

# 2013 Annual Meeting Preview



THE STATE BAR OF CALIFORNIA  
EIGHTY SIXTH  
**ANNUAL  
MEETING**  
**INNOVATION  
& THE LAW**  
OCTOBER 10-13  
SAN JOSE



# THE STATE BAR OF CALIFORNIA **86TH ANNUAL MEETING** **INNOVATION & THE LAW**

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The State Bar of California is making its way to San Jose for its statewide Annual Meeting! Join us in Silicon Valley for the 86th Annual Meeting of The State Bar of California. We are confident that this year’s new destination will complement the innovative agenda we have planned for California’s legal community.

The 2013 Annual Meeting will showcase an education agenda of 145 seminars presented in three educational tracks -- **Technology**, **Practice Skills**, and **Substantive Law**. Whether you are a solo practitioner, small firm attorney, public lawyer, law firm associate or partner, you will find value in the innovative courses at this year’s meeting. We are especially proud of the diversity and caliber of our education program teaching faculty, general session and keynote speakers including author and Reuters News Legal Affairs editor-in-charge **Joan Biskupic**, Founding Dean of the University of California Irvine School of Law **Erwin Chemerinsky**, Former White House Chief Information Officer **Theresa Payton**, Senior Editor for Wired.com **Kevin Poulsen**, two-time President of Costa Rica and Nobel Peace Laureate **Dr. Oscar Arias Sanchez**, and Chief Deputy City Attorney for San Francisco **Therese M. Stewart**.

Setting off the learning opportunities are numerous social opportunities hosted by the State Bar and its various Sections, local bar associations and law school alumni groups, and an Exhibition Hall showcasing legal technology, publications, products and services. The exhibit hall opens on Thursday evening with the Annual Meeting Opening Night Reception, and on Saturday, attendees who sign up in advance get free continental breakfast in the Hall.



## WHY ATTEND?

Attending the State Bar Annual Meeting is a smart investment in your career – top level education, networking, client development, and social and leisure for less than \$25 per MCLE credit hour.

Did you know that San Jose averages more than 300 days of sunshine? The good weather makes it easier to take in the local sites. We will have San Jose guidebooks available to you at our Information Desk in the State Bar registration area. Popular sites within walking distance include the Tech Museum of San Jose, HP Pavilion and dozens of restaurants.

San Jose is less than an hour ride from San Francisco, or an equal distance flight time from Southern California. Whether you drive, fly or ride Caltrain we hope you find your way to San Jose for the 2013 State Bar of California Annual Meeting.

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## **NEW** Pre-Registration Fee Structure

Our new pre-registration fee structure makes it even more affordable to attend the 2013 Annual Meeting in San Jose. You choose --

**Full Meeting Pass** starting at \$450 (with new attorney discount available). Pass gives access to all Thursday to Sunday courses and special events.

OR

**2-Day Pass** starting at \$325. Pick from Pass 1: Thursday and Friday courses only, or Pass 2: Saturday and Sunday courses.

Earn up to 18.5 hours of MCLE credit and legal specialization, including credit in all MCLE subfields



The Annual Meeting advances the State Bar goals to provide services to meet the membership's professional development, business and personal needs, and to provide low-cost programs and materials by which members may meet their continuing education requirement.

# world class speakers

# **INNOVATION**

# and the law



FRIDA



The  
Chief D  
City and C  
THURSDA  
LAWYER



**Kevin Poulsen**  
Senior Editor  
Wired.com  
FRIDAY, GENERAL SESSION



**Theresa Payton**  
Cybersecurity Authority and  
Identity Theft Expert  
Former White House CIO  
FRIDAY, GENERAL SESSION



**Dr. Moira Gunn**  
Host of TechNation  
and BioTechNation  
FRIDAY, GENERAL SESSION



**Terese M. Stewart**  
Deputy City Attorney  
County of San Francisco  
CALIFORNIA WOMEN'S  
S 38TH ANNUAL DINNER



**Joan Biskupic**  
Legal Affairs Editor-in-Charge  
Reuters News  
THURSDAY, STATE BAR LUNCHEON



**Dr. Oscar Arias Sanchez**  
Nobel Peace Laureate  
Former President of Costa Rica  
SATURDAY, STATE BAR LUNCHEON  
AND ALEXANDER F. MORRISON ADDRESS

# Affiliate & Annual Meeting Ticketed EVENTS

Sign up for ticketed events on the pre-registration and ticket fee form. Sign up for the General Session on the Course Selector. Ticketed events and speakers are subject to change. Meals are provided at certain events.

## **Thursday, October 10 | 12:15 PM – 1:45 PM | \$48 pp State Bar Luncheon**

Co-sponsored by Continuing Education of the Bar  
Speaker: **Joan Biskupic**, Legal Affairs Editor-in-Charge, Reuters News

The 86<sup>th</sup> Annual Meeting opening day luncheon features journalist, author and lawyer **Joan Biskupic**. Ms. Biskupic has covered the Supreme Court for 20 years and is the author of two judicial biographies, on Sandra Day O'Connor (HarperCollins, 2005) and Antonin Scalia (Farrar, Straus and Giroux, 2009). She joined Reuters News in February 2012 as Legal Affairs editor-in-charge. She previously was Supreme Court reporter for USA Today (2000-2012) and for The Washington Post (1992-2000). She is a regular panelist on PBS's Washington Week with Gwen Ifill. Biskupic holds a law degree from Georgetown University. Luncheon program highlights the **Spirit of CEB Awards**.

## **Thursday, October 10 | 5:30 PM – 7:00 PM Complimentary | RSVP Required**

### **Opening Night Reception in the Exhibit Hall**

Attend the 86<sup>th</sup> Annual Meeting Opening Night Reception, held in the Exhibit Hall – which will be the largest expo we've had to date. Stroll through the hall while enjoying an array of appetizers (& no-host bar). This year's reception will give you something to talk about, so let us know if you are attending.

## **Thursday, October 10 | 6:00 PM Networking Reception & Silent Auction | 7:00 PM Dinner | \$125 pp**

### **California Women Lawyers 39th Annual Dinner**

Speaker: **Therese M. Stewart**, Chief Deputy City Attorney, City and County of San Francisco  
Join California Women Lawyers at its 39<sup>th</sup> Annual Dinner, with keynote address by **Therese M. Stewart**. Ms. Stewart, a nationally-renowned attorney and leader in the fight for marriage equality, will discuss the work of the San Francisco City Attorney's Office over the last 9 years. Ms. Stewart will discuss her pivotal role in the landmark federal court trial challenging Proposition 8. We also hope to hear from her regarding the recent United States Supreme Court decision on Proposition 8. The annual event also features the 2013 CWL Award Presentation and Administration of the Oath of Office to the California Women Lawyers Association Officers and Board of Governors. Dinner will be preceded by a networking reception and fabulous silent auction benefitting the CWL Foundation. A ticket is required to attend the reception/silent auction and dinner.

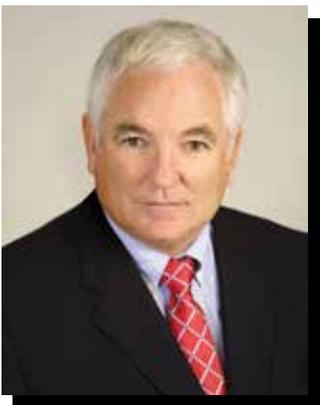
**Friday, October 11 | 8:00 AM – 9:30 AM | Complimentary | RSVP Required, Select #36 on Course Selector GENERAL SESSION (Continental Breakfast Provided/Limited Seating)**

Co-sponsored by the Business Law Section of the State Bar of California.

Speakers: **Kevin Poulsen**, Wired.com Senior Editor; **Theresa Payton**, Cybersecurity Authority & Identity Theft Expert, Former White House CIO; and **Dr. Moira Gunn**, Host of TechNation and BioTechNation

**Beyond 1984: Piracy, Privacy and Surveillance in the New Age**

This is not your ordinary “privacy” program! Join us for a conversation with Theresa Payton and Kevin Poulsen hosted by NPR TechNation’s Dr. Moira Gunn. Theresa Payton is one of America’s most respected authorities on Internet security, net crime, fraud mitigation, and technology implementation. The former White House Chief Information Officer administered the information technology enterprise for President Obama. Kevin Poulsen is a former computer hacker who served more than 5 years in prison for computer fraud – at that time the longest sentence ever given for hacking. Poulsen with a co-writer broke the news that the government had secretly arrested a young Army intelligence analyst in Iraq on suspicion of leaking hundreds of thousands of classified documents to the secret-spilling website WikiLeaks. Dr. Moira Gunn is a popular radio program host, and has worked at NASA on global communications, and in robotics engineering at IBM, Morton Thiokol, and US Navy, among others. CLE: .5 Hour General



**Michael Halloran**  
Business Law Section  
Lifetime Achievement  
Award

The General Session includes the annual presentation of the **Business Law Section Lifetime Achievement Award** to 2013 recipient Michael Halloran. Mike has had an illustrious career as a lawyer based in California and has made extensive contributions to business law in California. In addition to a successful career at Pillsbury Winthrop Shaw Pittman LLP, he has been Counselor to the Chairman and Deputy Chief of Staff of the SEC and was Group EVP and General Counsel of Bank of America Corporation.

**Friday, October 11 | 7:00 PM – 9:00 PM | \$45 pp State Bar President’s Reception At The San Jose Museum of Art**

Co-Sponsored by St. Francis Vineyards

We’ve planned an event with food, wine and art to appeal to your fine senses. Spend an evening with the State Bar President and friends at the San Jose Museum of Art, which hosts a large permanent collection emphasizing West Coast artists of the 20<sup>th</sup> and 21<sup>st</sup> centuries. View the collections, take in the music, practice the art of wine tasting, and dine on food that compliments the vine. The museum will be closed to the public, giving attendees an exclusive opportunity to view the collection.

**Saturday, October 12 | 7:30 AM – 8:00 AM | Complimentary, RSVP required. For Registered Attendees Only Continental In The Hall**

Stop by the Annual Meeting Exhibit Hall for continental breakfast. Pre-registration is required, as a ticket must be presented to receive your breakfast item(s). The complimentary Continental Breakfast ticket will be included in your Annual Meeting pre-registration packet. Indicate your RSVP on the registration form inside this *Preview*.

**Saturday, October 12 | 10:45 AM – 12:00 PM | Complimentary**

No ticket is required but seating is limited

**Annual Swearing-In Ceremony  
THE STATE BAR OF CALIFORNIA BOARD OF TRUSTEES**

Join us in Club Regent at the San Jose Fairmont Hotel for the 2013 Swearing-in Ceremony. California Supreme Court Chief Justice **Tani Cantil-Sakauye** will administer the oath of office to the President and incoming members of the State Bar of California Board of Trustees.

**Saturday, October 12 | 12:15 PM – 1:45 PM | \$48 pp**

**State Bar Luncheon and Alexander F. Morrison Address**

Speaker: **Dr. Oscar Arias Sanchez**, Nobel Peace Laureate and Former President of Costa Rica

Dr. Oscar Arias, two-time President of Costa Rica and 1987 Nobel Peace Laureate, will deliver the 2013 Alexander F. Morrison Lecture. In 1986 Dr. Arias was elected to his first term as president of Costa Rica. He assumed office at a time of great regional discord. The fall of the Somoza dictatorship and rise of the Sandinista regime had created contention in Central America. Dr. Arias traveled to invite personally the Latin American heads of state to his inauguration. On the day he took office, the presidents of nine Latin American countries met; Dr. Arias called for them all to join in a continental alliance for the defense of democracy and liberty. In 1987, President Arias drafted a peace plan to end the regional crisis. His initiative culminated in the signing of the *Esquipulas II Accords*, by five Central American presidents

on August 7, 1987. In that same year he was awarded the Nobel Peace Prize. In 2006 he was elected to a second term as President, the first Nobel Laureate in history elected to a nation's highest office after winning that prize. Since leaving office in 2010, Dr. Arias has dedicated his time to the Arias Foundation for Peace and Human Progress.

**Saturday, October 12 | 4:30 PM – 5:30 PM | \$20 pp. Limited to the first 100 registrants.**

**WINE TASTING “101”**

Back by popular demand, St. Francis Winery CEO **Christopher W. Silva**, Esq. will take you through a special tasting, evaluation, brief history, and talking points of 4 key California wine varietals. From wine beginner to advanced, attendees of all wine knowledge levels are welcome to attend this lively, interactive one-hour tasting seminar. Participants must be at least 21 years old.

**Saturday, October 12 | 9:00 PM – Midnight | \$30 pp Cover Charge**

**ANNUAL MEETING NIGHT AT THE IMPROV**

*Gordon Biersch, 33 E San Fernando Street, San Jose, CA 95113*  
Co-sponsored by Marsh U.S. Consumer, a service of Seabury & Smith, Inc.

It's Saturday night and there is someplace fun to go! Grab a seat and be prepared to laugh, and later dance, during our closing night event. We've planned an entertaining evening with stand-up comedy, and a dance party that follows. This event is for the young and the young at heart, and is inspired by the California Young Lawyers Association.

**Your cover charge includes comedy show, tapas, a complimentary drink voucher and entrance to the dance club.**

# Annual Meeting FACULTY

Countless hours are spent on the preparation and delivery of the State Bar Annual Meeting education programs by a faculty comprised of more than 300 attorneys, professors, judges, and other key professionals. A complete list of speakers will be published in the Annual Meeting Printed Program, which will be distributed at the meeting. A partial list of our education program speakers is listed below.

