

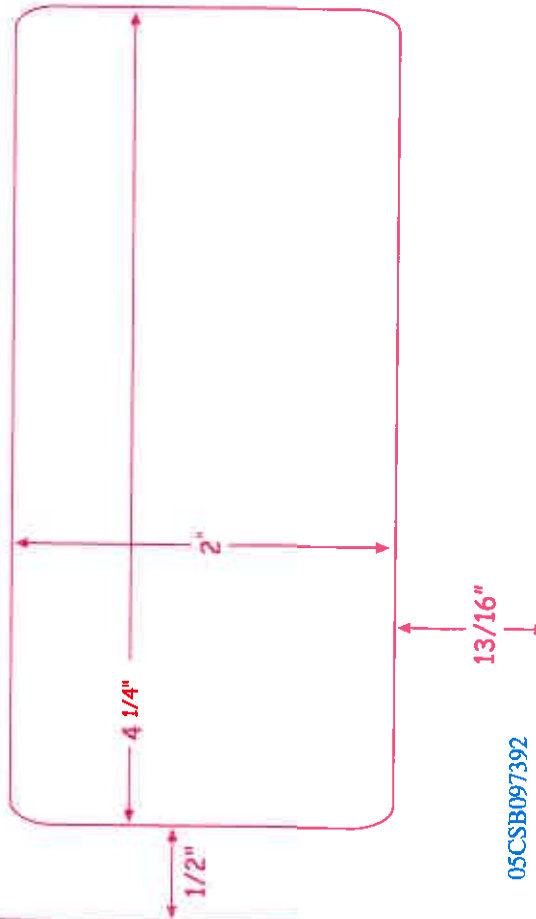
Exhibit # 1- A  
OUTGOING ENVELOPE ( 1<sup>ST</sup> Mailing)



THE STATE BAR OF CALIFORNIA  
Membership Billing Services  
180 Howard Street  
San Francisco, CA 94105-1617

flap ↑

FIRST-CLASS  
MAIL  
U.S. POSTAGE  
PAID  
THE STATE BAR  
OF CALIFORNIA  
81331




2015 FEE STATEMENT  
PAY BY FEB. 2 TO AVOID PENALTY

05CSB097392

Exhibit # 1- B  
OUTGOING ENVELOPE ( 1<sup>ST</sup> Mailing)

**THE STATE BAR OF CALIFORNIA**  
Membership Billing Services  
180 Howard Street  
San Francisco, CA 94105-1617

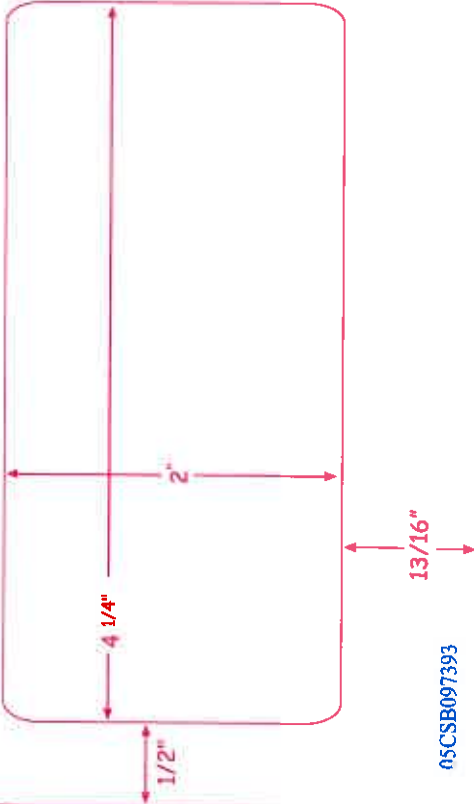


**flip** ↑

**FIRST-CLASS MAIL U.S. POSTAGE PAID THE STATE BAR OF CALIFORNIA 64331**

**2015 FEE STATEMENT**  
**PAY BY FEB. 2 TO AVOID PENALTY**

**IMPORTANT! You are also due to report MCLE compliance online by FEB. 2. Read enclosed yellow MCLE insert.**



05CSB097393



Fee Statement (Front & Back)

180 Howard Street, San Francisco, California 94105-1617
1-888-800-3400; billing@calbar.ca.gov; 415-538-2361 (fax)
calbar.ca.gov/feestatement

0000043 01 SP 0.480 \*SINGLP T1 1 1133 94105-615125 -C01-P0004341 3



#4000 43A #
A Sample Member
A Sample Law Firm
The State Bar of California
180 Howard St. Fifth Floor MBS
San Francisco CA 94105-6151



AA

DATE ISSUED: December 1, 2014
MEMBER NUMBER: 400043
STATUS: Active
ACCESS CODE: AB013ZZZ
MCLE GROUP: 1
MCLE DUE: 02/01/2016

2015 FEES & COSTS
OPTIONAL DONATIONS
SECTIONS AND LEGAL SPECIALISTS
OPTIONAL DEDUCTIONS
TOTAL PAYMENT

MEMBER FEES DUE FEB. 2, 2015. PENALTIES ATTACH FEB. 3, 2016.

