NAME OF FILER (LAST) Stephens  (FIRST) Mattheus  (MIDDLE) E.

1. Office, Agency, or Court

Agency Name (Do not use acronyms)
State Bar of California
Division, Board, Department, District, if applicable
Board of Trustees
Your Position
Trustee

If filing for multiple positions, list below or on an attachment. (Do not use acronyms)
Agency: 
Position: 

2. Jurisdiction of Office (Check at least one box)

☐ State
☐ Multi-County
☐ City of

☐ Judge, Retired Judge, Pro Tem Judge, or Court Commissioner
(Statwide Jurisdiction)

☐ County of

☐ Other

3. Type of Statement (Check at least one box)

☐ Annual: The period covered is January 1, 2023, through December 31, 2023.
☐ Leaving Office: Date Left __/__/__
(Complete one circle.)

☐ The period covered is __/__/__, through December 31, 2023.
☐ The period covered is January 1, 2023, through the date of leaving office.

☐ Assuming Office: Date assumed __/__/__ 2023
☐ The period covered is __/__/__, through the date of leaving office.

☐ Candidate: Date of Election __/__/__ and office sought, if different than Part 1:

4. Schedule Summary (required) ▶ Total number of pages including this cover page: _______

Schedules attached

☐ Schedule A-1 - Investments - schedule attached
☐ Schedule A-2 - Investments - schedule attached
☐ Schedule B - Real Property - schedule attached
☐ Schedule C - Income, Loans, & Business Positions - schedule attached
☐ Schedule D - Income - Gifts - schedule attached
☐ Schedule E - Income - Gifts - Travel Payments - schedule attached

☐ None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS  STREET  CITY  STATE  ZIP CODE
845 S. Figueroa St.  Los Angeles  CA  90017

DAYTIME TELEPHONE NUMBER  E-MAIL ADDRESS
(213) 765-1000  Mattheus.Stephens@calbar.ca.gov

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 03.21.24  Signature

(File the originally signed paper statement with your filing official.)

FFPC Form 700 (2023/2024)  advice@ffpc.ca.gov • 866-275-3772 • www.ffpc.ca.gov
SCHEDULE A-1
Investments
Stocks, Bonds, and Other Interests
(Ownership Interest is Less Than 10%)
Investments must be itemized.
Do not attach brokerage or financial statements.

NAME OF BUSINESS ENTITY
Littler Mendelson, P.C.

GENERAL DESCRIPTION OF THIS BUSINESS
Law Firm

FAIR MARKET VALUE
☐ $2,000 - $10,000
☐ $10,001 - $100,000
☐ $100,001 - $1,000,000
☐ Over $1,000,000

NATURE OF INVESTMENT
☒ Stock ☐ Other
☐ Partnership ☐ Income Received of $0 - $499
☐ Income Received of $500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
09/17/23
ACQUIRED
DISPOSED

NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
☐ $2,000 - $10,000
☐ $10,001 - $100,000
☐ $100,001 - $1,000,000
☐ Over $1,000,000

NATURE OF INVESTMENT
☒ Stock ☐ Other
☐ Partnership ☐ Income Received of $0 - $499
☐ Income Received of $500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
09/17/23
ACQUIRED
DISPOSED

NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
☐ $2,000 - $10,000
☐ $10,001 - $100,000
☐ $100,001 - $1,000,000
☐ Over $1,000,000

NATURE OF INVESTMENT
☒ Stock ☐ Other
☐ Partnership ☐ Income Received of $0 - $499
☐ Income Received of $500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
09/17/23
ACQUIRED
DISPOSED

Filer's Verification
Print Name: Matthew E. Stephens
Office, Agency or Court: State Bar of California
Statement Type: 2023/2024 Annual ☐ Assuming ☐ Leaving
☐ 2023 Annual ☐ Candidate
☐ 2024 Annual

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed: 03/21/24
(month, day, year)

Filer's Signature

Comments:

FPCC Form 700 - Schedule A-1 (2023/2024)
advice@fpcc.ca.gov • 866-275-3772 • www.fpcc.ca.gov
**SCHEDULE A-2**
Investments, Income, and Assets of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

1. BUSINESS ENTITY OR TRUST

Law Office of Matthew E. Stephens

Name
2170 Fourth Ave., San Diego, CA 92101

Address (Business Address Acceptable)