Wendy Abkin	Rachelle H. Cohen	Nancy Goldstein	Justice James Lambden	Douglas A. Oden	Thomas A. Saenz
Emily L. Aldrich	Andrew Cohn	Karen Goodman	Rae Lamothe	Demián I. Oksendler	Jerome Sapiro Jr.
Stuart Anolik	John Colistra	Dr. Jeff Gould	James Lamping	Anthony J. Oncidi	Hon. George P. Schiavelli (Ret.)
Joan Antokol	Beth Collins-Burgard	Michael G. Gouveia	Thomas A. Lenz	Glen Olson	Donald Scotten
Ray Arata	Hon. Joyce Cram	Alice M. Graham	F. David LaRiviere	Hon. Adoralida Padilla	Perry L. Segal
Brian Arbetter	Hon. Lawrence Crispo (Ret.)	Ronald Granberg	Margie Lariviere	Kimberly Papillon	Donna Seyle
Maria Audero	Mary B. Culbert	Hon. Paul S. Grewal	Jocelyn Larkin	Dean Pappas	Nyanza Shaw
Nadia Aziz	Garrett Daily	Hon. J. Richard Haden	Dennis I. Leonard	Gregory C. Paraskou	Malcolm Sher
Kenneth Bacon	Jil Dalesandro	Hon. Allyson C. Hall	David Levin	Barbara Parker	Dennis Skaplan
John L. Barber	Alexandra Darraby	Jobi Halper	Steven A. Lewis	David Parker	Marina Smerling
Gerald V. Barron	Jeff Dasteel	Hon. Daniel Hanlon (Ret.)	Hon. Thomas Trent Lewis	Eva J. Paterson	Jason Smith
Jane Becker	Seth Davidson	Curt Harrington	Hon. Howard R. Lloyd	Wendy Patrick	Justin Sonnicksen
Hagop Bedoyan	Kelly Savage Day	Neil A. Harris	Jeffrey R. Loew	Sarah P. Payne	Peter Stern
Michael Begovich	Linda DeBene	Bryan Hartnell	Hon. Cynthia Loo	Steven G. Pearl	Benjamin Stock
Greg Berk	Dan DeGriselles	Harumi Hata	Leonard Lyons	Ellen R. Peck	Vivian Thoreen
Kamala Itzel Berrio	Benjamin G. Diehl	M. Jon Hayes	John Madden	Hon. Philip Pennypacker	Madeline Tucci-Tannehill
Hon. Charles Berwanger	Martin H. Dodd	Randy Hess	Pearl Gondrella Mann	Robert "Perl" Perlmutter	Mark Tuft
Cindy Frazier	Ron Dolin	David Hirson	Bradley R. Marsh	Anne Perry	Alan Vanderhoff
Bilsborough	Suzie Doran	David Holmes	Nick Migliaccio	Hon. Kenneth B. Peterson (Ret.)	Stephen Wagner
James Birnbaum	Laurence P. Dugani	Hon. Richard A. Honn	Dale Minami	David Pettit	Steven L. Walker
Qiang Bjornbak	Cindy Elkins	Hon. Eric Isaac	Browning E. Marean III	Peter Pierce	Gary Weiner
Robert Blevans	Gregory Ellis	Mark E. Jackson	Paul Marks	Jennifer C. Pizer	Dana Welch
Beverly Bourne	Andrew Elowitz	Phil Jelsma	Neufeld Marks	Scott Poling	Hon. Ronald M. Whyte
Scott Bowersock	Samson R. Elsbernd	Dr. Clarence B. Jones	Jesse Marr	Phyllis G. Pollack	Alan J. Wilhelm
Steven P. Braccini	Ann Fallon	Hon. Mark Juhas	Lynn Martinez	Jon Pomidor	Lei-Chala Wilson
Maeve Elise Brown	Dr. Steven Feinberg	Minouche Kandel	Hon. Darrell S. Mavis	Hon. Ronald S. Prager	David Wiseblood
Robin Brune	Shawtina Ferguson	Richard Kaplan	Hon. W. Kearse McGill	Kent Qian	Joan Wolff
Marlis Bruns	Hon. Richard S. Flier (Ret.)	Diane Karpman	Thomas McHenry	Hon. Lilla Rados	Mary Work
Hon. Jeffrey Burke	Mari J. Frank	Paul Kawakami	Christopher Melcher	Mark Ressa	Rafael Yaquián
Theresa M. Caffese	Richard Frank	Randy Kay	David Miller	Ruben Reyes	Jack Yellin
Lisa M. Cappelluti	Andrew H. Friedman	Kyra Kazantsis	Lisa Miller	Robert Rosen	Alan Yochelson
Richard Carlton	Zachary Frost	Ludlow Keeney	Randall Miller	Rebecca Rosenberg	Prof. David G. Yosifon
Susan Chan	Dr. Gemma George	Kenneth Keller	Robert Milligan	Christiane A. Roussell	Tony Yu
Wendy Wen Yun Chang	Michael C. Gerson	Kira Klatchko	Prof. Kevin E. Mohr	Robert Rugani	Steve Yungling
Dean Erwin Chemerinsky	Judith A. Gilbert	David Knitter	Douglas E. Noll	James S. Rummonds	George Zugsmith
Phyllis W. Cheng	Mary Gillick	Hon. Lucy H. Koh	Hon. Charles Novack	Julie Ryan	Margaret Zywic
Gerald Clausen	Ann Gilmour	Patrick A. Kohlmann	Michael O'Halloran	Hon. William F. Rylaarsdam	
Donna Clay-Conti	Thomas Giordano-Lascari	Brian E. Kulich	Kurt A. Obermeyer		
Hon. Karen Clopton	Steven P. Goldberg	James P. Lambe			

# Annual Meeting Program

# PARTNERS

The following partners are presenting education programs. Program descriptions are listed in this Preview, beginning on page 20.

## **American Board of Professional Liability Attorneys - ABPLA**

- 25 Avoiding Traps in the Law: Top Tips from Legal Malpractice Certified Specialists

## **Antitrust & Unfair Competition Section - AN**

- 61 Hot Topics in Competition Law
- 112 Antitrust and UCL Basics in Pleading and Defense

## **Association of Certified Family Law Specialists - ACFLS**

- 121 Ethics and Risk Management for the Family Lawyer

## **Business Law Section - BL**

- 12 Bankruptcy Basics for Non-Bankruptcy Lawyers
- 36 General Session: Innovation and the Law
- 37 New Developments in Mortgage Lending Regulation, Legislation, and Litigation
- 49 Recent Developments in Securities Law
- 73 Cyberspace Law Bootcamp 2013
- 86 Recent Developments in Consumer Bankruptcy Law
- 99 The America Invents Act: What Every Business Practitioner Should Know
- 113 Tax Issues in Individual Bankruptcies
- 125 The Effect of the Bankruptcy Automatic Stay on Pending Litigation
- 126 Mysteries Revealed: Decoding California's New LLC Act

## **California Board of Legal Specialization - SPEC**

- 25 Avoiding Traps in the Law: Top Tips from Legal Malpractice Certified Specialists
- 74 Key Bankruptcy/BAP Decisions: What You Need to Know
- 114 Top 10 Tips for Becoming a Board Certified Legal Specialist

## **California Certified Legal Secretaries - CCLS**

- 42 Really Interesting Legal Ethics Stuff

## **California Commission on Access to Justice - AJC**

- 87 Expanding Your Rural Law Practice by Serving Tribal Communities

## **California Young Lawyers Association - CYLA**

- 1 The First 30 Days: Evaluation and Analysis Before Filing a Responsive Pleading
- 2 Best Practices in Family Law Domestic Violence Cases: Beyond Restraining Orders
- 26 An Introduction to Code of Civil Procedure Section 998 Offers to Compromise
- 27 The Teflon Trustee: How to Ensure that Liability Doesn't Stick
- 62 The New Attorney Guide to Competency: How to Ask for Help
- 75 Conducting an Effective Workplace Investigation: Nip it in the Bud so it Never Blooms
- 115 Accounting 101 for Attorneys: In-Depth Study of Attorney E&O Policies
- 116 Social Media in the Workplace: Different Workplaces, Different Rules

## **Committee on Alternative Dispute Resolution - ADR**

- 38 Getting to Resolution: A Trial Warrior's Guide to ADR
- 76 Negotiations with Difficult People
- 88 Preparing for the Mediation: Good Beginnings Lead to Better Endings
- 100 Arbitration for Litigators
- 127 Ethical Duties of Eliminating Bias in the Legal Profession

## **Committee on Appellate Courts - CAC**

- 13 Transition to Appellate
- 50 The Optics and Tactics of Appellate Oral Argument
- 89 The Art of the Criminal Appeal
- 101 Drawing Back the Curtain: A Look Inside California's Appellate Courts
- 128 Class Actions: The U.S. Supreme Court's Heavy Class Action Docket

## **Committee on Federal Courts - CFC**

- 90 Hot-Button Litigation Topics

## **Committee on Group Insurance Program - COGIP**

- 28 Protecting Your Practice: Managing Risks from All Directions

- 102 The Affordable Care Act: What's Changed, What's New, and What to Expect

#### **Committee on Mandatory Fee Arbitration - FEE**

- 29 Getting What's Owed: Liens and Charging Liens
- 51 Grace Under Pressure: Successfully Handling Fee Disputes
- 63 Tricky Law Firm Billing Issues: It's Not Easy Making Green
- 77 Getting Paid: Fee Agreements That Work

#### **Committee on Professional Liability Insurance - COPLI**

- 91 Lawyers in Transition: Practical and Ethical Considerations When Making Changes

#### **Committee on Professional Responsibility and Conduct - COPRAC**

- 52 Ethics Update 2013: Significant Developments in the Law of Lawyering
- 64 Managing Risks for Law Firms without an Ethics Partner
- 78 Conflicts 201: Beyond the Basics
- 92 Ethical Issues in Representing Start-Ups
- 103 Legal Advertising: Ethical Implications for Lawyers in Cyberspace and Social Media

#### **Continuing Education of the Bar - CEB**

- 143 Estate Litigation: Challenges to Validity of Trusts & Estates

#### **Council on Access & Fairness - COAF**

- 53 Neuroscience and Psychology of Bias in the Courtroom and Legal Practice
- 104 The Legacy of Dr. Martin Luther King, Jr. and Diversity in the Legal Profession
- 137 Elimination of Bias in the Legal Profession as Good Business and a Moral and Ethical Imperative

#### **Criminal Law Section - CRIM**

- 14 Mental Health Cases: An Overview of Issues and Defenses
- 39 Jury Selection in the Digital Age
- 54 Courtroom Decorum and Etiquette: Civility in the Courtroom
- 89 The Art of the Criminal Appeal
- 105 Immigration Consequences of Criminal Convictions and Civil Collateral Consequences for Non-Citizens
- 129 Introduction of Evidence in Court: Exhibits, Foundation and Other Evidentiary Issues
- 138 Dynamic Closing Arguments: Closing the Deal Like A Pro

#### **Environmental Law Section - EL**

- 65 CEQA Reform: The Lord's Work or The Devil's Playground?
- 79 Managing Environmental Liability in Business Transactions
- 106 Recent Environmental Law Developments in the U.S. Supreme Court
- 117 California Environmental Quality Act: Backgrounds, Updates and Cautionary Tales

#### **Family Law Section - FL**

- 2 Best Practices in Family Law Domestic Violence Cases: Beyond Restraining Orders
- 30 Imputing Income for Child and Spousal Support in Today's Job Market
- 40 Enforceability of Pre-marital and Post-marital Agreements
- 87 Expanding Your Rural Law Practice by Serving Tribal Communities
- 93 Recent Developments in Family Law
- 130 Death, Disability and Divorce: Cross Over Issues in Family Law and Probate
- 139 Pensions and QDROS
- 140 Effective Cross Examination Strategies for the Business Valuation Expert

#### **Intellectual Property Section - IP**

- 15 The Basics of Intellectual Property Law: Patents, Trademarks, Copyrights and Trade Secrets
- 107 Hot Topics in California Trade Secrets Law
- 118 Recent Developments in Copyright Law
- 131 Recent Developments in Trademark Law
- 141 Recent Developments in Patent Law

**Our Annual Meeting Partners have collaborated to bring you 145 education programs.**

## **International Law Section - IL**

- 16 Social Media and International Legal Ethics: Tweeting #@& Your Practice Across Borders
- 55 International Business Law and the UN's Millennium Development Goals
- 66 Hot Topics in Global Labor and Employment Laws: A Focus on Developing Countries
- 80 Hot Topics in Immigration Law: The Latest in EB-5 Investment and Preparing Your Practice for Comprehensive Immigration Reform
- 94 Representing Foreign Companies Making Acquisitions and Investments in the U.S.
- 119 Discovery In Cross-Border Litigation
- 127 Ethical Duties of Eliminating Bias in the Legal Profession

## **Labor and Employment Law Section - LL**

- 41 Navigating the Bermuda Triangle of Federal and California Leave Laws
- 56 Advanced Strategies for Mediating the Employment Case
- 108 Employment Law Update: The Best And Worst of 2013

## **Law Practice Management & Technology Section - LPMT**

- 3 eDiscovery and Ethics: What Attorneys (and Clients) Need to Know
- 4 Proper Planning for Your Law Firm through Budgeting

- 57 Expand Your Practice: Offering Unbundled Legal Services through Document Automation
- 67 High-Tech Crimes & Misdemeanors: eDiscovery & Forensics in Criminal Matters
- 81 Solve Your Conflicts First- Managing Disagreements Within Your Law Firm
- 132 Substance Abuse Prevention: Gaining Control of Your Life and Practice

## **Lawyer Assistance Program - LAP**

- 31 Coping with the Unique Challenges of Legal Practice
- 68 Coping with the Unique Challenges of Legal Practice
- 120 Coping with the Unique Challenges of Legal Practice

## **Lawyering Skills Program - LSP**

- 5 When Judges Cross the Line
- 6 Obtaining and Avoiding Insurance Coverage in Intellectual Property Disputes
- 42 Really Interesting Legal Ethics Stuff
- 69 Four Steps to Better Client Relationships and Communications
- 121 Ethics and Risk Management for the Family Lawyer
- 133 60 Apps in 60 Minutes
- 142 Lex Encryptus: Keeping Client Data and Your Law License Secure
- 143 Estate Litigation: Challenges to Validity of Trusts & Estates

## **Legal Services Trust Fund Program - LSTF**

- 32 Understanding Attorney Client Trust Accounts
- 109 Class Actions: Building Practices, Making Law, Restoring Communities

## **Litigation Section - LIT**

- 7 Elements of Brief Writing
- 17 A Beginner's Guide to Expedited Jury Trials and Negotiating Proposed Consent Orders
- 33 Picking a Mediator: What Does the Empirical Data Tell Us?
- 70 Coaching for the New Practitioner: What They Didn't Teach You in Law School
- 82 A Beginner's Guide to Civil Writ Practice in the Courts of Appeal
- 122 Summary Judgment: Recent Developments and the View from the Bench
- 144 Attorney-Client Confidentiality Under Attack

## **Office of Professional Competence - OPC**

- 34 Surviving the State Bar and Angry Clients

### **Office of the Chief Trial Counsel - OCTC**

- 8 Avoiding the State Bar Disciplinary System
- 71 Client Trust Accounting Fundamentals

### **Public Law Section - PL**

- 9 Board of Equalization Reallocation Proceeds: Going After Your Sales Tax Money
- 18 Due Process in Public Sector Employment Law
- 95 Chemerinsky Talks about Supreme Court Cases
- 134 Local Gun Regulation: How Far is Too Far?
- 135 Public Sector Employment Law Administrative Practice 101