Table with 3 columns: Line number, Description, Amount. Includes rows for Membership Fee, Late Payment Penalty, MCLE Non-Compliance Fee, Client Security Fund, Mandatory Fee Arbitration, etc.

calbar.ca.gov/feestatement 1-888-800-3400

Detach this portion of the statement and return with payment. No copies accepted.

400043 AA
A Sample Member
STATE BAR OF CALIFORNIA
P.O. BOX 842142
LOS ANGELES, CA 90084-2142

Use for sections Only (lines 19 & 20)
Add Drop
A 0
B 0
C 0
D 0
E 0
F 0
G 0
H 0
I 0
J 0
K 0
L 0
M 0
N 0
O 0
P 0

ENCLOSED TOTAL (blue or black ink only) \$

## 2015 Annual Fee Statement

1133-01-00-00004-0001-000004 02

1. **2015 Membership Fee** Must be paid online or postmarked by Feb. 2, 2015 (Bus. & Prof. Code §§6140, 6141). Failure to pay will lead to penalties and suspension (§6142). A detailed explanation of the Bar's annual fees, including amounts that members are mandated to pay, is available online at [calbar.ca.gov](http://calbar.ca.gov).
- Active Membership Fee \$430.** To transfer from inactive to active status, submit the required form ([calbar.ca.gov/active](http://calbar.ca.gov/active)) by fax or mail, 2015 Active Fee: General Fund, \$315 (BAP §6140); Client Security Fund, \$40 (§6140.55); Discipline, \$25 (§6140.6); LAP, \$10 (§6140.7); and Legal Services Assistance, \$40 (§6140.03).
- Inactive Membership Fee \$155.** For current active members to change status and qualify for the 2015 inactive fee, the required status change form ([calbar.ca.gov/inactive](http://calbar.ca.gov/inactive)) must be completed and postmarked by Feb. 2, 2015. For attorneys 70 years of age by Feb. 1, 2015, and inactive by Feb. 2, 2015, the membership fee is waived; 2015 Inactive Fee: General Fund, \$75 (BAP §6141); Client Security Fund, \$10 (§6140.55); Discipline, \$25 (§6140.6); LAP, \$5 (§6140.7); and Legal Services Assistance, \$40 (§6140.03).
- MultiJurisdictional Practice (MJJP) Fee \$430.** Applies to out-of-state attorneys registered with the State Bar as legal service attorneys or in-house counsel.
2. **Late Payment Penalty** If fees are not paid online or postmarked by Feb. 2, 2015, members will be subject to a penalty (\$100 for each member/\$30 for inactive members).
3. **MCLE Non-Compliance Fee** Members of Group 2 (last names H-H) whose MCLE compliance is not submitted online or postmarked by Feb. 2, 2015, will be subject to a \$75 non-compliance fee. Those who fail to comply will be placed on administrative inactive status and assessed a \$200 reinstatement fee.
4. **Client Security Fund Reimbursement Amount** owed to Client Security Fund (Bus. & Prof. Code §6140.5(c)).
5. **Discipline Costs** The cost of disciplinary proceedings against a member awarded to the State Bar (Bus. & Prof. Code §§6086.10, 6140.7).
6. **Mandatory Fee Arbitration Administrative Penalties** Members who do not pay an arbitration award may be assessed administrative penalties (Bus. & Prof. Code §6203(d)(3)).
7. **Prior Year(s) and/or Reinstatement Fee Amount** from prior year(s). A reinstatement fee of \$100 will be assessed to any member suspended for non-payment.
8. **Payments/Credits/Adjustments** Adjustments from changes in status, overpayments from previous years, or payments made and applied in current year.
9. **SUBTOTAL** Lines 1-8. Must be paid by Feb. 2, 2015.



