The Standards must be read in conjunction with the Rules Governing the State Bar of California Program for Certifying Legal Specialists, which govern the Program requirements.

# THE STANDARDS FOR CERTIFICATION AND RECERTIFICATION IN APPELLATE LAW (amended effective 5/16/08)

## **1.0 DEFINITION**

Appellate law is the practice of law dealing with procedural and substantive aspects of matters before state and federal appellate courts. "State and federal appellate courts" are: The United States Supreme Court, the California Supreme Court, the federal Court of Appeals, the California Court of Appeal or comparable appellate court.

## 2.0 TASK REQUIREMENT FOR CERTIFICATION

An applicant must demonstrate that, within five years immediately preceding submission of the written application, he or she has been substantially involved in the practice of appellate law. Substantial involvement includes, but is not limited to, advising clients with regards to appeals, identifying appealable orders, designating, reviewing and evaluating the record, preparing briefs, appellate motions, petitions for extraordinary writ, petitions for review, habeas corpus petitions and presenting oral arguments. With respect to each task, the applicant must have performed the task personally.

2.1 An applicant must submit a total of 125 points, at least 75 of which must be accumulated during the five years immediately preceding submission of the written application.

2.1.1 **Briefing** -- Each attorney who is substantially involved in a matter in an appellate court and has substantial responsibility for most or all of the following activities can claim credit: reviewing the record; researching the law; analyzing the issues; writing a procedural history, a statement of facts, and writing legal arguments.

2.1.1.1 Handling an appeal or crossappeal on behalf of an appellant, which must include preparing the opening brief -- 5 points. No more than three briefs under <u>People</u> v. <u>Wende</u> (1979) 25 cal.3d 436 or <u>Anders</u> v. <u>California</u> (1976) 386 U.S. 738; 18 L.Ed.2d 493; 87 S.Ct. 1396 may be used in this category.

2.1.1.2 Handling an appeal or crossappeal on behalf of a respondent or crossrespondent, which must include preparing the respondent's brief -- 4 points.

2.1.1.3 Handling a petition for extraordinary writ or a petition for writ of habeas corpus filed in an appellate court -- 3 points. If heard on the merits after issuance of an order to show cause or an alternative writ -- an additional 2 points.

2.1.1.4 Pre-paring preliminary opposition to petition for writ -- 1 point. If court issues

alternative writ or order to show cause requiring answer and additional briefing -- an additional 3 points.

2.1.1.5 Supervisory handling of an appeal or writ -- 3 points. This requires supervision over issue selec-tion, strategy decisions, organization and revision of drafts. Only one attorney may claim supervisory credit for each appeal or writ.

2.1.1.6 Handling a matter in the California Supreme Court or the United States Supreme Court.

> 2.1.1.6.1 Pre-paring a petition for review or certiorari -- 2 points. If the attorney's initial substantial invol-vement in the appeal occurred after decision in the Court of Appeal -- an additional 2 points.

> 2.1.1.6.2 Preparing an answer to petition for review or certiorari -- 1 point. If the attorney's initial substantial involvement in the appeal occur-red after decision in the Court of Appeal -- an additional 2 points.

2.1.1.6.3 Preparing briefs on the merits after review or certiorari granted -- 5 points.2.1.1.6.4 Preparing opposing brief on the merits -- 4 points.

2.1.1.7 Pre-paring substantive Amicus Curiae Brief -- 2 points. Reply to amicus curiae brief -- 1 point.

2.1.2 Conducted or participated in a court supervised appellate settlement conference on an appeal -- 1 point.

2.1.3 Oral argument in the California Supreme Court or the U.S. Supreme Court -- 2 points. If the attorney's initial substantial involvement in the appeal occurred after the decision in the Court of Appeal -- 2 additional points.

# 2.1.4 Judicial Service/Research Attorney

2.1.4.1 If the applicant was previously employed as an appellate justice in any of the courts listed in section 1.0, 40 points per year shall be awarded for each year of service.

2.1.4.2 If the applicant has been employed as a research attorney or judicial law clerk in any of the courts listed in section 1.0, 25 points per year shall be awarded for each year of service up to a three year maximum.

2.2 **Oral Argument** -- Attorney must have presented seven oral arguments, during a career, in any of the courts listed in section 1.0.

2.2.1 Oral argument must involve some discussion of the case other than a mere inquiry as to whether the court has questions.

2.2.2 Service of at least one full year as an appellate justice may be substituted for this requirement.

2.3 Alternative or additional forms of appellate practice may be called to the attention of the Advisory Commission for consideration in fulfilling the requirements of substantial involvement.

#### 3.0 EDUCATIONAL REQUIREMENT FOR CERTIFICATION

An applicant must show that, within the three years immediately preceding application, he or she has completed not less than 45hours of approved educational activities as follows:

3.1 Not less than 20of the required hours must be in appeals and writs;

3.2 The remaining hours may be in any combination of pre-trial, trial, or post-trial practice and procedure, or substantive law topics.

For purposes of this section, approved educational activities may include educational activities approved for either MCLE or legal specialist credit.

# 4.0 TASK REQUIREMENT FOR RECERTIFICATION

An applicant for recertification must show that, during the current five-year certification period, he or she has had direct and substantial participation in the practice of appellate law. That showing shall be made by compliance with the requirements as set forth in sections 2.1 and 2.3, by accumulating at least 63 points during the current certification period. At the discretion of the Commission, the task requirement may be deemed fulfilled by statement showing that the applicant has engaged in the practice of appellate law substantially to the same extent as described in the application for original certification.

## 5.0 EDUCATIONAL REQUIREMENT FOR RECERTIFI-CATION

An applicant for recertification must show that, during the current five-year certification period, he or she has completed not less than 60hours of approved educational activities as follows:

5.1 Not less than 25of the required hours must be in appeals and writs;

5.2 The remaining hours may be in any combination of pre-trial, trial, or post-trial practice and procedure, or substantive law topics.

For purposes of this section, approved educational activities may include educational activities approved for either MCLE or legal specialist credit.