### **Real Property Law Section - RP**

- 19 The New Normal in Commercial Real Estate Leasing
- 43 Development in the Post-Redevelopment Era: The Legal Aspect
- 83 Resolving Easement, Prescriptive Rights, Adverse Possession and Other Boundary Disputes
- 96 Residential Foreclosures and the Post Foreclosure Eviction Process
- 110 Representing Broker Clients in this Fast-Paced Market and Changing Regulatory Environment
- 123 Mechanics Lien Law Primer

### **Santa Clara County Bar Association Insurance Law Subcommittee - SCCBA**

- 6 Obtaining and Avoiding Insurance Coverage in Intellectual Property Disputes

### **Solo and Small Firm Section - SOLO**

- 10 Rise and Shine: Public Speaking for Lawyers in the 21st Century
- 20 Relief Practitioner: How to Plan for the 9th Inning of Your Legal Career
- 21 Advanced Negotiation Techniques
- 22 Litigating in the "New Normal": What Not to Do
- 84 Cloud Computing: A Primer on Technical & Legal Ethics
- 136 First Amendment Update: Surveying the Circuits
- 145 Neighbor Disputes: The Ethical Side of Handling these Disputes

### **Standing Committee on the Delivery of Legal Services - SCDLS**

- 23 California's Ongoing Foreclosure Crisis: Past Lessons Create New Legal Protections
- 44 Defending and Mining Unlawful Detainer Cases for Additional Representation and Revenue

### **State Bar Court - SBC**

- 45 Ethical Practice in an Expanding World

### **Taxation Section - TAX**

- 46 American Tax Payer Relief Act: Estate Planning Under the New Law
- 58 Representing Clients with Undisclosed Foreign Bank Accounts and Unreported Foreign Income
- 97 Strategies for Settling Cases before the Internal Revenue Service
- 111 Handling Collection Cases before the IRS and California Franchise Tax Board
- 124 The ABCs of Property Tax Disputes and Appeals

### **The State Bar of California - AM**

- 36 Beyond 1984: Piracy, Privacy and Surveillance in the New Age

### **Trusts and Estates Section - TE**

- 11 Did You Know Revocable Trusts are Post-Mortem Asset Protection Plans?
- 24 Analyzing the Numbers in Probate Litigation: What's Really at Stake
- 35 A Primer on California Residency for California State Income Tax Purposes
- 47 Recent Developments in Probate, Trusts, Guardianships and Conservatorships
- 59 Identifying Financial Elder Abuse and Advising Your Client in Pursuit of Legal Remedies
- 85 Taking Your Trust for a Test Drive
- 98 Medi-Cal Long Term Planning Strategies Under the Deficit Reduction Act and California's New and Proposed Regulations

### **Workers' Compensation Law Section - WC**

- 48 How to Write a Bullet-Proof Petition for Reconsideration
- 60 How to Deal with Chronic Pain: How Opiate Use (and Misuse) Relates to Injured Workers
- 72 Independent Medical Review in Workers' Compensation Law

# Schedule Your Annual Meeting

# THURSDAY

**Thursday, October 10 11:00 AM - 12:00 PM**

- 1 The First 30 Days: Evaluation and Analysis Before Filing a Responsive Pleading
- 4 Proper Planning for Your Law Firm through Budgeting
- 5 When Judges Cross the Line
- 8 Avoiding the State Bar Disciplinary System
- 10 Rise and Shine: Public Speaking for Lawyers in the 21st Century
- 3 eDiscovery and Ethics: What Attorneys (and Clients) Need to Know
- 2 Best Practices in Family Law Domestic Violence Cases: Beyond Restraining Orders
- 6 Obtaining and Avoiding Insurance Coverage in Intellectual Property Disputes
- 7 Elements of Brief Writing
- 9 Board of Equalization Reallocation Proceeds: Going After Your Sales Tax Money
- 11 Did You Know Revocable Trusts are Post-Mortem Asset Protection Plans?

## SCHEDULE KEY

### PRACTICE SKILLS TRACK

Programs offer direction and advice on skills all lawyers need, with training in legal writing, public speaking, mediations, fee agreements, civility, legal ethics and professional conduct, eliminating bias in the legal profession, and more.

### TECHNOLOGY TRACK

Includes technology workshops designed to keep lawyers aware of common practices and new trends.

### SUBSTANTIVE LAW TRACK

Seminars cover distinct practice areas of law with subjects covering fundamental reviews and advanced practice tips. Many of these courses also offer Ethics credits.

## Thursday, October 10 2:30 PM - 4:00 PM

- 20 Relief Practitioner: How to Plan for the 9th Inning of Your Legal Career
- 21 Advanced Negotiation Techniques
- 16 Social Media and International Legal Ethics: Tweeting #@& Your Practice Across Borders
- 12 Bankruptcy Basics for Non-Bankruptcy Lawyers
- 13 Transition to Appeal
- 14 Mental Health Cases: An Overview of Issues and Defenses
- 15 The Basics of Intellectual Property Law: Patents, Trademarks, Copyrights and Trade Secrets
- 17 A Beginner's Guide to Expedited Jury Trials and Negotiating Proposed Consent Orders
- 18 Due Process in Public Sector Employment Law
- 19 The New Normal in Commercial Real Estate Leasing
- 22 Litigating in the "New Normal": What Not to Do
- 23 California's Ongoing Foreclosure Crisis: Past Lessons Create New Legal Protections
- 24 Analyzing the Numbers in Probate Litigation: What's Really at Stake

## Thursday, October 10 4:15 PM - 5:15 PM

- 25 Avoiding Traps in the Law: Top Tips from Legal Malpractice Certified Specialists
- 28 Protecting Your Practice: Managing Risks from All Directions
- 29 Getting What's Owed: Liens and Charging Liens
- 31 Coping with the Unique Challenges of Legal Practice
- 32 Understanding Attorney Client Trust Accounts
- 33 Picking a Mediator: What Does the Empirical Data Tell Us?
- 34 Surviving the State Bar and Angry Clients
- 36 Beyond 1984: Piracy, Privacy and Surveillance in the New Age
- 26 An Introduction to Code of Civil Procedure Section 998 Offers to Compromise
- 27 The Teflon Trustee: How to Ensure that Liability Doesn't Stick
- 30 Imputing Income for Child and Spousal Support in Today's Job Market
- 35 A Primer on California Residency for California State Income Tax Purposes

# Schedule Your Annual Meeting

# FRIDAY

## Friday, October 11 8:00 AM - 9:30 AM

36 Beyond 1984: Piracy, Privacy and Surveillance in the New Age

## Friday, October 11 10:00 AM - 12:00 PM

38 Getting to Resolution: A Trial Warrior's Guide to ADR

42 Really Interesting Legal Ethics Stuff

45 Ethical Practice in an Expanding World

37 New Developments in Mortgage Lending Regulation, Legislation, and Litigation

39 Jury Selection in the Digital Age

40 Enforceability of Pre-marital and Post-marital Agreements

41 Navigating the Bermuda Triangle of Federal and California Leave Laws

43 Development in the Post-Redevelopment Era: The Legal Aspect

44 Defending and Mining Unlawful Detainer Cases for Additional Representation and Revenue

46 American Tax Payer Relief Act: Estate Planning Under the New Law

47 Recent Developments in Probate, Trusts, Guardianships and Conservatorships

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52 Ethics Update 2013: Significant Developments in the Law of Lawyering

53 Neuroscience and Psychology of Bias in the Courtroom and Legal Practice

57 Expand Your Practice: Offering Unbundled Legal Services through Document Automation

49 Recent Developments in Securities Law

54 Courtroom Decorum and Etiquette: Civility in the Courtroom

55 International Business Law and the UN's Millennium Development Goals

- 56 Advanced Strategies for Mediating the Employment Case
- 58 Representing Clients with Undisclosed Foreign Bank Accounts and Unreported Foreign Income
- 59 Identifying Financial Elder Abuse and Advising Your Client in Pursuit of Legal Remedies
- 60 How to Deal with Chronic Pain: How Opiate Use (and Misuse) Relates to Injured Workers

### Friday, October 11 4:15 PM - 5:15 PM

- 62 The New Attorney Guide to Competency: How to Ask for Help
- 63 Tricky Law Firm Billing Issues: It's Not Easy Making Green
- 64 Managing Risks for Law Firms without an Ethics Partner
- 68 Coping with the Unique Challenges of Legal Practice
- 69 Four Steps to Better Client Relationships and Communications
- 71 Client Trust Accounting Fundamentals

- 61 Hot Topics in Competition Law
- 65 CEQA Reform: The Lord's Work or The Devil's Playground?
- 66 Hot Topics in Global Labor and Employment Laws: A Focus on Developing Countries
- 67 High-Tech Crimes & Misdemeanors: eDiscovery & Forensics in Criminal Matters
- 70 Coaching for the New Practitioner: What They Didn't Teach You in Law School
- 72 Independent Medical Review in Workers' Compensation Law

## SCHEDULE KEY

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# Schedule Your Annual Meeting

# SATURDAY

## Saturday, October 12 8:00 AM - 9:30 AM

- 76 Negotiations with Difficult People
- 77 Getting Paid: Fee Agreements That Work
- 78 Conflicts 201: Beyond the Basics
- 81 Solve Your Conflicts First- Managing Disagreements Within Your Law Firm

## 84 Cloud Computing: A Primer on Technical & Legal Ethics

- 73 Cyberspace Law Bootcamp 2013
- 74 Key Bankruptcy/BAP Decisions: What You Need to Know
- 75 Conducting an Effective Workplace Investigation: Nip it in the Bud so it Never Blooms
- 79 Managing Environmental Liability in Business Transactions
- 80 Hot Topics in Immigration Law: The Latest in EB-5 Investment and Preparing Your Practice for Comprehensive Immigration Reform
- 82 A Beginner's Guide to Civil Writ Practice in the Courts of Appeal
- 83 Resolving Easement, Prescriptive Rights, Adverse Possession and Other Boundary Disputes
- 85 Taking Your Trust for a Test Drive

## Saturday, October 12 10:00 AM - 12:00 PM

- 88 Preparing for the Mediation: Good Beginnings Lead to Better Endings
- 91 Lawyers in Transition: Practical and Ethical Considerations When Making Changes
- 92 Ethical Issues in Representing Start-Ups

- 86 Recent Developments in Consumer Bankruptcy Law
- 87 Expanding Your Rural Law Practice by Serving Tribal Communities
- 89 The Art of the Criminal Appeal
- 90 Hot-Button Litigation Topics
- 93 Recent Developments in Family Law
- 94 Representing Foreign Companies Making Acquisitions and Investments in the U.S.
- 95 Chemerinsky Talks about Supreme Court Cases
- 96 Residential Foreclosures and the Post Foreclosure Eviction Process
- 97 Strategies for Settling Cases before the Internal Revenue Service
- 98 Medi-Cal Long Term Planning Strategies Under the Deficit Reduction Act and California's New and Proposed Regulations

## Saturday, October 12 2:30 PM - 4:00 PM

- 109 Class Actions: Building Practices, Making Law, Restoring Communities
- 103 Legal Advertising: Ethical Implications for Lawyers in Cyberspace and Social Media
- 99 The America Invents Act: What Every Business Practitioner Should Know
- 100 Arbitration for Litigators
- 101 Drawing Back the Curtain: A Look Inside California's Appellate Courts
- 102 The Affordable Care Act: What's Changed, What's New, and What to Expect
- 104 The Legacy of Dr. Martin Luther King, Jr. and Diversity in the Legal Profession
- 105 Immigration Consequences of Criminal Convictions and Civil Collateral Consequences for Non-Citizens
- 106 Recent Environmental Law Developments in the U.S. Supreme Court
- 107 Hot Topics in California Trade Secrets Law
- 108 Employment Law Update: The Best And Worst of 2013
- 110 Representing Broker Clients in this Fast-Paced Market and Changing Regulatory Environment
- 111 Handling Collection Cases before the IRS and California Franchise Tax Board

## Saturday, October 12 4:15 PM - 5:15 PM

- 114 Top 10 Tips for Becoming a Board Certified Legal Specialist
- 115 Accounting 101 for Attorneys: In-Depth Study of Attorney E&O Policies
- 120 Coping with the Unique Challenges of Legal Practice
- 116 Social Media in the Workplace: Different Workplaces, Different Rules
- 112 Antitrust and UCL Basics in Pleading and Defense
- 113 Tax Issues in Individual Bankruptcies
- 117 California Environmental Quality Act: Backgrounds, Updates and Cautionary Tales
- 118 Recent Developments in Copyright Law
- 119 Discovery In Cross-Border Litigation
- 121 Ethics and Risk Management for the Family Lawyer
- 122 Summary Judgment: Recent Developments and the View from the Bench
- 123 Mechanics Lien Law Primer
- 124 The ABCs of Property Tax Disputes and Appeal

**PRACTICE SKILLS  
TRACK**

**TECHNOLOGY  
TRACK**

**SUBSTANTIVE LAW  
TRACK**

# Schedule Your Annual Meeting

# SUNDAY

## Sunday, October 13 8:00 AM - 9:30 AM

- 127 Ethical Duties of Eliminating Bias in the Legal Profession
- 132 Substance Abuse Prevention: Gaining Control of Your Life and Practice

133 60 Apps in 60 Minutes

- 125 The Effect of the Bankruptcy Automatic Stay on Pending Litigation
- 126 Mysteries Revealed: Decoding California's New LLC Act
- 128 Class Actions: The U.S. Supreme Court's Heavy Class Action Docket
- 129 Introduction of Evidence in Court: Exhibits, Foundation and Other Evidentiary Issues
- 130 Death, Disability and Divorce: Cross Over Issues in Family Law and Probate
- 131 Recent Developments in Trademark Law
- 134 Local Gun Regulation: How Far is Too Far?
- 135 Public Sector Employment Law Administrative Practice 101
- 136 First Amendment Update: Surveying the Circuits

## Sunday, October 13 10:00 AM - 12:00 PM

- 137 Elimination of Bias in the Legal Profession as Good Business and a Moral and Ethical Imperative
- 144 Attorney-Client Confidentiality Under Attack

142 Lex Encryptus: Keeping Client Data and Your Law License Secure

- 138 Dynamic Closing Arguments: Closing the Deal Like A Pro
- 139 Pensions and QDROS
- 140 Effective Cross Examination Strategies for the Business Valuation Expert
- 141 Recent Developments in Patent Law
- 143 Estate Litigation: Challenges to Validity of Trusts & Estates
- 145 Neighbor Disputes: The Ethical Side of Handling these Disputes

**PRACTICE SKILLS  
TRACK**

**TECHNOLOGY  
TRACK**

**SUBSTANTIVE LAW  
TRACK**

# Education Program DESCRIPTIONS

State Bar Annual Meeting education programs are subject to change. This list represents information available at press time. Programs are listed in numerical order. The abbreviation after the program number is the sponsor code. Consult the **Annual Meeting Program Partners** list in this brochure for the full sponsor name.