10. **Voluntary Access to Justice Donation** Contributions will be distributed to eligible legal services programs through the Justice Gap Fund (Bus. & Prof. Code §§6033). Members may adjust the recommended donation up or down to any level including none. Contributions will be distributed to 501(c)(3) organizations and are deductible as charitable contributions to the extent provided by law. Visit [calbarjustice.org](http://calbarjustice.org).
11. **SUBTOTAL with Voluntary Access to Justice Donation** Your annual fees plus the \$100 recommended donation to the Justice Gap Fund.
12. If you want to change the amount of the Voluntary Access to Justice Donation or make no donation, write in the appropriate amount.
13. **SUBTOTAL with different or no Voluntary Access to Justice Donation** If you entered an amount on line 12, please add lines 9 and 12 and enter the amount of your subtotal.
14. **California Bar Foundation** Contributions are tax deductible as charitable contributions to the extent provided by law. Visit [calbarfoundation.org](http://calbarfoundation.org).
15. **Confederation of California Bar Associations (CCBA)** Contributions are not tax deductible as charitable contributions, but any portion of the contribution not allocated by CCBA for lobbying expenditures may be deductible as an ordinary and necessary business expense (IRC §162(e)). CCBA estimates that approximately 50 percent of any contribution will be spent on lobbying. Visit [calbarconfederation.org](http://calbarconfederation.org).
16. **California Supreme Court Historical Society (CSCS)** Contributions are tax deductible to the extent provided by law. Visit [cscs.org](http://cscs.org).
17. **Certified Legal Specialist Fee** Certified Specialists pay this fee to cover the costs of the Legal Specialization Program. Fees paid after Feb. 2 will be subject to a \$75 penalty.
18. **Current Section Membership** For information on sections, visit [calbar.ca.gov/sections](http://calbar.ca.gov/sections).
- 19-20. **Renew Section Membership** Add or drop a section.
21. **Legislative Activity** Members who do not want to fund lobbying and other legislative activity may deduct \$5 (Bus. & Prof. Code §6140.05).
22. **Bar Relations & Elimination of Bias** Members who do not want to fund activities with voluntary bar associations or programs that address concerns of access and bias in the legal profession and the justice system may deduct \$5 (*Keller v. State Bar of California* (1999) 496 U.S. 1).
23. **Legal Services Assistance** Members who do not want to support nonprofit organizations that provide free legal services to persons of limited means may deduct \$40 (Bus. & Prof. Code §6140.03).
24. **Scaling** Active members with qualifying income only. See Fee Scaling Criteria and Scaling Declaration (right). If eligible, deduct \$95.00. If the State Bar determines you are ineligible, you will be responsible for the full fee and any applicable late payment penalty.
25. **TOTAL PAYMENT** Choose line 11 or line 13 as subtotal and add to the sum of lines 14-24 (U.S. dollars only).

[calbar.ca.gov/feestatement](http://calbar.ca.gov/feestatement)

1-888-800-3400

### OVERPAYMENT/UNDERPAYMENT

Overpayment: If a member pays too much, the bar may either return the overpayment or contact the member to determine its allocation.

Underpayment: Payments received will be used to first satisfy the annual membership fees, costs and penalties, regardless of any other optional designations made, such as section membership or donations.

### OPT OUT

The State Bar may provide members' names and addresses to outside entities that offer programs, services, benefits and other information to members. Members may choose to remove their names and addresses from these lists. Those opting out will not receive information about special programs, services and benefits. The State Bar will continue to maintain certain membership information as public record, and opting out will not affect the use of such information for regulatory purposes. Members may opt out by signing on to "My State Bar Profile" at [calbar.ca.gov](http://calbar.ca.gov). Go to the Membership Record section to change your "opt-out preference".

### FEE SCALING CRITERIA

An active member who can demonstrate total gross annual individual income from all sources of less than \$40,000 presumptively qualifies for a waiver of 25 percent of the annual membership fee, calculated excluding all other optional deductions. Deadline is Feb. 2, 2015.

In general, gross annual income is based on the total income (not adjusted gross income) as listed on your federal income tax form. For 2015, gross annual income should be based on your earnings for 2014. For joint return filers, include wages and salary earned by your spouse. For other income (interest, dividends, business income, rents and royalties), include 50 percent of joint earnings in the calculation of individual gross income.

Members who scale may be asked and required to submit recent tax returns or other proof of eligibility. Members found to be ineligible must pay full fees and applicable late payment penalty. Scaling does not apply to new admittees admitted on June 1, 2015, and after.

For additional information regarding the fee scaling criteria, refer to the State Bar's website at [calbar.ca.gov](http://calbar.ca.gov).

