



REQUEST FOR PROPOSAL
Coordinated Intake Services
First Addendum
September 25, 2026

This document is an addendum (“First Addendum”) to the Request for Proposal (RFP) for Coordinated Intake Services originally posted on August 28, 2026.

Whereas the original RFP provides the Solicitation Schedule:

SOLICITATION SCHEDULE	
RFP Released	August 28, 2026
Questions Deadline	September 4, 2026, by 3:00 p.m. (PST)
Answers to Questions Posted by	September 10, 2026
Proposals Due	September 25, 2026, by 3:00 p.m. (PST)
Anticipated Notice of Intent to Award	October 12, 2026
Anticipated Board of Trustees Approval	November 19, 2026
Anticipated Contract Start Date	December 1, 2026

THE RFP is hereby amended through the publication of this First Addendum as follows:

SOLICITATION SCHEDULE	
RFP Released	August 28, 2026
Questions Deadline	September 4, 2026, by 3:00 p.m. (PST)
Answers to Questions Posted by	September 10, 2026
Proposals Due	September 30, 2026, by 3:00 p.m. (PST)
Anticipated Notice of Intent to Award	October 12, 2026
Anticipated Board of Trustees Approval	November 19, 2026
Anticipated Contract Start Date	December 1, 2026

And updating the evaluation weights as follows:

	Evaluation Categories	Weighted Score
Category A	Responsiveness of the proposal to the submission requirements set forth in the RFP.	10
Category B	Agreement with the State Bar’s contracting	10

	requirements.	
Category C	The technical ability, financial viability, capacity, and flexibility of the bidder to perform the contract in a timely manner and on budget, as verified by, i.e., the quality of any demonstration, strength of proposed methodology, client references, demonstrated success in projects with similar requirements and any other contracts with the State Bar.	40
Category D	Quality, relevance, and feasibility of proposed pilot(s); strength of proof-of-concept; clarity of how model can expand; and alignment with OA&I/LSTFC goals.	10
Category E	The total cost of the proposal solution. Costs will be evaluated only if a proposal is determined to be otherwise qualified. Costs should be itemized by type to allow the State Bar to implement the solution over the term of the contract.	30
MAX Score		100

All statement of work items, deliverables and requirements remain the same unless otherwise amended by this First Addendum, or by subsequent addenda to be published in the same manner as the First Addendum. All terms and conditions of submission of proposals and materials in response to the RFP remain the same.