**Thursday, October 10  
11:00 AM - 12:00 PM**

- 1 CYLA The First 30 Days: Evaluation and Analysis Before Filing a Responsive Pleading**  
This program will review how to analyze a case from the critical time period between service of summons and complaint, to the filing of a responsive pleading in state and federal court. Panelists will address common issues and procedures, tactical decisions and strategies to consider before responding to the complaint.  
**CLE: 1.0 Hour**
- 2 FL/CYLA Best Practices in Family Law Domestic Violence Cases: Beyond Restraining Orders**  
This program will provide tips for working with domestic violence survivors in family law cases. Learn how domestic violence dynamics may play out in family law cases, crafting safe parenting plans, laws that address domestic violence in the family code (other than restraining orders) and maximizing safety at court.  
**CLE: 1.0 Hour; Legal Specialization: 1.0 Hour Family Law**
- 3 LPMT eDiscovery and Ethics: What Attorneys (and Clients) Need to Know**  
Discovery is an everyday element of litigation. However, placement of the word “Electronic” before “Discovery” can create immediate, and unnecessary, anxiety for legal practitioners. This program will provide tools to understand, implement and manage eDiscovery challenges in daily practice.  
**CLE: 1.0 Hour of Which 0.5 Hour Applies to Legal Ethics**
- 4 LPMT Proper Planning for Your Law Firm through Budgeting**  
Understanding how to best plan and strategize for your law practice comes from your ability to properly budget. This program will guide you through the budget processes that can work best for your law firm. Learn how to efficiently budget and plan strategies to yield the most successful practice possible.  
**CLE: 1.0 Hour**
- 5 LSP When Judges Cross the Line**  
When does judicial personality cross the line and become a failure to be patient, dignified and courteous within the meaning of the Code of Judicial Ethics? When does courtroom control become an ethics issue? What happens if a judge displays bias based on race, gender or sexual orientation? Can a judge’s legal error ever be misconduct? Members of the Commission on Judicial Performance discuss where the lines have been drawn, in case law and judicial disciplinary decisions.  
**CLE: 1.0 Hour Legal Ethics**
- 6 LSP/SCCBA Obtaining and Avoiding Insurance Coverage in Intellectual Property Disputes**  
This program will address insurance issues to note when suing or being sued for intellectual property infringement. Topics include trademark, trade dress, trade secret, copyright, patent, piracy, de-identification periods, and more.  
**CLE: 1.0 Hour**
- 7 LIT Elements of Brief Writing**  
Two appellate specialists will be joined by a former judge and now appellate practitioner and a sitting California appellate justice to discuss brief-writing strategies and tactics. This program will cover navigating such factors as the controlling standards of review, standards of prejudice, order of arguments, “bad” facts, and unfavorable legal precedent in order to frame issues and create a brief with maximum persuasive impact.  
**CLE: 1.0 Hour; Legal Specialization: 1.0 Hour Appellate Law**
- 8 OCTC Avoiding the State Bar Disciplinary System**  
An experienced State Bar prosecutor will provide an overview of the State Bar’s attorney disciplinary system and the most common ethical violations that get attorneys into trouble. Take away key information to avoid getting caught up in the system.  
**CLE: 1.0 Hour Legal Ethics**
- 9 PL Board of Equalization Reallocation Proceeds: Going After Your Sales Tax Money**  
The State Board of Equalization makes decisions to reallocate sales and use tax revenues collected under the Bradley-Burns uniform local tax law. This program will discuss the ins and outs of a reallocation proceeding, focusing on building the best record in order to preserve judicial review.  
**CLE: 1.0 Hour**

### **10 SOLO Rise and Shine: Public Speaking for Lawyers in the 21st Century**

Learn how to separate yourself from the pack by being a persuasive and engaging speaker both in and outside of the courtroom. This program will help to hone the public speaking and presentation skills of both novice and experienced lawyers.

**CLE: 1.0 Hour**

### **11 TE Did You Know Revocable Trusts are Post-Mortem Asset Protection Plans?**

Trustees rarely owe duties to creditors. They are not a decedent's proxy and may not be the proper party for a creditor to sue. The program will offer practical planning and practice tips to apply when assisting trustees in administering trusts.

**CLE: 1.0 Hour; Legal Specialization: 1.0 Hour Estate Planning Trust & Probate Law**

**Thursday, October 10  
2:30 PM - 4:00 PM**

### **12 BL Bankruptcy Basics for Non-Bankruptcy Lawyers**

This program will give a broad overview of bankruptcy basics for the non-bankruptcy attorney, including the bankruptcy automatic stay, chapter 7, chapter 11, and chapter 13.

**CLE: 1.5 Hours; Legal Specialization: 1.5 Hours Bankruptcy**

### **13 CAC Transition to Appeal**

This program will focus on the crucial 100 days when civil cases transition from Superior Court to the Court of Appeal. Aimed at both trial and appellate lawyers, this packed program will offer strategies and practical tips about complex procedures following trial or the entry of an appealable order.

**CLE: 1.5 Hours; Legal Specialization: 1.5 Hours Appellate Law**

### **14 CRIM Mental Health Cases: An Overview of Issues and Defenses**

The mental health issues of the defendant and witnesses can play a central role in any case. This program will explore how to recognize when mental health is at issue, how to find the right experts, how to prepare and use experts, and how to properly present your case to the court or jury.

**CLE: 1.5 Hours; Legal Specialization: 1.5 Hours Criminal Law**

### **15 IP The Basics of Intellectual Property Law: Patents, Trademarks, Copyrights and Trade Secrets**

Learn the basics of the various types of intellectual property. This program will give information on common intellectual property law and where to send a client for help.

**CLE: 1.5 Hours**

### **16 IL Social Media and International Legal Ethics: Tweeting #@& Your Practice Across Borders**

Social media has changed the nature of client engagement with counsel. Lawyers now link in and tweet, and as a result are exposed to a new horizon of ethical practice issues. This program will focus on the how-to's and practical tips on managing technology, and using reasonable risk management strategies for the virtual global law practice.

**CLE: 1.5 Hours Legal Ethics**

### **17 LIT A Beginner's Guide to Expedited Jury Trials and Negotiating Proposed Consent Orders**

Learn the "ABC's" of EJT and how to negotiate a proposed consent order. This program will provide litigators and neutrals with unique insight into the EJT process and rules, along with the necessary acumen to negotiate effective high/low agreements, and EJT Consent Orders.

**CLE: 1.5 Hours**

### **18 PL Due Process in Public Sector Employment Law**

This session will outline the steps of procedural pre-disciplinary due process for at will and for cause employees in the public sector. Participants will receive templates for each step in the process.

**CLE: 1.5 Hours**

### **19 RP The New Normal in Commercial Real Estate Leasing**

This program will cover the key issues and new developments involved in negotiating office leases, retail leases, industrial leases and ground leases. The viewpoints of the landlord, tenant, and lender will be included.

**CLE: 1.5 Hours**

### **20 SOLO Relief Practitioner: How to Plan for the 9th Inning of Your Legal Career**

This program will address practical and ethical issues and give tips for solving problems arising when solo and small firm practitioners face disability, emergencies or catastrophes. Learn how to name an assisting attorney and obtain clients' permission for the surrogate attorney to act.

**CLE: 1.5 Hours of Which 1.0 Hour Applies to Legal Ethics**

### **21 SOLO Advanced Negotiation Techniques**

Learn how to manage and drive the mediation experience. This program will present techniques to help manage client expectations, enhance the client experience in mediation, missteps to avoid, and when to end the process.

**CLE: 1.5 Hours**

### **22 SOLO Litigating in the "New Normal": What Not to Do**

With shortened deposition lengths, court closures and cuts, and an overall crumbling system, civil litigation is changing. Learn how to adapt and manage to make the most of the new normal to benefit clients. This program will cover strategies and tactics, scheduling, and client relations.

**CLE: 1.5 Hours**

**23 SCDLS California's Ongoing Foreclosure Crisis: Past Lessons Create New Legal Protections**

Foreclosure remains a looming threat. The Homeowner Bill of Rights provides new government authority to combat abusive foreclosure practices, improved blight mitigation tools and important protections for residents caught in foreclosure. This program will address the legal issues involving the Home Affordable Modification Program (HAMP) and abusive mortgage servicing practices.

**CLE: 1.5 Hours**

**24 TE Analyzing the Numbers in Probate Litigation: What's Really at Stake**

Litigants in probate disputes are often driven by emotions rather than rational analysis. This program will cover techniques that may be used to quantify the amount in dispute, both from a tax and non-tax perspective, in order to decide whether a particular course of action makes sense.

**CLE: 1.5 Hours; Legal Specialization: 1.5 Hours Estate Planning Trust & Probate Law**

**Thursday, October 10  
4:15 PM - 5:15 PM**

**25 SPEC/ABPLA Avoiding Traps in the Law: Top Tips from Legal Malpractice Certified Specialists**

This program will cover legal malpractice cases focusing avoidable mistakes that are made, along with ethical aspects of legal malpractice in the attorney-client relationship.

**CLE: 1.0 Hour Legal Ethics; Legal Specialization: 1.0 Hour Legal Malpractice**

**26 CYLA An Introduction to Code of Civil Procedure Section 998 Offers to Compromise**

This program will discuss how to make effective offers to compromise, and the fees and costs entitled to the prevailing party. Learn key case law under CCP 998, particularly cases that ruled offers invalid.

**CLE: 1.0 Hour**

**27 CYLA The Teflon Trustee: How to Ensure that Liability Doesn't Stick**

This program will provide an overview of the basics for fiduciary liability in trusts and estates proceedings, and suggest best practices to help your clients avoid liability.

**CLE: 1.0 Hour**

**28 COGIP Protecting Your Practice: Managing Risks from All Directions**

Are you adequately protecting yourself and your practice against loss? For what types of losses should you prepare. This presentation will cover risk mitigation, insurance basics, the types of insurance needed to protect yourself and your law practice, and how to respond to and deal with claims.

**CLE: 1.0 Hour**

**29 FEE Getting What's Owed: Liens and Charging Liens**

Liens are a potent tool for collection. A panel of fee experts will address creation of liens by the attorney-client fee agreement and implied by law, enforcement of the lien, what is/is not enforceable, how to enforce the lien, and recent cases where a lien may have been made.

**CLE: 1.0 Hour Legal Ethics**

**30 FL Imputing Income for Child and Spousal Support in Today's Job Market**

This program will cover the legal and procedural aspects of motioning the court for a 'Gavron warning,' seek-work order and ultimately an imputation of income. Speakers will discuss the practicalities and pitfalls of vocational evaluations.

**CLE: 1.0 Hour; Legal Specialization: 1.0 Hour Family Law**

**31 LAP Coping with the Unique Challenges of Legal Practice**

An examination of the stress, anxiety, depression and substance abuse challenges often encountered by legal professionals, and the strategies and resources available to address these concerns.

**CLE: 1.0 Hour Detection & Prevention of Substance Abuse**

**32 LSTF Understanding Attorney Client Trust Accounts**

This program will cover the rules of Professional Conduct and authorities that govern attorney-client trust accounts with a focus on IOLTA. Learn the ethical obligations for handling client funds and the purpose of the IOLTA statute.

**CLE: 1.0 Hour Legal Ethics**

**33 LIT Picking a Mediator: What Does the Empirical Data Tell Us?**

This program will review the basics on how to select a mediator. There is only a small body of research that shows what mediator behaviors are actually effective, and what mediators really achieve. Learn why many of the findings are surprising and why they do not support "conventional wisdom."

**CLE: 1.0 Hour**

**34 OPC Surviving the State Bar and Angry Clients**

Given today's complex business arrangements and increasing mobility, this program will cover disclosure, consent to, & waivability of, conflicts of interest, enforceability of percentage fee agreements, joint representation of clients (in-house, outside, multiple), and joint business relationships.

**CLE: 1.0 Hour Legal Ethics**

**35 TE A Primer on California Residency for California State Income Tax Purposes**

Not every individual who leaves California ceases to be subject to California income tax, and not every California resident is subject to California income tax. This program will provide a primer on determining if an individual is subject to California income tax on their worldwide income.

**CLE: 1.0 Hour; Legal Specialization: 1.0 Hour Estate Planning Trust & Probate Law; 1.0 Hour Taxation**

**Friday, October 11  
8:00 AM - 9:30 AM**

**36 AM/BL Beyond 1984: Piracy, Privacy and Surveillance in the New Age**

This is not your ordinary “privacy” program! Join us for a conversation with Theresa Payton and Kevin Poulsen hosted by NPR TechNation’s Dr. Moira Gunn. Theresa Payton is one of America’s most respected authorities on Internet security, net crime, fraud mitigation, and technology implementation. The former White House Chief Information Officer administered the information technology enterprise for President Obama. Kevin Poulsen is a former computer hacker who served more than 5 years in prison for computer fraud – at that time the longest sentence ever given for hacking. Poulsen with a co-writer broke the news that the government had secretly arrested a young Army intelligence analyst in Iraq on suspicion of leaking hundreds of thousands of classified documents to the secret-spilling website WikiLeaks. Dr. Moira Gunn is a popular radio program host, and has worked at NASA on global communications, and in robotics engineering at IBM, Morton Thiokol, and US Navy, among others.  
CLE: 0.5 Hour

**Friday, October 11  
10:00 AM - 12:00 PM**

**37 BL New Developments in Mortgage Lending Regulation, Legislation, and Litigation**

This program will cover developments in the fast-changing world of mortgage lending law, including new regulations issued by the Consumer Federal Protection Bureau, pending and new legislation in California governing mortgage lending and servicing, and hot topics in class action litigation.  
CLE: 2.0 Hours

**38 ADR Getting to Resolution: A Trial Warrior’s Guide to ADR**

Learn which type of ADR process is best suited to particular types of disputes, including mediation, arbitration (and combinations/variations of these two), early neutral evaluation and efficient use of a Special Master or Discovery Referee.  
CLE: 2.0 Hours

**39 CRIM Jury Selection in the Digital Age**

Jurors use social media although instructed by judges not to do so. Learn about new ethics opinions that govern how extensively you can investigate jurors who are using Facebook, Linked-in, and other search tools. This program also will cover predatory friending, cyber sleuthing, and rules you need to know.  
CLE: 2.0 Hours Legal Ethics; Legal Specialization: 2.0 Hours Criminal Law