### OFFICIAL ADDRESS & E-MAIL REQUIREMENTS

Under Bus. & Prof. Code §6002.1, members have 30 days to notify the State Bar of a change of address. California Rule of Court 9.7 now requires members to report such changes through the State Bar's online self-service feature, "My State Bar Profile." The rule also requires members to provide and maintain an e-mail address for receiving State Bar communications. First-time users of "My State Bar Profile" will need the personal Access Code printed on the front of this statement. Returning users should use their personal password. Please call the Member Services Center at 1-888-800-3400 with any questions.

## SCALING DECLARATION

Active members with qualifying income levels are eligible for a 25 percent reduction (\$95.00) in their annual membership fee and may pay an adjusted fee of \$335.00 (Business & Professions Code §6141.1(b)). For members who qualify, make the deduction on line 24. (See lines 21-23 for all other optional deductions.)

I am an active member of The State Bar of California. To the best of my information and belief, in tax year 2014 my total gross annual individual income from all sources was less than \$40,000. I will maintain financial records for a minimum of two years supporting my declaration and will provide them to the State Bar in the event of an audit (Business & Professions Code §6141.1(a)). If I am found ineligible, I will pay full fees and any applicable late payment penalty.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Name: **A Sample Member**

Bar Number: **400043**

Signature \_\_\_\_\_

Date (deadline is Feb. 2, 2015) \_\_\_\_\_

## Exhibit # 3 Brochure (Insert)

Front



YOU **NEED**  
TO **KNOW.**

### STATE BAR FEES ARE DUE FEB. 2, 2015.

Your fees must be paid online (see below) or postmarked by **Feb. 2, 2015**. If you miss the deadline, a penalty will attach on Feb. 3 (\$100 for active lawyers, \$30 for inactive lawyers). If you have questions, call the Member Services Center at **1-888-800-3400**.

**IF YOU ARE PLANNING TO GO INACTIVE, DO SO BY FEB. 2.** To be eligible for the inactive attorney fee for 2015, your completed status change form must be postmarked by Feb. 2 — or you will owe active attorney fees. For a copy of the form, simply go to [calbar.ca.gov/inactive](http://calbar.ca.gov/inactive).

### PAY YOUR FEES ONLINE AT NO EXTRA COST.

Simply go to the State Bar's website ([calbar.ca.gov](http://calbar.ca.gov)) and set up your own *My State Bar Profile*. If you are a first-time user, you will need the access code that appears on your fee statement. Once done, you can pay your fees online and even report MCLE compliance online. Please be reminded that *California Rule of Court 9.7* requires you to provide an e-mail address for State Bar communications and to use *My State Bar Profile* when changing your contact information. Logging on today will ensure your compliance.

**IF YOU ARE A MEMBER OF GROUP 2 (LAST NAMES H-M), YOU MUST REPORT MCLE COMPLIANCE BY FEB. 2.** File your MCLE compliance declaration online through *My State Bar Profile*. If you miss the deadline, you will be subject to a \$75 penalty.

**YOUR STATE BAR MEMBERSHIP IS MORE VALUABLE THAN YOU THINK.** Use *Calbar Connect* to access discounts and exclusive programs. Plus, your purchases through *Calbar Connect* help fund member services and the California Bar Foundation in their efforts to build a better justice system. To find out more, go to [calbar.ca.gov/calbarconnect](http://calbar.ca.gov/calbarconnect).

MEMBER SERVICES CENTER: 1-888-800-3400

Back

## **NETWORK. MAKE A DIFFERENCE. STAY ON THE CUTTING EDGE.**

**Increase Access to Justice - Contribute to the Justice Gap Fund.** Help bring legal services within reach for those with limited means. Millions struggle for safety, survival, housing and basic justice; only a small fraction gets help. Helping them find legal information and assistance facilitates every lawyer's professional responsibility. 100% of your contribution goes to nonprofit legal services programs that together serve every region in California. Learn more at [caforjustice.org](http://caforjustice.org).

**Join a State Bar section.** Take advantage of this opportunity to exchange ideas and information in special areas of the law, from antitrust to workers' comp, and in special interest areas such as law practice management and technology. Benefits include scholarly newsletters and e-news providing updates in the law, and special discounts on CLE seminars. For more information, go to [calbar.ca.gov/sections](http://calbar.ca.gov/sections).

