_\_\_

Check the appropriate boxes for the programs you wish to attend (only one per timeslot). Retain a copy for your records and return original with Registration Form.

### THURSDAY, JUNE 2

#### 10:15 a.m. to 11:45 a.m.

- 1 Collaboration — More Than Playing Well with Others
- 2 Communicating and Interacting with Persons with Disabilities
- 3 Enforcing Federal Rights-An Overview of 42 USC Section 1983
- 4 LSC Update
- 5 Unbundling Beyond Family Law

#### 1:45 p.m. to 3:15 p.m.

- 6 Effective Written Advocacy for Lawyers
- 7 Enforcing Rights and Implementing Policies To Ensure Access for Limited English Proficient (LEP) Clients
- 8 Immigration Law and Families with Children
- 9 Managed Health Care Advocacy
- 10 Planning for Success

#### 3:30 p.m. to 5:00 p.m.

- 11 Dialogue with Funders
- 12 Effective Triage
- 13 Mandamus in a Legal Services Practice-Administrative Appeals and Systemic Advocacy
- 14 Representing Low-Wage Immigrant Workers in Employment Cases
- 15 Unique Substantive Issues Representing Persons with Disabilities

### FRIDAY, JUNE 3

- 16 Public Comment Hearing on ABA Standards for Providers of Civil Legal Services to the Poor (time to be determined)

#### 8:45 a.m. to 10:15 a.m.

- 17 Cultural Competence with Clients and Co-workers
- 18 Current Developments in Social Security and SSI
- 19 Hot Topics in Family Law
- 20 The Path to Economic Justice
- 21 Using Volunteers to Assist Self-Represented Litigants

#### 10:30 a.m. to noon

- 22 Creative Solutions to Elder Abuse Issues
- 23 Current Topics in CalWORKs and Subsidized Child Care
- 24 Fee-for-Service — Its Time Has Come
- 25 Recent Developments in Low-Income Housing
- 26 Trial Prep for Self-Represented Litigants

#### 1:45 p.m. to 3:15 p.m.

- 27 Assisting Clients and Pro Pers Through the Internet
- 28 Identifying and Representing Trafficked Immigrant Workers
- 29 Medicare Part D — Drastic Threats to Prescriptions for Low-Income Seniors
- 30 Particular Juvenile Rights in the Justice System
- 31 Substantive Law & Skills Workshop for Housing Advocates

#### 3:30 p.m. to 5:00 p.m.

- 32 Enhancing Services to Self-Represented Litigants with Technology
- 33 Innovative Approaches to Pro Bono
- 34 Paths to Safety and Stability after Domestic Violence
- 35 Substantive Law & Skills Workshop for Housing Advocates (continued)
- 36 Updates on Medi-Cal and Medi-Cal Long Term Care for Seniors and Disabled Persons

### SATURDAY, JUNE 4

#### 8:45 a.m. to 10:15 a.m.

- 37 Disability Access Issues in the Courts
- 38 Diversifying Your Funding Base
- 39 Effective Fee Waiver Strategies
- 40 Holistic Delivery of Legal Services
- 41 Legal Ethics Goes to the Movies

#### 10:30 a.m. to noon

- 42 Cultivating Donors
- 43 Legal Ethics Goes to the Movies (continued)
- 44 Mediation and Assessment
- 45 Plain Language
- 46 The Good, The Bad, The Impact of AB 205

## Registration Form

To pre-register, complete this Registration Form and the Course Selector Form and submit both with payment to The State Bar of California by **Friday, May 20, 2005**. The Registration Form and Course Selector Form must be completed for each registrant. Keep a photocopy of each form for your records. Online registration is available on the State Bar website: [www.calbar.org/summit](http://www.calbar.org/summit). Please note registration for group discount not available online.

### Registration Information:

Please print or type

NAME \_\_\_\_\_

STATE BAR # \_\_\_\_\_

BADGE NAME (AS IT SHOULD APPEAR ON BADGE) \_\_\_\_\_

ORGANIZATION / FIRM / AFFILIATION \_\_\_\_\_

TITLE \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY, STATE, ZIP \_\_\_\_\_

PHONE / FAX / EMAIL \_\_\_\_\_

Your name and contact information may be released to other attendees/sponsors/exhibitors

- If you do not want your information released, check here.

### Special Assistance

For special assistance, call 415-538-2176.

TDD assistance for speech and hearing impaired call 415-538-2231.

- Yes, I request vegetarian lunches.

### Fees

The registration fee includes all programs and conference materials, up to 13.5 hours of MCLE credit, two continental breakfasts, two lunches, and Thursday's opening night reception. Registration after May 20 is \$245 and must be paid onsite-only. LAAC discounts will apply. Requests for registration and/or meal ticket refund must be in writing and be received by The State Bar of California by May 20, 2005 and are subject to a \$50 Service Charge. **Refunds are not available after May 20.**

### Pre-Registration

(on or before Friday, May 20, 2005)

Discount rates apply to LAAC members and 4 or more people from the same organization. Please fill out a separate registration form for each registrant and check appropriate boxes.

- \$195 per person before May 20
- \$185 LAAC member
- \$ 75 Law Student

### Onsite Registration — Late

(after May 20, 2005)

- \$245 per person
- \$235 LAAC member
- \$100 Law Student

### Group Discount Registration

Groups with 4 or more paid registrants receive a \$30 discount per registrant with 3 full price registrations, plus LAAC discount, if applicable. Group registration forms must be submitted together. The first 3 people of the group should check the above full price box. The fourth and additional persons should check the box below. Please use a separate form for each registrant. The discount does not apply to confirmed speakers.

- \$165 4th or additional person
- \$155 LAAC member 4th or additional person

Total number of people attending from your program: \_\_\_\_\_

**Spouse/Guest Meal Registration Only (does not include programming)**

- \$60 Spouse/Guest Saturday Lunch  Vegetarian

NAME \_\_\_\_\_

### Payment:

Total Amount Enclosed: \$ \_\_\_\_\_

- BY CREDIT CARD:  
Visa or MasterCard only. Registrations will be accepted by fax only when accompanied by credit card information. Fax to: 415-538-2368 (credit card registration only)

**I authorize the State Bar of California to charge my registration:**

- Visa  MasterCard account.

ACCOUNT NUMBER \_\_\_\_\_

EXP. DATE \_\_\_\_\_

CARDHOLDER'S NAME \_\_\_\_\_

CARDHOLDER'S SIGNATURE \_\_\_\_\_

- BY CHECK:  
Make Checks payable to **The State Bar of California** and mail with registration form to:

Program Registrations — Pathways to Justice  
State Bar of California  
180 Howard Street  
San Francisco, CA 94105-1639

- Course Selector Form submitted

**REGISTRATION DEADLINE: May 20, 2005**

**HOTEL DEADLINE: May 13, 2005**

For information about Pathways to Justice, call 415-538-2219 or 415-538-2267.