**40 FL Enforceability of Pre-marital and Post-marital Agreements**

This program will cover recent cases concerning the retroactive application of the Family Law Code to Agreements, and issues related to the enforceability of Post Marital Agreements, including fiduciary duty issues.  
CLE: 2.0 Hours; Legal Specialization: 2.0 Hours Family Law

**41 LL Navigating the Bermuda Triangle of Federal and California Leave Laws**

This program will cover the nuts and bolts of how to navigate federal and California leave laws and overlapping rules that cause conflicts between them.  
CLE: 2.0 Hours

**42 LSP/CCLS Really Interesting Legal Ethics Stuff**

Hear about the most up-to-date, interesting and provocative legal ethics cases. This course will focus on the causes of trouble, and provide concrete solutions to avoid liability for legal malpractice.  
CLE: 2.0 Hours Legal Ethics; Legal Specialization: 2.0 Hours Legal Malpractice

**43 RP Development in the Post-Redevelopment Era: The Legal Aspect**

The demise of redevelopment agencies has greatly and negatively affected new housing construction, economic development, infrastructure financing, and use and disposition of former RDA assets. This panel looks at some of the opportunities that now exist.  
CLE: 2.0 Hours

**44 SCDLS Defending and Mining Unlawful Detainer Cases for Additional Representation and Revenue**

Defending unlawful detainer cases, often the caseload of the legal services lawyer or pro bono volunteer, are considered routine, and usually overlooked as a source of litigation. This program will demonstrate how unlawful detainer cases can be interesting and a source of new claims, resulting in greater revenue.  
CLE: 2.0 Hours

**45 SBC Ethical Practice in an Expanding World**

The use of the Internet and an increasing global focus in the practice of law present ethical issues to lawyers. This program will address ways attorneys can navigate these challenges, and will explore what the future may hold in these emerging areas.  
CLE: 2.0 Hours Legal Ethics

**46 TAX American Tax Payer Relief Act: Estate Planning Under the New Law**

The American Taxpayer Relief Act of 2012 established permanent estate, gift, and generation skipping transfer tax rules. This course will cover how the new law impacts estate planning, including the use of the new AB trusts in estate planning.  
CLE: 2.0 Hours; Legal Specialization: 2.0 Hours Estate Planning Trust & Probate Law; 2.0 Hours Taxation

**47 TE Recent Developments in Probate, Trusts, Guardianships and Conservatorships**

A summary of California and federal cases, statutes, tax rulings, and regulations affecting trusts, guardianships, conservatorships, and probate.

**CLE: 2.0 Hours; Legal Specialization: 2.0 Hours**  
**Estate Planning Trust & Probate Law**

**48 WC How to Write a Bullet-Proof Petition for Reconsideration**

If you lose at the trial level, you better find a way to get the attention of the Commissioners who process hundreds of petitions for reconsideration in a week. This program will teach you how to write a petition for reconsideration that will get the Commissioners' attention.

**CLE: 2.0 Hours; Legal Specialization: 2.0 Hours**  
**Workers' Compensation Law**

**Friday, October 11**  
**2:30 PM - 4:00 PM**

**49 BL Recent Developments in Securities Law**

This program will offer a survey of new developments in federal and California securities laws, including new filing requirements for certain California exemptions, and other recent rulemaking under Dodd-Frank and the JOBS Act.

**CLE: 1.5 Hours**

**50 CAC The Optics and Tactics of Appellate Oral Argument**

What is the best way to make your case at an appellate oral argument? This program will explore the effectiveness of different communication styles and examine non-verbal cues that may impact how the merits of your case are perceived.

**CLE: 1.5 Hours**

**51 FEE Grace Under Pressure: Successfully Handling Fee Disputes**

Fee disputes can be stressful and potentially dangerous. Approaching them with civility may maximize your recovery while avoiding insurance claims and State Bar complaints. Two members of the State Bar's Committee on Mandatory Fee Arbitration explore these issues.

**CLE: 1.5 Hours Legal Ethics**

**52 COPRAC Ethics Update 2013: Significant Developments in the Law of Lawyering**

Panelists will review and analyze cases and ethics opinions published during the last 12 months which affect the law of lawyering.

**CLE: 1.5 Hours Legal Ethics**

**53 COAF Neuroscience and Psychology of Bias in the Courtroom and Legal Practice**

This program will focus on the scientific research around implicit bias. Participants will learn how to identify their own biases and biases of others in the workplace and courtroom, and how to overcome these biases in interactions with others in the practice of law.

**CLE: 1.5 Hours Elimination of Bias**

**54 CRIM Courtroom Decorum and Etiquette: Civility in the Courtroom**

This program is for attorneys who are at the start of their careers and making their first court appearances. Learn about the best practices for appearing in court, how to make a good impression in front of the judge, and how to please court staff.

**CLE: 1.5 Hours of Which 0.5 Hour Applies to Legal Ethics; Legal Specialization: 1.5 Hours Criminal Law**

**55 IL International Business Law and the UN's Millennium Development Goals**

The millennium development goals (MDGs) provide a blueprint for addressing international development, from sustainability to child mortality. This program will discuss the role of lawyers in contributing to, or preventing, implementation of the MDGs as counsel for businesses with potential human rights impacts, and for victims of alleged corporate abuses.

**CLE: 1.5 Hours**

**56 LL Advanced Strategies for Mediating the Employment Case**

This program will feature prominent employment plaintiff and defense attorneys and a distinguished mediator who will reveal their best strategies, tactics, and tricks for successfully resolving the employment lawsuit.

**CLE: 1.5 Hours**

**57 LPMT Expand Your Practice: Offering Unbundled Legal Services through Document Automation**

Solos and small firms are being increasingly marginalized by the onslaught of non-lawyer legal services and cost-cutting legal departments. Learn how to integrate affordable document automation systems into your law practice to enable you to offer unbundled legal services.

**CLE: 1.5 Hours of Which 0.5 Hour Applies to Legal Ethics**

**58 TAX Representing Clients with Undisclosed Foreign Bank Accounts and Unreported Foreign Income**

International tax enforcement is a top priority for the Internal Revenue Service. This program will cover the basics of advising clients on undisclosed foreign accounts and unreported income from foreign sources, as well as the reporting obligations before the Service.

**CLE: 1.5 Hours; Legal Specialization: 1.5 Hours**  
**Taxation**

**59 TE Identifying Financial Elder Abuse and Advising Your Client in Pursuit of Legal Remedies**

This program will provide an introduction to financial elder abuse and how to assist clients in obtaining a remedy. Learn how to identify financial abuse, advise clients, and pursue action to avoid litigation, or if litigation is necessary, obtain extraordinary remedies such as injunctive relief.

**CLE: 1.5 Hours; Legal Specialization: 1.5 Hours**  
**Estate Planning Trust & Probate Law**

**60 WC How to Deal with Chronic Pain: How Opiate Use (and Misuse) Relates to Injured Workers**

Spend 90 minutes with one of the most well-known pain management doctors in the Bay Area. Learn about the newest treatment protocols. Gain a better understanding of the dangers and benefits of opioids in workers' compensation cases.

**CLE: 1.5 Hours; Legal Specialization: 1.5 Hours  
Workers' Compensation Law**

**Friday, October 11  
4:15 PM - 5:15 PM**

**61 AN Hot Topics in Competition Law**

This program will review recent California Supreme Court, Ninth Circuit and U.S. Supreme Court cases on key issues affecting competition cases, including the concept of continuous accrual of actions for statute of limitations purposes.

**CLE: 1.0 Hour**

**62 CYLA The New Attorney Guide to Competency: How to Ask for Help**

This program will cover Rules of Professional Conduct, Rule 3-110 regarding Failing to Act Competently. Learn when to ask for help through proactive techniques from case law, the code guidelines, statewide resources and "street smarts."

**CLE: 1.0 Hour Legal Ethics**

**63 FEE Tricky Law Firm Billing Issues: It's Not Easy Making Green**

Providing fair, accurate bills isn't easy in a busy law firm. This program will consider challenging billing issues and encourage an open dialogue between presenters and participants on matters such as multiple attorneys, block billing, using overly-qualified attorneys for a task, training, and more.

**CLE: 1.0 Hour Legal Ethics**

**64 COPRAC Managing Risks for Law Firms without an Ethics Partner**

This program is a comprehensive ethical risk management course covering the hot spot ethical areas of risk for small and solo practitioners.

**CLE: 1.0 Hour Legal Ethics**

**65 EL CEQA Reform: The Lord's Work or The Devil's Playground?**

Calls to reform CEQA have increased in the last two years. This program will review the who, what and where of CEQA -- who are the players in this fight? What issues are on the table, and what is likely to happen, or not happen, in the current legislative session?

**CLE: 1.0 Hour**

**66 IL Hot Topics in Global Labor and Employment Laws: A Focus on Developing Countries**

This program will be presented by legal counsel and human resource professionals on hot topics and current trends in the area of labor and employment law around the world. Learn the top ten best practices in this field of law.

**CLE: 1.0 Hour**

**67 LPMT High-Tech Crimes & Misdemeanors: eDiscovery & Forensics in Criminal Matters**

Criminal attorneys perform forensic technology investigations under a stringent burden of proof: "Guilt beyond a reasonable doubt". They also face skeptical judges & juries who believe they've seen it on TV (aka "The CSI Effect"). This presentation will separate myth from reality and guide attendees through initial technological evidence-gathering to trial.

**CLE: 1.0 Hour of Which 0.5 Hour Applies to Legal Ethics; Legal Specialization: 1.0 Hour Criminal Law**

**68 LAP Coping with the Unique Challenges of Legal Practice**

An examination of the stress, anxiety, depression and substance abuse challenges often encounter by legal professionals, and the strategies and resources available to address these concerns.

**CLE: 1.0 Hour Detection & Prevention of Substance Abuse**

**69 LSP/WHL Four Steps to Better Client Relationships and Communications**

Strong communication skills help you more quickly resolve difficult negotiations with opposing counsel. They prevent you from tearing at your hair when interacting with challenging clients. But most importantly, they help you to fulfill your ethical obligations as an attorney to communicate with and competently represent your client. Learn to overcome existing emotional obstacles to clear communication, cut through to the real issues at stake, and increase your clients' and even opposing counsel's willingness to cooperate with you. Take away practical tools to reduce your chances at having disciplinary charges filed against you, and to deepen your personal sense of meaning, satisfaction, and effectiveness in all your legal relationships.

**CLE: 1.0 Hour of Which 0.5 Hour Applies to Legal Ethics**

**70 LIT Coaching for the New Practitioner: What They Didn't Teach You in Law School**

Learn about the unwritten rules and best practices for courtroom conduct, communication with other counsel and suggestions for overall practice of law.

**CLE: 1.0 Hour**

**71 OCTC Client Trust Accounting Fundamentals**

An experienced State Bar prosecutor will provide an overview of attorneys' client trust accounting responsibilities pursuant to the Rules of Professional Conduct and relevant case law. Take away key information to avoid ethical problems in handling client trust funds.

**CLE: 1.0 Hour Legal Ethics**

**72 WC Independent Medical Review in Workers' Compensation Law**

This program will cover the hows and whys of Independent Medical Reviews (IMR). Learn whether IMR really can work in the California Workers' Compensation system.

**CLE: 1.0 Hour; Legal Specialization: 1.0 Hour  
Workers' Compensation Law**

**Saturday, October 12  
8:00 AM - 9:30 AM**

**73 BL Cyberspace Law Bootcamp 2013**

Privacy, defamation, computer security, advertising, and intellectual property infringement on the internet are hot topics. But what's really going on in Congress, California, and the courts? Learn what steps to take to avoid expensive lawsuits, bad press, and government investigations.

**CLE: 1.5 Hours**

**74 SPEC Key Bankruptcy/BAP Decisions: What You Need to Know**

This course will be taught by a bankruptcy certified specialist and a judge who will summarize key federal court and BAP decisions in the current year.

**CLE: 1.5 Hours; Legal Specialization: 1.5 Hours  
Bankruptcy**

**75 CYLA Conducting an Effective Workplace Investigation: Nip it in the Bud so it Never Blooms**

This program will provide best practices for conducting an internal workplace investigation, including identifying the appropriate investigator, interviewing techniques, assessing credibility, gathering and preserving documentation, reaching conclusions, and making recommendations.

**CLE: 1.5 Hours**

**76 ADR Negotiations with Difficult People**

When negotiating, a difficult personality may block progress. Learn how to prepare for negotiation with known difficult personalities as well as with one who suddenly becomes irrational or difficult. Panelists will address specific situations and suggest methods to deal with them.

**CLE: 1.5 Hours**

**77 FEE Getting Paid: Fee Agreements That Work**

A panel of experts will discuss structuring fee agreements that are fair, ethical and workable. Get practical tips to avoid fee disputes, and learn about case law affecting fee arrangements.

**CLE: 1.5 Hours Legal Ethics**

**78 COPRAC Conflicts 201: Beyond the Basics**

This program will explore some of the thornier and more complex conflicts-related issues that lawyers may face. Panelists will discuss both the ethical rules governing such conflicts, and will provide tips for mitigating the effects of and/or eliminating the conflicts.

**CLE: 1.5 Hours Legal Ethics**

**79 EL Managing Environmental Liability in Business Transactions**

This program will review how environmental liabilities can be managed in business transactions, with an emphasis on the "market" provisions in a typical purchase and sale or real estate agreement. Learn how to conduct proper environmental diligence to satisfy the all appropriate inquiry standard and obtaining prospective and innocent purchaser protections; how to evaluate and negotiate environmental insurance; and how to draft adequate representations, warranties, covenants and indemnities.

**CLE: 1.5 Hours**

**80 IL Hot Topics in Immigration Law: The Latest in EB-5 Investment and Preparing Your Practice for Comprehensive Immigration Reform**

This program will review the hot topics in the EB-5 immigrant investor program, including job creation, tenant occupancy, visitor spending, and regulation of regional centers. Learn about agency programs involving deferred action, provisional waiver, and work visas for skilled and unskilled workers.

**CLE: 1.5 Hours; Legal Specialization: 1.5 Hours  
Immigration**

**81 LPMT Solve Your Conflicts First- Managing Disagreements Within Your Law Firm**

Resolving clients' conflicts is often easier than tackling complex and emotionally charged disagreements within a law firm. As skilled as lawyers are, a legalistic approach to interpersonal conflicts is seldom productive. Learn four key strategies for moving beyond personal differences to resolving problems that paralyze law firms.

**CLE: 1.5 Hours**

**82 LIT A Beginner's Guide to Civil Writ Practice in the Courts of Appeal**

This program will cover civil writ practice, procedures, and techniques. Learn the criteria used for grant or denial of writ petitions, and how to avoid common drafting mistakes.