**Fund the California Bar Foundation.** The California Bar Foundation works every day to build a better justice system for all Californians by championing full and equal access to the law and by investing in the next generation of California's lawyers. Your financial gift to the center of philanthropy for California's legal profession funds scholarships for law students, grants to organizations dedicated to promoting access to justice, and outreach and education programs throughout our state. For more information, visit [calbarfoundation.org](http://calbarfoundation.org).

**Contribute to the independent Conference of California Bar Associations.** Each year, local and specialty bars from throughout the state sponsor more than 100 resolutions for debate on the conference floor — resolutions that, in some cases, become state law. Your donation will help maintain this vital function. For more information, go to [calconference.org](http://calconference.org).

**Donate to the California Supreme Court Historical Society.** Help preserve and share California's rich judicial and legal history. Your membership supports the society's publications, programs, research and oral histories of California's Supreme Court justices. Members also receive a newsletter and invitations to events. For more information, go to [cschs.org](http://cschs.org).

Go to [calbar.ca.gov/feestatement](http://calbar.ca.gov/feestatement) for more information.  
Or call the Member Services Center at **1-888-800-3400**

07CS8097394

Exhibit # 4  
Reply Envelope



First-Class  
Postage  
Required  
Post Office will  
not deliver without  
proper postage

Please tear off payment coupon at perforation  
and return with your payment

THANK YOU

Printed on recycled paper





Exhibit # 5  
MCLE Compliance Coupon

FRONT

**\*\*\* IMPORTANT MCLE COMPLIANCE INFORMATION \*\*\***

Additional information about the MCLE requirement, including answers to frequently asked MCLE questions and a list of approved MCLE providers, is available on the State Bar's website at [mcle.calbar.ca.gov](http://mcle.calbar.ca.gov).

Be sure to avoid these common MCLE noncompliance issues:

- \*Failure to complete the required subfield requirements in Legal Ethics, Elimination of Bias, and Competence Issues.
- \*Failure to complete the required number of total hours.
- \*Counting credit for coursework that is not approved MCLE/not from an accredited MCLE Provider.
- \*Failure to report a qualifying exemption/Failure to qualify for a claimed MCLE exemption.
- \*Counting hours not taken during the compliance period.

**MCLE AUDITS:** Ensure that you can support your online compliance declaration with proof of compliance. The State Bar will audit a significant percentage of MCLE Group 2 for compliance with their MCLE requirements. We do not receive attendance information from MCLE providers. The MCLE rules require you to **retain your certificates of attendance at participatory MCLE events and logs of all self-study courses offering MCLE credit** for a full year following your MCLE reporting deadline. If you are selected for audit, you will be asked to provide these documents to support your declaration of compliance. Audit Notices will be mailed in mid-2015. Be aware that failure to satisfy an MCLE Audit may result in a referral to the Office of the Chief Trial Counsel for further investigation and/or disciplinary prosecution.

**\*\*\* PLEASE REMEMBER TO REPORT YOUR MCLE COMPLIANCE ONLINE NO LATER THAN FEB 2, 2015. \*\*\***  
(SEE MCLE REPORTING INSTRUCTIONS ON THE REVERSE SIDE.)

BACK

**YOU MUST REPORT YOUR MCLE COMPLIANCE ONLINE BY FEB 2, 2015**

As a member of MCLE Compliance Group 2 (last names H-M), you are due to report MCLE compliance **by February 2, 2015**, for the period covering February 1, 2012 through January 31, 2015.

The regular MCLE requirement totals **25 hours** every three years, including:

- 4 required hours in Legal Ethics,
- 1 required hour in the Recognition and Elimination of Bias in the Legal Profession and Society, and
- 1 required hour in Competence Issues (fka Prevention, Detection & Treatment of Substance Abuse or Mental Illness)

At least half of your requirement (12.5 hours for a regular requirement) must be satisfied through participatory activities.

As soon as possible after you have completed your MCLE requirement, use our efficient online service "**My State Bar Profile**" at [www.calbar.ca.gov](http://www.calbar.ca.gov) to report your compliance. Even if you are exempt from MCLE requirements, you must use **My State Bar Profile** to report your qualifying exemption. If you are a first-time user, you will need the access code that appears on the front of your fee statement. Returning users should access their profile by using their personal password.

Failure to report your MCLE compliance by the Feb 2, 2015 deadline will result in the assessment of a \$75 non-compliance fee. Ensure that you can support your online compliance declaration with proof of compliance, if audited.

