

**THE STATE BAR OF CALIFORNIA  
INSURANCE DISCLOSURE TASK FORCE**

**MEETING NOTICE AND AGENDA**  
**OPEN SESSION**

**Monday, December 11, 2006  
10:00 a.m.-5:00 p.m.**

**The State Bar of California  
180 Howard Street, 4<sup>th</sup> floor  
San Francisco, CA 94105  
(415) 538-2000**

- I. Brief overview of process following return of proposal from public comment period
- II. Synopsis of materials included for this meeting
- III. Discussion of proposal based on public comments received (tracks Outline provided)
  - A. Should California adopt an insurance disclosure requirement?  
  
If the answer is yes, the remaining questions should be answered:
    - B. Should the required disclosure be made directly to the client, to the State Bar or to both?
    - C. Should attorneys be required to disclose to clients 1) the presence or absence of insurance coverage, or 2) only the absence of insurance coverage?
    - D. What is the best method of enforcement for an insurance disclosure requirement and what should the sanctions be for noncompliance?
    - E. What categories of attorneys should be exempt from an insurance disclosure requirement?
    - F. Suggested revisions to the proposal
    - G. Potential measures that could supplement any insurance disclosure requirement
- IV. Next Steps