**CLE: 1.5 Hours**

**83 RP Resolving Easement, Prescriptive Rights, Adverse Possession and Other Boundary Disputes**

This program will provide an update on current statutory and case law involving easements, prescriptive rights, adverse possession and boundary disputes, including a discussion on dispute and mediation techniques to achieve an amicable resolution.

**CLE: 1.5 Hours**

**84 SOLO Cloud Computing: A Primer on Technical & Legal Ethics**

Everyone is moving to the "cloud". This program will provide an introduction to technical and legal ethics issues relating to cloud computing.

**CLE: 1.5 Hours of Which 1.0 Hour Applies to Legal Ethics**

### **85 TE Taking Your Trust for a Test Drive**

This program will present a corporate fiduciary's perspective on trust administration and the challenges presented by creative drafting, unusual assets and the interplay of family dynamics on the administration process.

**CLE: 1.5 Hours; Legal Specialization: 1.5 Hours  
Estate Planning Trust & Probate Law**

**Saturday, October 12  
10:00 AM - 12:00 PM**

### **86 BL Recent Developments in Consumer Bankruptcy Law**

This program will address recent case law related to consumer bankruptcy.

**CLE: 2.0 Hours; Legal Specialization: 2.0 Hours  
Bankruptcy**

### **87 AJC/FL Expanding Your Rural Law Practice by Serving Tribal Communities**

This program will address the legal jurisdictional scheme in California's Indian country, and help you identify and address Indian law issues that may arise in your law practice. Whether your practice involves tax, family, probate or environmental law there may be Indian law issues relevant to you.

**CLE: 2.0 Hours**

### **88 ADR Preparing for the Mediation: Good Beginnings Lead to Better Endings**

Six experienced mediators will create an interactive freeze-frame dramatization of best and worst practices in preparing for a mediation, coupled with practical and ethical considerations.

**CLE: 2.0 Hours of Which 0.5 Hour Applies to Legal Ethics**

### **89 CAC/CRIM The Art of the Criminal Appeal**

A panel of criminal appeals specialists examines the challenges of litigating in an area where success rates are low, but the stakes are often high. This program will focus on various substantive issues that quite often lead to some relief - large or small - and address the advocacy, ethical and logistical issues unique to this area of appellate practice.

**CLE: 2.0 Hours of Which 0.5 Hour Applies to Legal Ethics; Legal Specialization: 2.0 Hours Appellate Law; 2.0 Hours Criminal Law**

### **90 CFC Hot-Button Litigation Topics**

Join judges from San Jose's federal bench for a wide-ranging discussion of significant topics in federal practice and procedure. Issues will include managing cutting-edge IP litigation, handling e-discovery and protective orders, and criminal sentences and pre-trial releases.

**CLE: 2.0 Hours**

### **91 COPLI Lawyers in Transition: Practical and Ethical Considerations When Making Changes**

This program will address practical and ethical considerations arising from transitions in a lawyer's practice including opening a solo or small firm, incorporating a new practice area or partner, leaving a firm or entering retirement. Speakers will address the malpractice exposure and ethics issues that arise and the malpractice insurance issues to consider.

**CLE: 2.0 Hours Legal Ethics**

### **92 COPRAC Ethical Issues in Representing Start-Ups**

Lawyers representing start-ups and emerging companies face ethical issues from the very inception of the representation and continuing as the company grows. This program will provide practical advice to lawyers and their clients to help guide ethical decision-making in a quickly evolving environment.

**CLE: 2.0 Hours Legal Ethics**

### **93 FL Recent Developments in Family Law**

This program will focus on new cases, statutes, and rules that have come down the pike and how they are impacting all aspects of family law practice.

**CLE: 2.0 Hours; Legal Specialization: 2.0 Hours  
Family Law**

### **94 IL Representing Foreign Companies Making Acquisitions and Investments in the U.S.**

In this ever-growing global market, foreign-based companies continue to expand their business operations and investment activities by entering and remaining in the U.S. This program will address various aspects of representing foreign clients in business and investment transactions.

**CLE: 2.0 Hours**

### **95 PL Chemerinsky Talks about Supreme Court Cases**

Dean Erwin Chemerinsky, distinguished Professor of Law at the University of California, Irvine, School of Law will review the most interesting civil and criminal cases in the past year before the United States Supreme Court.

**CLE: 2.0 Hours**

### **96 RP Residential Foreclosures and the Post Foreclosure Eviction Process**

For a purchaser at a foreclosure sale, foreclosure is often only the first step to obtain control over the property. The former owner or tenant has substantial rights which the new owner must take care to observe. This presentation will review the laws that protect former owners and tenants.

**CLE: 2.0 Hours**

### **97 TAX Strategies for Settling Cases before the Internal Revenue Service**

Learn practical skills of developing and presenting an effective settlement proposal before the IRS. Understand the impact of IRS programs such as "project cases" or "coordinated issues" and various accelerated resolution alternatives.

**CLE: 2.0 Hours; Legal Specialization: 2.0 Hours  
Taxation**

**98 TE Medi-Cal Long Term Planning Strategies Under the Deficit Reduction Act and California's New and Proposed Regulations**

This program will review Medi-Cal law and regulations relating to long-term care eligibility, with detailed treatment of asset and income categories, presentation of strategies for eligibility for single and married persons, and integrating new law and regulations with California and existing law.

**CLE: 2.0 Hours; Legal Specialization: 2.0 Hours**  
**Estate Planning Trust & Probate Law**

**Saturday, October 12**  
**2:30 PM - 4:00 PM**

**99 BL The America Invents Act: What Every Business Practitioner Should Know**

This program will examine the practical business realities of the America Invents Act (AIA), including current changes in federal law and their implications for business lawyers whose practice intersects with intellectual property law, as well as international, in-house and corporate practice.

**CLE: 1.5 Hours**

**100 ADR Arbitration for Litigators**

A retired superior court judge, commercial arbitrator, and litigating attorney, each with experience in litigation and arbitration, will compare and contrast these forums from preliminary hearings through discovery, motion practice, hearing/trial, award/judgment and appeal. The panel will focus on helping litigators understand the characteristics of these forums, to maximize efficiency and effectiveness in arbitration.

**CLE: 1.5 Hours**

**101 CAC Drawing Back the Curtain: A Look Inside California's Appellate Courts**

Former and present research attorneys, justices, and judges from the state Courts of Appeal and the Ninth Circuit discuss the inner workings of California's appellate courts. Topics include how court staffs are organized, how an appeal proceeds through various stages, effective briefing, the importance of oral argument, and post-decision remedies.

**CLE: 1.5 Hours; Legal Specialization: 1.5 Hours**  
**Appellate Law**

**102 COGIP The Affordable Care Act: What's Changed, What's New, and What to Expect**

This program will review the legislation and regulations that impact all group health insurance and welfare plans. Panelists will discuss the Affordable Care Act (ACA), what was learned in 2012 and what to expect in 2013 and beyond.

**CLE: 1.5 Hours**

**103 COPRAC Legal Advertising: Ethical Implications for Lawyers in Cyberspace and Social Media**

Learn the legal and ethical rules that govern attorney advertising in the virtual world. This program will discuss the ethical issues that arise when lawyers use popular social networking sites such as Facebook, Twitter, and LinkedIn to advertise.

**CLE: 1.5 Hours Legal Ethics**

**104 COAF The Legacy of Dr. Martin Luther King, Jr. and Diversity in the Legal Profession**

This session celebrates the 50th anniversary of Dr. King's "I Have a Dream" speech. Panelists will review key civil rights cases impacting diverse groups and will discuss implications for elimination of bias and achieving diversity in the legal profession.

**CLE: 1.5 Hours of Which 1.0 Hour Applies to Elimination of Bias**

**105 CRIM Immigration Consequences of Criminal Convictions and Civil Collateral Consequences for Non-Citizens**

This seminar is a primer on the relationship between criminal and immigration laws so that criminal defense attorneys can effectively apply strategies to minimize the immigration consequences of criminal offenses and convictions.

**CLE: 1.5 Hours; Legal Specialization: 1.5 Hours**  
**Criminal Law; 1.5 Hours Immigration**

**106 EL Recent Environmental Law Developments in the U.S. Supreme Court**

The United States Supreme Court has been unusually active in the field of environmental law this past year. Of particular interest to the justices are property rights, environmental enforcement and the Clean Water Act. Join Supreme Court experts and veteran environmental litigators for a review of the Court's key environmental cases.

**CLE: 1.5 Hours**

**107 IP Hot Topics in California Trade Secrets Law**

This program will review the latest developments in California trade secret law, including strategies for winning a lawsuit, designations, preemption, protection (or lack thereof), threatened misappropriation, non-competes, social media/cloud, and audits.

**CLE: 1.5 Hours**

**108 LL Employment Law Update: The Best And Worst of 2013**

This program will provide a summary of the most important employment cases of 2013, with an emphasis on the holdings of particular utility to the practitioner.

**CLE: 1.5 Hours**

**109 LSTF Class Actions: Building Practices, Making Law, Restoring Communities**

Learn when, and how, class action makes sense for your clients and your business. Get strategic insights, tips, and updates on new law affecting everything from class certification to cy pres distributions that support communities.

**CLE: 1.5 Hours**

### **110 RP Representing Broker Clients in this Fast-Paced Market and Changing Regulatory Environment**

This program will focus on new trends in broker-related litigation, including broker pitfalls related to short sales, loan fraud, straw buyers, bank-owned properties, and broker price opinions. Hear statewide perspectives from broker-attorneys and neutrals.

**CLE: 1.5 Hours**

### **111 TAX Handling Collection Cases before the IRS and California Franchise Tax Board**

This program will focus on representing an individual or business that has outstanding tax liabilities and is facing debt collection by the IRS and/or California Franchise Tax Board. Learn how to negotiate and obtain installment agreements, stop collection efforts, and reduce tax liabilities.

**CLE: 1.5 Hours; Legal Specialization: 1.5 Hours**  
**Taxation**

**Saturday, October 12  
4:15 PM - 5:15 PM**

### **112 AN Antitrust and UCL Basics in Pleading and Defense**

Learn the “nuts and bolts” of the California’s Cartwright UCL, Unfair Practices Act and Unfair Competition Law. This program will focus on how to assess, effectively plead and defend claims brought under these statutes.

**CLE: 1.0 Hour**

### **113 BL Tax Issues in Individual Bankruptcies**

This program will cover tax issues that arise in individual bankruptcy cases including the consequences of foreclosure on the debtor and the bankruptcy estate, the effect of abandonment in the foreclosure context, and the consequences of the sale of assets by a trustee on the debtor and the estate.

**CLE: 1.0 Hours; Legal Specialization: 1.0 Hour**  
**Bankruptcy**

### **114 SPEC Top 10 Tips for Becoming a Board Certified Legal Specialist**

Members of the State Bar of California Board of Legal Specialization will share top tips on the path to certification as a legal specialist in any one of 22 areas of law. The one-day examination is offered every other year, and next will be held on October 22, 2013 in both Northern and Southern California.

**CLE: MCLECredit Not Available**

### **115 CYLA Accounting 101 for Attorneys: In-Depth Study of Attorney E&O Policies**

Learn about fundamental accounting concepts and case studies to analyze key components and applications of generally accepted financial statements. This program will cover the key insuring provisions, conditions, and exclusions in attorney E&O policies and discuss best practices to manage operational risks.

**CLE: 1.0 Hour**

### **116 CYLA Social Media in the Workplace: Different Workplaces, Different Rules**

This program will review social media in the workplace-employer/employee use including recent legal developments, social media policies, and State Bar ethics opinions. Course will provide understanding of boundaries in advising clients, and themselves, to distinguish between work & private life on social media.

**CLE: 1.0 Hour of Which 0.5 Hour Applies to Legal Ethics**

### **117 EL California Environmental Quality Act: Backgrounds, Updates and Cautionary Tales**

This program will cover the basics of the CEQA review process. CEQA is an important consideration in project approvals ranging from residential and commercial developments, to energy projects, to local regulations. Learn about the litigation strategies, recent trends, legislation, regulations and case law.

**CLE: 1.0 Hour**

### **118 IP Recent Developments in Copyright Law**

This program will provide a mix of information for non-IP attorneys and patent practitioners on recent developments in copyright law. Panelists will give an update on recent developments at the Registrar of Copyrights Office and issues arising in the Courts.

**CLE: 1.0 Hour**

### **119 IL Discovery In Cross-Border Litigation**

This program will review Civil procedures and treaties applicable to cross-border discovery. Learn practical insights on the benefits, obstacles, how-to of discovery taking/compliance outside the U.S. and tips to respond/defend discovery requests from non-U.S. entities.

**CLE: 1.0 Hour**

### **120 LAP Coping with the Unique Challenges of Legal Practice**

An examination of the stress, anxiety, depression and substance abuse challenges often encounter by legal professionals, and the strategies and resources available to address these concerns.

**CLE: 1.0 Hour Detection & Prevention of Substance Abuse**

### **121 LSP/ACFLS Ethics and Risk Management for the Family Lawyer**

Learn how to navigate the minefield of ethical problems and risky situations which family law practitioners face on a daily basis.

**CLE: 1.0 Hour Legal Ethics; Legal Specialization: 1.0 Hour Family Law**

### **122 LIT Summary Judgment: Recent Developments and the View from the Bench**

Learn about the recent developments in summary judgment law and procedure from the judicial perspective.

**CLE: 1.0 Hour**

### **123 RP Mechanics Lien Law Primer**

The mechanics lien statutes have been recently amended. This program will present the requirements, nuances and not so obvious pitfalls of preliminary notices, mechanics' liens, stop payment notices, bonds, releases and release bonds.

**CLE: 1.0 Hour**

### **124 TAX The ABCs of Property Tax Disputes and Appeals**

This informative course will cover the essentials that an attorney needs to know when handling property tax disputes and appeals.

**CLE: 1.0 Hour; Legal Specialization: 1.0 Hour  
Taxation**

**Sunday, October 13  
8:00 AM - 9:30 AM**

### **125 BL The Effect of the Bankruptcy Automatic Stay on Pending Litigation**

This program will address the effect of the bankruptcy stay on litigation pending in non-bankruptcy courts, including lawsuits filed by the debtor, cross-claims by a debtor plaintiff, cross-claims by a debtor defendant, lawsuits against guarantors of loans, and more.

**CLE: 1.5 Hours; Legal Specialization: 1.5 Hours  
Bankruptcy**

### **126 BL Mysteries Revealed: Decoding California's New LLC Act**

The California legislative has adopted a new version of the uniform law on limited liability companies. This program will compare the new LLC law to California's current law and will give insight to how the new law affects the formation and operation of LLCs and their liability.