Should you have further questions, or need any assistance accessing "**My State Bar Profile**", please do not hesitate to contact the Member Services Center by calling 1-888-800-3400, Mon-Fri 8:45-5:00 PST, or emailing [mcle@calbar.ca.gov](mailto:mcle@calbar.ca.gov).

**(SEE IMPORTANT MCLE COMPLIANCE INFORMATION ON THE REVERSE SIDE.)**



Exhibit # 6

Fee Statement Pre-Printed stock in-house use  
 (Front & Back)

2015

FEES & COSTS

OPTIONAL DONATIONS  
 See reverse

SECTIONS AND LEGAL SPECIALISTS  
 Provides an opportunity for attorneys to learn about new developments in the law, participate in educational programs and network with colleagues

OPTIONAL DEDUCTIONS

TOTAL PAYMENT

10 Access to Justice Help close the justice gap for low income Californians through a voluntary donation to legal aid. (see BAP §6033) Visit [calorjustice.org](http://calorjustice.org) Recommended donation \$700

11 SUBTOTAL with recommended Voluntary Access to Justice Donation \$100.00

12 If you wish to enter a different amount from line 10 or make no donation, write that amount here

13 If line 12 completed SUBTOTAL with different or no Voluntary Access to Justice Donation

14 California Bar Foundation Visit [calbarfoundation.org](http://calbarfoundation.org) Recommended donation \$75

15 Conference of California Bar Associations (CCBA) Visit [calconfconference.org](http://calconfconference.org) Recommended donation \$35

16 California Supreme Court Historical Society (CSCHS) Visit [cscs.org](http://cscs.org) Recommended donation \$25

17 Certified Legal Specialist Fee

18 Current Section Membership Visit [calbar.ca.gov/sections](http://calbar.ca.gov/sections)

A Antitrust & Unfair Competition	\$75	I Law Practice Management & Technology	\$85
B Business Law	\$85	J Labor/Un	\$95
C Criminal Law	\$85	K Public Law	\$85
D Environmental Law	\$85	L Real Property Law	\$85
E Family Law	\$85	M Solo Practice & Small Firm	\$85
F Intellectual Property Law	\$85	N Taxation	\$85
G International Law	\$95	O Trusts & Estates	\$95
H Labor & Employment Law	\$75	P Workers' Compensation	\$95

19 Add a Section Shade the bubble(s) and add the increased amount

20 Drop a Section Shade the bubble(s) and subtract the reduced amount

21 Legislative Activity Members who do not want to fund the State Bar's lobbying and other legislative activity may deduct \$5 (see BAP §6140.05)

22 Bar Relations & Elimination of Bias Members who do not want to fund programs that support voluntary bar associations or address bias in the legal profession may deduct \$5 (see *Felber v. State Bar of California* (1980) 498 U.S. 1)

23 Legal Services Assistance Members who do not want to support nonprofit organizations that provide their legal services to persons of limited means may deduct \$40 New members billed only 50% of annual fee may only deduct \$20 (see BAP §6140.03)

24 Fee Scaling Declaration on receive must accompany payment (active members only)

25 TOTAL PAYMENT Choose line 11 or line 13 as subtotal and add to it the sum of lines 14-24. Pay online with no bank fee, at calbar.ca.gov or make checks payable to the State Bar of California and mail in the enclosed envelope by Feb 2, 2015 to avoid penalty U.S. dollars only

Detach this portion of the statement and return with payment. No copies accepted.

calbar.ca.gov/feestatement 1-888-800-3400

Use for sections Only (lines 19 & 20)

Add	Drop
<input type="checkbox"/> A	<input type="checkbox"/> A
<input type="checkbox"/> B	<input type="checkbox"/> B
<input type="checkbox"/> C	<input type="checkbox"/> C
<input type="checkbox"/> D	<input type="checkbox"/> D
<input type="checkbox"/> E	<input type="checkbox"/> E
<input type="checkbox"/> F	<input type="checkbox"/> F
<input type="checkbox"/> G	<input type="checkbox"/> G
<input type="checkbox"/> H	<input type="checkbox"/> H
<input type="checkbox"/> I	<input type="checkbox"/> I
<input type="checkbox"/> J	<input type="checkbox"/> J
<input type="checkbox"/> K	<input type="checkbox"/> K
<input type="checkbox"/> L	<input type="checkbox"/> L
<input type="checkbox"/> M	<input type="checkbox"/> M
<input type="checkbox"/> N	<input type="checkbox"/> N
<input type="checkbox"/> O	<input type="checkbox"/> O
<input type="checkbox"/> P	<input type="checkbox"/> P