Check one

- Trust, go to 2
- Business Entity, complete the box, then go to 2

**GENERAL DESCRIPTION OF THIS BUSINESS**

**Law Firm**

<table>
<thead>
<tr>
<th>FAIR MARKET VALUE</th>
<th>IF APPLICABLE, LIST DATE:</th>
<th>05/11/23</th>
<th>08/28/23</th>
</tr>
</thead>
<tbody>
<tr>
<td>$0 - $1,999</td>
<td>ACQUIRED</td>
<td></td>
<td>DISPOSED</td>
</tr>
<tr>
<td>$2,000 - $10,000</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>$10,001 - $100,000</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>$100,001 - $1,000,000</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Over $1,000,000</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**NATURE OF INVESTMENT**

- Partnership
- Sole Proprietorship
- Other

**YOUR BUSINESS POSITION**

Owner

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

- $0 - $499
- $500 - $1,000
- $1,001 - $10,000
- $10,001 - $100,000
- OVER $100,000

3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF $10,000 OR MORE (Attach a separate sheet if necessary)

- None
- Names listed below

Bird Rock Condos, LLC

Schor Vogelzang & Chung, LLP

**FILER'S VERIFICATION**

Print Name: Matthew E. Stephens

Office, Agency or Court: State Bar of California

Statement Type: 2023/2024 Annual

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed: 03/21/24

Filer's Signature

FPCC Form 700 - Schedule A-2. (2023/2024)
advice@fppc.ca.gov + 866-275-3772 • www.fppc.ca.gov
**SCHEDULE C**
Income, Loans, & Business Positions
(Other than Gifts and Travel Payments)

### 1. INCOME RECEIVED

<table>
<thead>
<tr>
<th>NAME OF SOURCE OF INCOME</th>
<th>ADDRESS (Business Address Acceptable)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Littler Mendelson, P.C.</td>
<td>501 W. Broadway Ste. 900, San Diego, CA 92101</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>BUSINESS ACTIVITY, IF ANY, OF SOURCE</th>
<th>YOUR BUSINESS POSITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>Law Firm</td>
<td>Shareholder</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>GROSS INCOME RECEIVED</th>
<th>No Income - Business Position Only</th>
<th>No Income - Business Position Only</th>
</tr>
</thead>
<tbody>
<tr>
<td>$500 - $1,000</td>
<td>$1,001 - $10,000</td>
<td>$1,001 - $10,000</td>
</tr>
<tr>
<td>$10,001 - $100,000</td>
<td>OVER $100,000</td>
<td>OVER $100,000</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>CONSIDERATION FOR WHICH INCOME WAS RECEIVED</th>
<th>(For self-employed use Schedule A-2.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salary</td>
<td>Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)</td>
</tr>
<tr>
<td>Spouse’s or registered domestic partner’s income</td>
<td>Sale of (Real property, car, boat, etc.)</td>
</tr>
<tr>
<td>Commission or Rental Income, list each source of $10,000 or more</td>
<td>Loan repayment</td>
</tr>
<tr>
<td>Other</td>
<td>(Describe)</td>
</tr>
</tbody>
</table>

### Comments:

You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

<table>
<thead>
<tr>
<th>NAME OF LENDER*</th>
<th>INTEREST RATE</th>
<th>TERM (Months/Years)</th>
</tr>
</thead>
<tbody>
<tr>
<td>ADDRESS (Business Address Acceptable)</td>
<td>%</td>
<td>None</td>
</tr>
<tr>
<td>BUSINESS ACTIVITY, IF ANY, OF LENDER</td>
<td>SECURITY FOR LOAN</td>
<td>Personal residence</td>
</tr>
<tr>
<td>HIGHEST BALANCE DURING REPORTING PERIOD</td>
<td>Real Property</td>
<td>Street address</td>
</tr>
<tr>
<td>$500 - $1,000</td>
<td>Guarantor</td>
<td>City</td>
</tr>
<tr>
<td>$1,001 - $10,000</td>
<td>Other</td>
<td>(Describe)</td>
</tr>
<tr>
<td>$10,001 - $100,000</td>
<td>(Describe)</td>
<td></td>
</tr>
<tr>
<td>OVER $100,000</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Filer's Verification

<table>
<thead>
<tr>
<th>Print Name</th>
<th>Office, Agency or Court</th>
<th>State Bar of California</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mattheus Stephens</td>
<td></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Statement Type</th>
<th>2023/2024 Annual</th>
<th>Annual</th>
<th>Assuming</th>
<th>Leaving</th>
<th>Candidate</th>
</tr>
</thead>
</table>

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 03-24-23  Filer's Signature