**CLE: 1.5 Hours**

### **127 ADR/IL Ethical Duties of Eliminating Bias in the Legal Profession**

This interactive session will examine barriers and biases within the legal profession. These biases are encountered in every aspect of the legal field including mediation and arbitration. This session will explore some of these hidden/implicit biases and discuss ways to fulfill our ethical duties to eliminate these biases and promote inclusivity in the profession.

**CLE: 0.5 Hour Legal Ethics and 1.0 Hour Elimination of Bias**

### **128 CAC Class Actions: The U.S. Supreme Court's Heavy Class Action Docket**

Last term, the U.S. Supreme Court reviewed several key issues that will determine the continued success of many class actions. Our panel of experts will discuss the decisions and their impact on class action litigation in California while providing practical tips on how to adjust to litigation on a going-forward basis for plaintiffs and defendants alike.

**CLE: 1.5 Hours; Legal Specialization: 1.5 Hours  
Appellate Law**

### **129 CRIM Introduction of Evidence in Court: Exhibits, Foundation and Other Evidentiary Issues**

This is a basic seminar on how to introduce evidence in court, how to make objections to evidence which is improper, and other issues that may take place during court proceedings.

**CLE: 1.5 Hours; Legal Specialization: 1.5 Hours  
Criminal Law**

### **130 FL Death, Disability and Divorce: Cross Over Issues in Family Law and Probate**

Disability or death in the context of a divorce, are the two externals that have the greatest impact of a divorce. Disability that exists at the time of filing a divorce, or later occurs, creates substantial procedural and ethical issues for the attorney.

**CLE: 1.5 Hours; Legal Specialization: 1.5 Hours  
Family Law**

### **131 IP Recent Developments in Trademark Law**

This program will give a mix of information for non-IP attorneys and trademark practitioners on recent developments in trademark law.

**CLE: 1.5 Hours**

### **132 LPMT Substance Abuse Prevention: Gaining Control of Your Life and Practice**

This interactive program will empower you to diagnose danger signs for substance abuse; teach you valuable practice tools for your law office management; and present specific and creative tips to enhance work/life balance and avoid substance abuse triggers.

**CLE: 1.5 Hours Detection & Prevention of Substance Abuse**

### **133 LSP 60 Apps in 60 Minutes**

The next "killer app" used to mean a big release by a major software company that changes the way people work. In today's iWorld, killer apps are popping up daily, often with many clones and look-alikes. This presentation takes you on a high-speed trip through the app world, highlighting the apps you need for your legal practice. Whether you're into iProducts, Droids or plain old smart phones, there is something for every lawyer in this fast-paced, high tech discussion.

**CLE: 0.5 Hour**

### **134 PL Local Gun Regulation: How Far is Too Far?**

In the wake of mass shootings, local governments are asking what they can do. This program will explore restrictions and opportunities and federal and state law and will cover interpretation of the Second Amendment, as well as areas left open for local action among the prolific firearms laws enacted by the state legislature.

**CLE: 1.5 Hours**

### **135 PL Public Sector Employment Law Administrative Practice 101**

This session will cover the basics on advocating for public entity clients before administrative tribunals in the following employment areas: Public Employment Relations Board, CalPERS disability retirement; unemployment appeals, and Department of Fair Employment and Housing.

**CLE: 1.5 Hours**

### **136 SOLO First Amendment Update: Surveying the Circuits**

With no major free speech cases before the Supreme Court, the Circuit Courts of Appeal are making the trends in the law of mass communication. This program will focus on the clash between free speech and unionization in the newsroom, free speech in the employment setting, and free speech and social media issues.

**CLE: 1.5 Hours**

## **Sunday, October 13 10:00 AM - 12:00 PM**

### **137 COAF Elimination of Bias in the Legal Profession as Good Business and a Moral and Ethical Imperative**

A diverse panel of judges and lawyers will discuss practical strategies for eliminating bias and promoting inclusiveness in the legal profession. Learn how to fulfill your ethical obligations under the non-discriminatory conduct in the practice of law, Rule 2-400.

**CLE: 1.0 Hour Legal Ethics and 1.0 Hour Elimination of Bias**

### **138 CRIM Dynamic Closing Arguments: Closing the Deal Like A Pro**

Closing argument is the pinnacle of a jury trial and the final opportunity for lawyers to use their persuasive skills and techniques to convince jurors. Learn how to plan, prepare, and persuasively deliver closing arguments.

**CLE: 2.0 Hours**

### **139 FL Pensions and QDROS**

This program will cover QDROS. Learn the basics; history, types of plans, selecting formulas, use of model QDROS, valuation, discovery, MSA tips if outsourcing, survivor benefits, beneficiary and constructive trust issues, FC 2337 (bifurcation) issues, FC 2040 (ATRO), and Probate Code 5600.

**CLE: 2.0 Hours; Legal Specialization: 2.0 Hour Estate Planning Trust & Probate Law; 2.0 Family Law**

### **140 FL Effective Cross Examination Strategies for the Business Valuation Expert**

Learn how to analyze whether the business valuation experts have applied the correct standards of value, considered all three valuation approaches, properly determined reasonable compensation, thoroughly normalized earnings, analyzed the applicable risk factors, built up an accurate capitalization rate, and properly considered Revenue Rulings 59-60 and 68-609.

**CLE: 2.0 Hours; Legal Specialization: 2.0 Family Law**

### **141 IP Recent Developments in Patent Law**

This program cover recent developments in patent law, including the America Invents Act (particularly provisions newly effective in 2013) along with issues arising in the Courts.

**CLE: 2.0 Hours**

### **142 LSP Lex Encryptus: Keeping Client Data and Your Law License Secure**

Attorneys regularly access and communicate confidential and highly sensitive information relating to their clients' businesses, strategies, and proprietary interests. This data has become a high value target for cybercriminals because it's regularly sent via unsecure electronic channels or stored in unsecure systems. This presentation will cover the legal responsibilities and ethical duties of legal professionals regarding the protection of client information and proprietary and confidential data. Attendees will also be instructed on some inexpensive and easy-to-use tools to protect both client information and proprietary and confidential data by means of single key encryption through a hands-on demonstration and a free, secure thumb drive you can take for your use.

**CLE: 2.0 Hours of Which 0.5 Hour Applies to Legal Ethics**

### **143 LSP/CEB Estate Litigation: Challenges to Validity of Trusts & Estates**

In a program of interest to experienced trusts & estates litigators and attorneys new to the field, this program will cover strategies and procedures for handling disputes arising from dysfunctional family relationships, capacity standards, the presumption of undue influence, discovery, ADR, and evidentiary issues at trial.

**CLE: 2.0 Hours; Legal Specialization: 2.0 Hours Estate Planning Trusts & Probate Law**

### **144 LIT Attorney-Client Confidentiality Under Attack**

This program will address the cardinal duty of confidentiality. Learn about the history of attorney-client confidentiality as an ethical standard and citations of recent developments.

**CLE: 2.0 Hours Legal Ethics**

### **145 SOLO Neighbor Disputes: The Ethical Side of Handling these Disputes**

This program will cover neighbor disputes (access rights, easements, trees and crime), and how to address the ethics of representing clients with potential conflicts, criminal and civil cross-over issues. Learn how to assist emotionally-charged clients to receive a positive outcome.

**CLE: 2.0 Hours of Which 1.0 Hour Applies to Legal Ethics**

# Pre-Registration & Ticket Fee

Early Bird Registration Deadline: **September 11, 2013**

Pre-Registration Deadline: **September 18, 2013**

Pre-registration is required for ticketed events and hotel reservations. Use reverse side of this form for your education course selections. For program registration information call 415-538-2508. For special assistance please call 415-538-2210, or email [AnnualMeeting@calbar.ca.gov](mailto:AnnualMeeting@calbar.ca.gov).

# Form

**Keep A Copy For Your Records**  
**2013 State Bar Annual Meeting**  
**October 10-13, 2013**

## HOW TO REGISTER

Complete steps 1, 2 & 3 and file pre-registration/ticket form online, fax or mail.

**Online** Sign-up electronically at [www.calbar.ca.gov/annualmeeting](http://www.calbar.ca.gov/annualmeeting)

**Fax** Send Pre-registration Form/Course Selector to:  
415-538-2368.

If sending by fax, do not mail original form. Faxed registration must include credit card payment and cannot be confirmed by telephone.

**Mail** Send Pre-registration Form/Course Selector to:  
2013 Annual Meeting Pre-registration  
The State Bar of California  
180 Howard Street  
San Francisco CA 94105-1639

## STEP ONE

Bar# \_\_\_\_\_

First & Last Name \_\_\_\_\_

Firm \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Phone \_\_\_\_\_

Email(required for email confirmation) \_\_\_\_\_

\*Non-attourney spouse/guest name \_\_\_\_\_

*\*If your spouse/guest is not an attorney, registration is complimentary. Attorney spouse/guest must complete separate form and pay registration fee.*

Check here if you do not want your name and address disclosed to other 2013 Annual Meeting attendees, exhibitors/vendors.

**Complimentary to Annual Meeting Registrants (up to \$75 value). Select One State Bar Section Membership (valid through December 31, 2013)** (For information about a State Bar Section visit [www.calbar.org/sections](http://www.calbar.org/sections)).

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Antitrust             | <input type="checkbox"/> International      | <input type="checkbox"/> Real Property       |
| <input type="checkbox"/> Business              | <input type="checkbox"/> Labor & Employment | <input type="checkbox"/> Solo and Small Firm |
| <input type="checkbox"/> Criminal              | <input type="checkbox"/> Law Practice Mgmt  | <input type="checkbox"/> Taxation            |
| <input type="checkbox"/> Environmental         | <input type="checkbox"/> & Tech.            | <input type="checkbox"/> Trust and Estates   |
| <input type="checkbox"/> Family                | <input type="checkbox"/> Litigation         | <input type="checkbox"/> Workers' Comp.      |
| <input type="checkbox"/> Intellectual Property | <input type="checkbox"/> Public Law         |  |

## STEP TWO

REGISTRATION FEES (Select only one fee from either Option A or B)

### OPTION A. FULL REGISTRATION PASS

	Through Sept 11.	Sept. 12-18 & Onsite
<input type="checkbox"/> Attorneys licensed before 9/1/08	\$450	\$550
<input type="checkbox"/> Attorneys licensed on or after 9/1/08	\$350	\$450
<input type="checkbox"/> Other (non-attorney Bar association staff/ paralegal legal secretary/office administrator /law student)	\$350	\$450

### OPTION B. 2-DAY REGISTRATION PASS

Education Courses/Activities on Select Days  
No other 2-day pass options are available.

	Through Sept 11.	Sept. 12-18 & Onsite
<input type="checkbox"/> Thursday/Friday Only Pass	\$325	\$425
<input type="checkbox"/> Saturday/Sunday Only Pass	\$325	\$425

Subtotal for registration fees: \$ \_\_\_\_\_

EVENT FEES will not be accepted without pre-registration fee.

	#	Cost	Total
<b>Thursday, October 10, 2013</b>			
[146] State Bar Luncheon	_____	@ \$48	\$ _____
[147] Opening Night Reception	_____	(# in party)	FREE
[148] CWL Reception/Dinner	_____	@ \$125	\$ _____

### Friday, October 11, 2013

*Sign up for Friday General Session on the Course Selector*  
[149] President's Reception \_\_\_\_\_ @ \$45 \$ \_\_\_\_\_  
at San Jose Museum of Art

### Saturday, October 12, 2013

[150] Continental in the Hall (for registered attendee only; no guests) ___ yes ___ no			FREE
[151] State Bar Luncheon	_____	@ \$48	\$ _____
[152] Wine Tasting "101"	_____	@ \$20	\$ _____
[153] Annual Meeting Improv/Club	_____	@ \$30	\$ _____

Subtotal from above event fees: \$ \_\_\_\_\_

Total Registration & Ticket Event Fees enclosed or to be charged: \$ \_\_\_\_\_

## STEP THREE

Make check payable to The State Bar of California. Paying by credit card? Fax registration form to 415-538-2368.

I authorize the State Bar of California to charge my Annual Meeting fees to my MasterCard or VISA account. (No other credit cards will be accepted.)

MasterCard  VISA

Account # \_\_\_\_\_

Exp. Date \_\_\_\_\_

Cardholder's Name \_\_\_\_\_

(print as it appears on card)

Cardholder's Signature \_\_\_\_\_

# Course Selector

2013 State Bar  
Annual Meeting  
October 10-13, 2013

Name \_\_\_\_\_

Bar # \_\_\_\_\_

Circle the number of the program you wish to attend. Select only ONE in each time slot. Please be aware some program time slots overlap. Select carefully. If you select programs that overlap, we will choose based on availability. Please select an alternative program in the event that a program sells out.

THURSDAY – OCT. 10	PROGRAM NUMBER	ALTERNATIVE PROGRAMS
11:00 AM - 12:00 PM	1 2 3 4 5 6 7 8 9 10 11	1 2 3 4 5 6 7 8 9 10 11
2:30 PM - 4:00 PM	12 13 14 15 16 17 18 19 20 21 22 23 24	12 13 14 15 16 17 18 19 20 21 22 23 24
4:15 PM - 5:15 PM	25 26 27 28 29 30 31 32 33 34 35	25 26 27 28 29 30 31 32 33 34 35
FRIDAY – OCT. 11	PROGRAM NUMBER	ALTERNATIVE PROGRAMS
8:00 AM – 9:30 AM	36 (General Session with Continental Breakfast Included. Ticket Required for Admission)	
10:00 AM – 12:00 PM	37 38 39 40 41 42 43 44 45 46 47 48	37 38 39 40 41 42 43 44 45 46 47 48
2:30 PM - 4:00 PM	49 50 51 52 53 54 55 56 57 58 59 60	49 50 51 52 53 54 55 56 57 58 59 60
4:15 PM - 5:15 PM	61 62 63 64 65 66 67 68 69 70 71 72	61 62 63 64 65 66 67 68 69 70 71 72
SATURDAY – OCT. 12	PROGRAM NUMBER	ALTERNATIVE PROGRAMS
8:00 AM – 9:30 AM	73 74 75 76 77 78 79 80 81 82 83 84 85	73 74 75 76 77 78 79 80 81 82 83 84 85
10:00 AM – 12:00 PM	86 87 88 89 90 91 92 93 94 95 96 97 98	86 87 88 89 90 91 92 93 94 95 96 97 98
2:30 PM- 4:00 PM	99 100 101 102 103 104 105 106 107 108 109 110 111	99 100 101 102 103 104 105 106 107 108 109 110 111
4:15 PM - 5:15 PM	112 113 114 115 116 117 118 119 120 121 122 123 124	112 113 114 115 116 117 118 119 120 121 122 123 124
SUNDAY– OCT. 13	PROGRAM NUMBER	ALTERNATIVE PROGRAMS
8:00 AM – 9:30 AM	125 126 127 128 129 130 131 132 133 134 135 136	125 126 127 128 129 130 131 132 133 134 135 136
10:00 AM – 12:00 PM	137 138 139 140 141 142 143 144 145	137 138 139 140 141 142 143 144 145

# Travel & Hotel INFORMATION



## **San Jose Marriott** **\$134 (single/double occupancy)**

301 South Market Street, San Jose, CA 95113

The Marriott is connected and conveniently located to the San Jose McEnergy Convention Center this year's headquarters for The State Bar Annual Meeting (Exhibit Hall, CLE Education Programs, and Annual Meeting Registration). Hotel highlights include complimentary in room High Speed Internet, pet-friendly, fitness center, and pool.