ENCLOSED TOTAL (blue or black ink only) \$



## 2015 Annual Fee Statement

1. **2015 Membership Fee** Must be paid online or postmarked by Feb. 2, 2015 (Bus. & Prof. Code §6140.6141). Failure to pay will lead to penalties and suspension (§6140.6143). A detailed explanation of the Bar's annual fees, including amounts that members are mandated to pay is available online at [calbar.ca.gov](http://calbar.ca.gov).
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[calbar.ca.gov/restatement](http://calbar.ca.gov/restatement) 1-888-800-3400

**OVERPAYMENT/UNDERPAYMENT**  
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Underpayment: Payments received will be used to first satisfy the annual membership fee, costs and penalties, regardless of any other optional deductions made, such as section membership or donations.

**OPT OUT**  
The State Bar may provide members' names and addresses to outside entities that offer programs, services, benefits and other information to members. Members may choose to remove their names and addresses from these lists. Those opting out will not receive information about special programs, services and benefits. The State Bar will continue to maintain certain membership information as public record, and opting out will not affect the use of such information for regulatory purposes. Members may opt out by signing on to "My State Bar Profile" at [calbar.ca.gov](http://calbar.ca.gov). Go to the Membership Record section to change your "opt-out preference".

**SEE SCALING CRITERIA**  
An active member who can demonstrate total gross annual individual income from all sources of less than \$40,000 (presumptively) qualifies for a waiver of 25 percent of the annual membership fee, calculated excluding all other optional deductions. Deadline is Feb. 2, 2015.

In general, gross annual income is based on the total income (not adjusted gross income) as based on your federal income tax form. For 2015, gross annual income should be based on your earnings for 2014. For joint return filers, exclude wages and salary earned by your spouse. For other income (dividend, interest, etc.), include 50 percent of joint earnings in the calculation of individual gross income.  
Members who scale may be audited and required to submit recent tax returns or other proof of eligibility. Members found to be ineligible must pay full fees and applicable late payment penalty. Scaling does not apply to new admissions admitted on June 1, 2015, and after.

For additional information regarding the fee scaling criteria, refer to the State Bar's website at [calbar.ca.gov](http://calbar.ca.gov).  
**OFFICIAL ADDRESS & E-MAIL REQUIREMENTS**  
Under Bus. & Prof. Code §6002.1, members have 30 days to notify the State Bar of a change of address. California Rule of Court 9.7 now requires members to report such changes through the State Bar's online self-service feature, "My State Bar Profile." The rule also requires members to provide and maintain an e-mail address for receiving State Bar communications. First-time users of "My State Bar Profile" will need the personal Access Code printed on the front of this statement. Returning users should use their personal password. Please call the Member Services Center at 1-888-800-3400 with any questions.

## SCALING DECLARATION

Active members with qualifying income levels are eligible for a 25 percent reduction (\$95.00) in their annual membership fee and may pay an adjusted fee of \$335.00 (Business & Professions Code §6141.1(b)). For members who qualify, make the deduction on line 24. (See lines 21-23 for all other optional deductions.)

I am an active member of The State Bar of California. To the best of my information and belief, in tax year 2014 my total gross annual individual income from all sources was less than \$40,000. I will maintain financial records for a minimum of two years supporting my declaration and will provide them to the State Bar in the event of an audit (Business & Professions Code §6141.1(a)). If I am found ineligible, I will pay full fees and any applicable late payment penalty.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Name: \_\_\_\_\_ Bar Number: \_\_\_\_\_  
Signature \_\_\_\_\_ Date (deadline is Feb. 2, 2015) \_\_\_\_\_



Exhibit #7  
FINAL DELINQUENT NOTICE

THE STATE BAR OF CALIFORNIA

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# FINAL DELINQUENT NOTICE

March 6, 2015

Our records show that you have not paid your State Bar membership fees, penalties or costs. Failure to pay the amount(s) indicated on the enclosed fee statement will result in your suspension from the practice of law. This formal notice of delinquency is given in compliance with California Business and Professions Code, section 6143, which reads in relevant part:

“Any member, active or inactive, failing to pay any fees, penalties, or costs after they become due, and after two months written notice of his or her delinquency, shall be suspended from membership in the State Bar.”

If your payment is not received during this two-month period, the State Bar Board of Trustees will recommend to the California Supreme Court that you be suspended from the practice of law effective July 1, 2015.