Parking: For over-night guests, valet parking is \$29 per night and off-site parking \$20 per day.



## **The Fairmont San Jose** **\$134 (single/double occupancy)**

170 South Market Street, San Jose, CA 95113

The Fairmont is a one block walk to the San Jose McEnergy Convention. Hotel highlights include complimentary Internet Access if you're a member of the President's Club, bath terry robes, pet-friendly, fitness center, pool, and in-room business amenities.

Parking: For over-night guests, valet parking is \$26 per night on an available space basis.



## **The St. Claire Hotel San Jose** **\$134 (single/double occupancy)**

302 South Market Street, San Jose, CA 95113

The St. Claire is located across the street from the San Jose McEnergy Convention Center (SBCAM Headquarters). Hotel highlights include complimentary in room High Speed Internet, fitness center, and complimentary DVD library.

Parking: For over-night guests, valet parking is \$29 per night.

\*The discounted hotel rates are subject to all state, local, and occupancy taxes.

\*Parking rates are subject to change.

\*A 7-day advance notice is required to cancel a room without penalty.

**Hotel Reservation Deadline:**  
**September 11, 2013**



## LODGING

*A block of rooms has been secured for State Bar Annual Meeting attendees at each of three (3) hotels in downtown San Jose. All Annual Meeting registrants are responsible for making their hotel reservation within the State Bar room blocks. [www.calbar.org/2013hotel](http://www.calbar.org/2013hotel)*

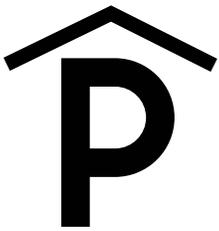
Hotel reservations should be made ONLINE at [www.calbar.ca.gov/annualmeeting](http://www.calbar.ca.gov/annualmeeting). If you wish to telephone your reservation call 408-792-4168.

Reservations made after September 11, 2013 will be provided at the group rate based on availability.

A portion of the room rate will cover operating expenses for the State Bar Annual Meeting.

## Hospitality Suites

Suite requests must be made in writing and sent to Tricia Horan, Office of Section Education and Meeting Services, The State Bar of California 180 Howard Street, San Francisco, CA 94105-1639 or email: [tricia.horan@calbar.ca.gov](mailto:tricia.horan@calbar.ca.gov).



## PARKING

The McEnergy San Jose Convention Center offers parking \$20 per day. For additional city parking as low as \$7 per day, please visit McEnergy San Jose Convention Center

website. <http://www.sanjose.org/content/downtown-san-jose-parking-and-maps>.

## TRANSPORTATION

*Whether you drive, fly and/or ride CALTRAIN we hope you find your way to San Jose!*



### San Jose Airport

Several airlines provide direct service to and from San Jose. Direct flights are available from Los Angeles (**offered by Alaska, American, Delta, Southwest, United, Virgin**); from San Diego (**Alaska, Delta, Southwest, and United**); and from Orange County (**Southwest**).



### By Train

CALTRAIN is the commuter train operating to/from San Francisco. The closest station from San Jose McEnergy

Convention, San Jose Marriott, The St. Claire Hotel San Jose, and The Fairmont San Jose is the 'Diridon' station which is located 5 blocks away. For more information, please call 800-660-4287 or log on to CALTRAIN webpage for updated schedule and price information.

AMTRAK provides transportation to/from California major cities. Please consider Amtrak for your trip to the SBC Annual Meeting. <http://www.amtrak.com/train-routes>.



### By Car

Hertz car rental offers Annual Meeting attendees discount rates on all classes of cars from subcompacts to convertibles and minivans. Reserve online at [www.hertz.com](http://www.hertz.com) or through the Hertz Meeting Sales Desk at 1-800-654-2240. Use the State Bar of California Annual Meeting rental code CV #04450007.

# General INFORMATION

## ANNUAL MEETING LOCATIONS

The 2013 State Bar Annual Meeting will be held in San Jose at the San Jose McEnery Convention Center (SJCC) and adjacent/nearby hotel properties. **See hotel page for facility address.**

**Annual Meeting Registration** is located in the McEnery San Jose Convention Center, Concourse 1, 150 West San Carlos Street, San Jose, CA 95110

**Exhibit Hall** is located in the McEnery San Jose Convention Center, Exhibit Hall 1

**Education Classes** will be held in various rooms located in the McEnery San Jose Convention Center (consult the Annual Meeting Printed Program, available onsite, for education program room locations)

**Luncheons/Receptions/Social Events** will be held at multiple properties including The Fairmont San Jose, San Jose Marriott or The St. Claire San Jose (See hotel page for facility addresses).

**Board and Committee Meetings** will be held at multiple properties including the Fairmont San Jose, San Jose Marriott or The St. Claire San Jose (See hotel page for facility addresses).

## EARLY BIRD REGISTRATION DEADLINE - SEPTEMBER 11, 2013

Register by **September 11, 2013** for the lowest fees and best chance of enrolling in the MCLE courses of your choice. Pre-registration does not guarantee space in a class-- many programs sell out quickly. Registration fees increase by \$100 after September 11, 2013.

## PRE-REGISTRATION DEADLINE - SEPTEMBER 18, 2013

If the State Bar does not receive your pre-registration by **September 18, 2013** you must register on-site. *See* Pre-registration & Ticket Fee Form for registration and ticket fees.

## PRE-REGISTRATION PROCEDURE

Complete steps 1, 2 & 3 and file pre-registration/ticket form online, fax or mail.

**Online** Sign-up electronically at  
[www.calbar.ca.gov/annualmeeting](http://www.calbar.ca.gov/annualmeeting)

**Fax** Send Pre-registration Form/  
Course Selector to: 415-538-2368

*If sending by fax, do not mail original form. Faxed registration must include credit card payment and cannot be confirmed by telephone.*

**Mail** Send Pre-registration Form/Course Selector to:  
2013 Annual Meeting Pre-registration  
The State Bar of California  
180 Howard Street  
San Francisco, CA 94105

## GUESTS

If your spouse or guest is not an attorney, registration is complimentary. Spouses and guests who are attorneys must complete a separate pre-registration form and pay the appropriate fee.

## CANCELLATION/REFUND POLICY - SEPTEMBER 25, 2013

Registration and/or ticket refund requests must be received (not postmarked) in writing by the State Bar of California no later than **September 25, 2013**, and are subject to a \$50 service charge. Refunds for registration fees and ticketed events will not be available after September 25.

## SPECIAL ASSISTANCE

Please call 415-538-2210 or email  
[AnnualMeeting@calbar.ca.gov](mailto:AnnualMeeting@calbar.ca.gov) for Special Assistance.

## CHILD CARE

Individual arrangements for child care may be made by contacting the concierge at the Annual Meeting hotels.

## EDUCATION PROGRAM MATERIALS

All education program materials will be distributed in electronic form. Registrants will receive a USB storage device containing individual files for all education programs at onsite registration. Education program materials also will be available online and accessible before the Annual Meeting. The website address will be emailed to registrants before the meeting, in a registration confirmation notice. We do not distribute a paper copy of Annual Meeting education program materials. USB device sponsored by *West A Thomson Reuters business*.

## 86<sup>th</sup> ANNUAL EXHIBIT SHOW

The 2013 Exhibition will be held in Exhibit Hall 1, San Jose Convention Center, from October 10 to October 12. Make plans to stroll through the exhibit hall and visit with more than 100 vendors showcasing the most up-to-date services and supplies for your law practice. Exhibitors will host complimentary continental breakfast on Saturday morning (**by ticket only and for registered attendees**).

## EXHIBIT HALL HOURS

Thursday October 10, 5:30 PM – 7:00 PM  
(Opening Night Reception)  
Friday October 11, 9:00 AM - 4:00 PM  
Saturday October 12, 7:30 AM - 4:00 PM

## 61st ANNUAL BENCH & BAR ART EXHIBIT DEADLINE - SEPTEMBER 13, 2013

All members of the bench and bar who paint, draw, sculpt, or work in photography or graphic arts may participate in the 61<sup>st</sup> Annual Bench & Bar Art Exhibit. Awards will be given for oils and acrylics, portraits and figures, watercolors, prints, drawings, mixed media, ceramics, sculpture, and photography. Art Show Rules and entry blanks can be downloaded at [www.calbar.ca.gov/annualmeeting](http://www.calbar.ca.gov/annualmeeting) or obtained by calling the Annual Meeting office at 415-538-2210 or email [AnnualMeeting@calbar.ca.gov](mailto:AnnualMeeting@calbar.ca.gov). The deadline for Art Exhibit entries is **September 13, 2013**. The 61<sup>th</sup> Annual Art Exhibit will be on display from October 10 to October 12 at the McEnery San Jose Convention Center, Exhibit Hall 1.



## MINIMUM CONTINUING LEGAL EDUCATION (MCLE)

The State Bar of California and the Office of Section Education and Meeting Services are State Bar of California MCLE approved providers. Programs at the Annual Meeting give continuing legal education credit in all required areas, and most areas of legal specialization. **25** total hours required (12.5 hours may be self-study) with required units in Legal Ethics (4 hours), Detection/Prevention of Substance Abuse (1 hour), and Elimination of Bias in the Legal Profession (1 hour.) Compliance groups and periods:

**Group 1 (A-G, due 2/1/2016)**

**Group 2 (H-M, due 2/1/2015)**

**Group 3 (N-Z, due 2/1/2014)**

Refer to the **Schedule Your Annual Meeting (page 14)** and the **Education Program Descriptions** sections of this Preview for program details and courses offering legal specialization.

## COURSES IN THE REQUIRED MCLE SUBFIELDS:

**Legal Ethics:** 3, 8, 16, 20, 25, 29, 32, 34, 39, 42, 45, 51, 52, 54, 57, 62, 63, 64, 67, 69, 71, 77, 78, 84, 88, 89, 91, 92, 103, 116, 121, 127, 137, 142, 144, 145

**Detection & Prevention of Substance Abuse:** 31, 68, 120, 132

**Elimination of Bias in the Legal Profession:** 53, 104, 127, 137

## TICKETED EVENTS

Ticketed events and speakers are subject to change. Refer to the Annual Meeting Printed Program for final details. Ticketed events are open to all Annual Meeting registrants, and include State Bar Luncheons, Breakfast, President's Reception, Wine Tasting, Saturday Evening Event and the CWL Annual Dinner. Registrants may purchase tickets on the Pre-Registration & Ticket Fee Form on page 33 or ONLINE by the pre-registration deadline of **September 18**. After September 18, tickets will be available on a first-come, first-serve basis.

## CONFERENCE OF CALIFORNIA BAR ASSOCIATIONS (CCBA)

The Conference of California Bar Associations (CCBA) will hold its annual *Conference of Delegates* at The Fairmont San Jose from October 10 - 13, 2013. Delegates must register directly with the Conference of California Bar Associations. Information on CCBA registration may be found at [www.calconference.org](http://www.calconference.org). For questions contact Donnasue Ortiz at [donnasue@donnasueortizlaw.com](mailto:donnasue@donnasueortizlaw.com).

The State Bar Annual Meeting is a separate event with a separate registration process and fee. Delegates who also wish to attend the State Bar Annual Meeting may register with the form included in this Preview or online at [www.calbar.ca.gov/annualmeeting](http://www.calbar.ca.gov/annualmeeting). A State Bar Annual Meeting name badge will be required for admission to all Annual Meeting education programs.

# JOIN A SECTION ONLINE



Over one-third of the members of the State Bar of California have joined Sections in their areas of interest or expertise. Section members enjoy the chance to exchange ideas and information on new developments in the law, participate in valuable networking opportunities, and influence the legislative process.

Among the services and opportunities Sections provide are:

- Journals, newsletters and seminars on timely topics;
- The chance to provide input on administrative regulations, rules of court, and pending or proposed legislation;
- Special discounts on education programs, professional services and products; and
- Networking opportunities and social activities.

Sixteen Sections and CYLA cover a wide range of practice areas, from antitrust to workers' comp, as well as special-interest areas such as solo and small firm practice and law practice management and technology. For more information about the individual sections, visit [www.calbar.ca.gov/sections](http://www.calbar.ca.gov/sections). Sections are voluntary organizations required by law to be self-supporting. The State Bar of California may not financially support the activities of the Sections. Your membership enables the Sections to continue to provide their services and benefits.

THANK YOU for your support.

[www.calbar.org/join-a-section](http://www.calbar.org/join-a-section)



## THE STATE BAR OF CALIFORNIA

180 Howard Street  
San Francisco, California 94105-1639

**PRSRT STD**  
**U.S. Postage**  
**PAID**  
**Documentation**

### **McEnery San Jose Convention Center**

(State Bar of California Annual Meeting Headquarters)  
The Fairmont San Jose, San Jose Marriott, The St. Claire  
Hotel San Jose

### **Early Bird Pre-Registration & Final Hotel Registration Deadline**

September 11, 2013

### **Pre-Registration Deadline**

September 18, 2013

**The State Bar of California  
extends its appreciation  
to the 2013 Annual Meeting  
Sponsors**



State Bar  
Business Law Section



**The State Bar of California  
86th ANNUAL MEETING  
Innovation & The Law  
OCTOBER 10-13, 2013**

Up to 18.5 hours of participatory  
continuing legal education credit.

145 law-related educational courses  
among three education tracks.

### **FEATURING:**

Joan Biskupic, Legal Affairs Editor-in-Charge  
Reuters News

Therese M. Stewart, Chief Deputy City Attorney  
City and County of San Francisco

Theresa Payton, Cybersecurity Authority and Identity  
Theft Expert and Former White House CIO  
Kevin Poulsen, Wired.com Senior Editor

Dr. Moira Gunn, Host of TechNation and BioTech  
Nation

Dr. Oscar Arias Sanchez, Nobel Peace Laureate  
and Former President of Costa Rica