Please be advised that if you are suspended for nonpayment, it will become a part of your official State Bar membership record and notice of such suspension will be listed on the State Bar’s website. Also, once suspended, your fees and penalties will continue to accrue, and your suspension will remain in effect until the State Bar receives payment of all outstanding fees, penalties or costs.

In order to avoid suspension, please remit payment in the enclosed envelope. After **May 8, 2015**, the State Bar will only accept payment by a credit card accepted by the State Bar, in cash or by cashier’s check, money order, bank certified check, or wire transfer. Personal or firm checks will be returned. Cash payment will be accepted only if delivered in person to the State Bar offices in San Francisco (180 Howard Street) or Los Angeles (845 South Figueroa Street) before 5 p.m. on **June 30, 2015**.

If you believe you have paid your fees in full or if you require further billing information, please call 1-888-800-3400 or e-mail [billing@calbar.ca.gov](mailto:billing@calbar.ca.gov).

Exhibit # 8  
Final Notice - Outgoing envelope

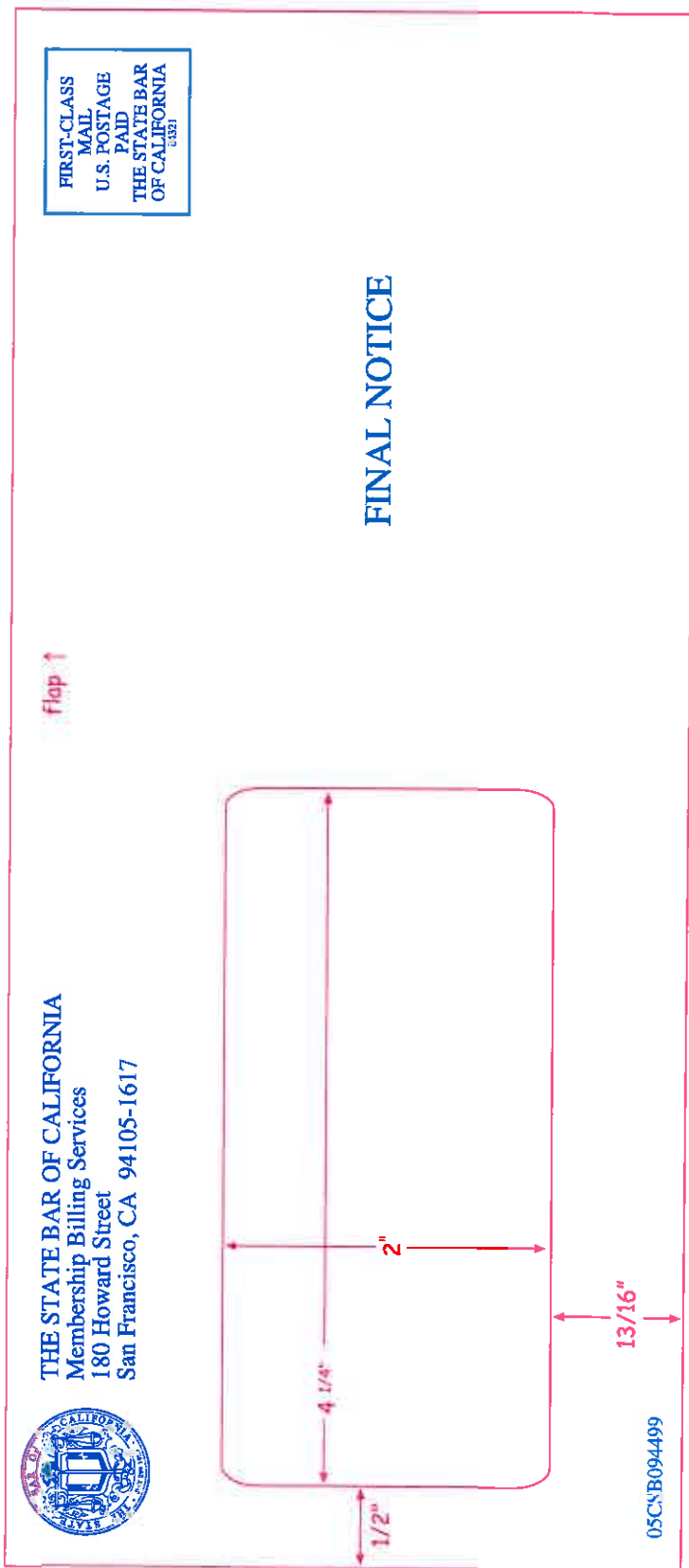


Exhibit # 9  
Final Notice Outgoing envelope - MCLE ONLY

